

April 28, 2025

Company name: SHIKOKU KASEI HOLDINGS CORPORATION

Name of representative: Mitsunori Watanabe, President
(Securities code: 4099; Tokyo Stock Exchange Prime Market)

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**Notice Concerning Results of Acquisition of Own Shares Through
Off-Auction Own Share Repurchase Trading (ToSTNeT-3) System and
Completion of Acquisition of Own Shares,
as well as Change of the Largest Shareholder as a Major Shareholder**

SHIKOKU KASEI HOLDINGS CORPORATION (the “Company”) hereby announces that, regarding the acquisition of its own shares announced on April 25, 2025, it has repurchased its own shares as described below. With regard to this acquisition, the Company also announces that it has completed the acquisition of its own shares in accordance with the resolution of the Board of Directors meeting held on April 25, 2025.

I. Results of share repurchases

1. Reason for conducting acquisition of own shares

To enhance shareholder returns and improve capital efficiency.

2. Details of acquisition

- | | |
|--------------------------------------|--|
| (1) Class of shares acquired: | Common shares of the Company |
| (2) Total number of shares acquired: | 1,460,000 shares (1,914 yen per share) |
| (3) Acquisition costs: | 2,794,440,000 yen |
| (4) Date of acquisition: | April 28, 2025 |
| (5) Method of acquisition: | Purchase through Off-auction Own Share Repurchase Trading (ToSTNeT-3) system of the Tokyo Stock Exchange |

3. Others

The Company has been informed by Nisshinbo Holdings Inc. that it has sold a portion (1,460,000 shares) of its holdings in the Company.

(Reference)

1. Details of the Board of Directors' resolution regarding the acquisition of treasury shares (April 25, 2025 announcement)

(1) Class of shares to be acquired:	Common shares of the Company
(2) Total number of shares to be acquired:	1,600,000 shares (upper limit) (3.2% of total number of issued shares (excluding treasury shares))
(3) Total amount of share acquisition costs:	3,062,400,000 yen (upper limit)

II. Change of the Largest Shareholder as a Major Shareholder

1. Background of the change

Upon the acquisition of treasury shares as described in I above, the Company was informed by Nisshinbo Holdings Inc., the largest shareholder as a major shareholder of the Company, that it sold a part of its holdings (1,460,000 shares) of the Company's shares. Based on the notification of the results of this sale and the shareholder register as of December 31, 2024, there have been a change of the largest shareholder as a major shareholder of the Company.

2. Overview of change in shareholders

- (1) Overview of the shareholder who is no longer the largest shareholder as a major shareholder

(1) Name	Nisshinbo Holdings Inc.
(2) Location	2-31-11, Nihonbashi Ningyo-cho, Chuo-ku, Tokyo
(3) Name and title of representative	Yasuji Ishii, President and Representative Director
(4) Type of business	Wireless comms, microdevices, automobile brakes, mechatronics, chemicals, textiles, real estate, and other
(5) Paid-in capital	27,807 million yen (as of December 31, 2024)

- (2) Overview of the shareholder who has become the largest shareholder as a major shareholder

(1) Name	Shikoku Kyoueikai
(2) Location	8-537-1, Doki-cho-higashi, Marugame-shi, Kagawa
(3) Name and title of representative	Kenzo Yabuhara, Chairman
(4) Type of business	The Group's business partners' shareholding association

III. Number of voting rights (number of shares) held by said shareholder and its ratio to the voting rights held by all shareholders before and after the change

(1) Overview of the shareholder who is no longer the largest shareholder as a major shareholder

	Number of voting rights (Number of shares held)	Ratio of voting rights held*
Before the change (As of December 31, 2024)	55,807 units (5,580,752 shares)	12.47%
After the change	41,207 units (4,120,752 shares)	9.52%

- * 1. The percentage of voting rights of all shareholders, etc. before the change is calculated based on the 447,652 voting rights of all shareholders recorded in the Company's shareholder register as of December 31, 2024.
2. The percentage of voting rights of all shareholders, etc. after the change is calculated based on 433,052 voting rights, which is calculated by subtracting 1,460,000 treasury shares (14,600 voting rights) acquired on April 28, 2025 based on the resolution of the Board of Directors meeting held on April 25, 2025, from the 447,652 voting rights of all shareholders recorded in the Company's shareholder register as of December 31, 2024.

(2) Overview of the shareholder who has become the largest shareholder as a major shareholder

	Number of voting rights (Number of shares held)	Ratio of voting rights held*
Before the change (As of December 31, 2024)	46,490 units (4,649,039 shares)	10.39%
After the change	46,490 units (4,649,039 shares)	10.74%

- * 1. The percentage of voting rights of all shareholders, etc. before the change is calculated based on the 447,652 voting rights of all shareholders recorded in the Company's shareholder register as of December 31, 2024.
2. The percentage of voting rights of all shareholders, etc. after the change is calculated based on 433,052 voting rights, which is calculated by subtracting 1,460,000 treasury shares (14,600 voting rights) acquired on April 28, 2025 based on the resolution of the Board of Directors meeting held on April 25, 2025, from the 447,652 voting rights of all shareholders recorded in the Company's shareholder register as of December 31, 2024.

IV. Future outlook

There is nothing special to be noted regarding the future outlook.