



April 25, 2025

Company name: SHIKOKU KASEI HOLDINGS CORPORATION

Name of representative: Mitsunori Watanabe, President
(Securities code: 4099; Tokyo Stock Exchange Prime Market)

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Notice Concerning Acquisition of Own Shares and Determination of Matters Related to Acquisition of Own Shares Through Off-Auction Own Share Repurchase Trading (ToSTNeT-3) System

(Acquisition of own shares and repurchase of own shares through Off-Auction Own Share Repurchase Trading [ToSTNeT-3] system, under the provisions of its Articles of Incorporation in accordance with Article 459, Paragraph 1 of the Companies Act)

SHIKOKU KASEI HOLDINGS CORPORATION (the “Company”) hereby announces that it has resolved, at a meeting of the Board of Directors held on April 25, 2025, to acquire its own shares and the matters concerning the acquisition thereof, under the provisions of its Articles of Incorporation in accordance with Article 459, Paragraph 1 of the Companies Act. The details are described below.

1. Reason for conducting acquisition of own shares

To enhance shareholder returns and improve capital efficiency.

2. Method of acquisition

At 8:45 a.m. on April 28, 2025, a consigned purchase order will be placed with the Tokyo Stock Exchange Off-Auction Own Share Repurchase Trading (ToSTNeT-3) system at the closing price of ¥1,914 for today, April 25, 2025. The purchase order will apply only to such specified transaction time, and no changes to other transaction systems or transaction times will be made.

3. Details of matters related to the acquisition

- (1) Class of shares to be acquired: Common shares of the Company
- (2) Total number of shares to be acquired: 1,600,000 shares (upper limit)
(3.6% of total number of issued shares (excluding treasury shares))
- (3) Total amount of share acquisition costs: 3,062,400,000 yen (upper limit)
- (4) Announcement of results of acquisition: The results of the acquisition will be announced after completion of the transaction at 8:45 a.m. on April 28, 2025.

Note 1: No change will be made to the number of shares specified above. Note, however, that part or all of the acquisition may not be carried out depending on market trends and other factors.

Note 2: The purchase will be made on the basis of sell orders corresponding to the number of shares scheduled to be acquired.

4. Others

The Company has confirmed from Nisshinbo Holdings Inc. that it intends to accept this repurchase of own shares. Depending on the outcome of this repurchase of own shares, there may be a change of our largest shareholder as a major shareholder. In the event we confirm such an occurrence, we will promptly provide notification.

(Reference) Treasury shares holdings as of December 31, 2024

Total number of issued shares (excluding treasury shares)	44,802,503 shares
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Number of treasury shares	67,060 shares
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*The above treasury shares do not include 109,700 shares of the Company's shares held by Custody Bank of Japan, Ltd. as trust assets for the performance-linked stock compensation plan.