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Consolidated Financial Results for the Nine Months Ended December 31, 2025 [Japanese GAAP]



February 12, 2026

Company name: Toho Acetylene Co., Ltd.

Stock exchange listing: Tokyo Stock Exchange

Code number: 4093

URL: <https://www.toho-ace.co.jp/>

Representative: Hidetoshi Horiuchi, President, Executive President, Representative Director

Contact: Keiji Sako, Director, Executive Vice President, Chief Director of Administration

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Scheduled date of commencing dividend payments: —

Availability of supplementary explanatory materials on financial results: Available (in Japanese)

Schedule of financial results briefing session: Not Scheduled

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the Nine Months Ended December 31, 2025 (April 1, 2025 - December 31, 2025)

(1) Consolidated Operating Results (% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Nine months ended December 31, 2025	25,049	(0.8)	1,231	(4.8)	1,401	(5.7)	830	(3.8)
December 31, 2024	25,256	(1.4)	1,293	(10.4)	1,486	(10.0)	863	(11.9)

(Note) Comprehensive income: Nine months ended December 31, 2025: ¥927 million [(5.5)%]
 Nine months ended December 31, 2024: ¥981 million [(9.5)%]

	Basic earnings per share		Diluted earnings per share	
	Yen		Yen	
Nine months ended December 31, 2025	23.88		—	
December 31, 2024	24.84		—	

(2) Consolidated Financial Position

	Total assets		Net assets		Equity ratio	
	Million yen		Million yen		%	
As of December 31, 2025	33,958		20,815		55.1	
As of March 31, 2025	33,642		20,392		54.4	

(Reference) Equity: As of December 31, 2025: ¥18,695 million
 As of March 31, 2025: ¥18,304 million

2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	—	5.00	—	9.00	14.00
Fiscal year ending March 31, 2026	—	5.00	—		
Fiscal year ending March 31, 2026 (Forecast)				9.00	14.00

(Note) Revision from the most recently announced dividends forecast: None

3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2026 (April 1, 2025 - March 31, 2026)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full year	35,000	0.6	1,900	(0.8)	2,000	(7.9)	1,200	(6.8)	34.51

(Note) Revision from the most recently announced financial results forecast: None

***Notes:**

- (1) Significant changes in the scope of consolidation during the period: None
- (2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: Yes
(Note) For details, please see “2. Quarterly Consolidated Financial Statements and Primary Notes, (3) Notes to Quarterly Consolidated Financial Statements (Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements)” on page 8 of the Japanese version of the Attachments.
- (3) Changes in accounting policies, changes in accounting estimates and retrospective restatement
- 1) Changes in accounting policies due to the revision of accounting standards: None
 - 2) Changes in accounting policies other than 1) above: None
 - 3) Changes in accounting estimates: None
 - 4) Retrospective restatement: None
- (4) Total number of issued and outstanding shares (common shares)
- 1) Total number of issued and outstanding shares at the end of the period (including treasury shares):

December 31, 2025:	35,020,000 shares
March 31, 2025:	35,020,000 shares
 - 2) Total number of treasury shares at the end of the period:

December 31, 2025:	223,985 shares
March 31, 2025:	242,925 shares
 - 3) Average number of shares during the period:

Nine months ended December 31, 2025:	34,786,534 shares
Nine months ended December 31, 2024:	34,768,576 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Explanation of the proper use of financial results forecast and other notes

(Precautions regarding forward-looking statements, etc.)

The financial results forecasts and other forward-looking statements herein are based on information currently available to the Company and certain assumptions that have been deemed reasonable. They do not constitute a guarantee of future results. Actual performance may differ significantly from these forecasts due to a wide range of factors. For assumptions underlying the financial results forecasts and precautions regarding their use, please refer to “1. Overview of Operating Results, etc. (3) Explanation of Consolidated Financial Results Forecast and Other Forward-looking Information” on page 3 of the Attachments (in Japanese only).

(How to obtain supplementary explanatory materials on quarterly financial results)

The supplementary explanatory materials on quarterly financial results have been posted on the Company’s website on February 12, 2026 (in Japanese only).