



August 13, 2025

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Notice of Revisions of FY2025 Consolidated Earning Forecast

We would like to announce that at the Board of Directors meeting held on August 13, 2025, we resolved to revise the consolidated financial forecast for the fiscal year ending December 2025, which was announced on February 12, 2025, in light of recent business performance trends, etc., as described below.

1. Revisions of FY2025 consolidated Earnings Forecast (From January 1 to December 31, 2025)

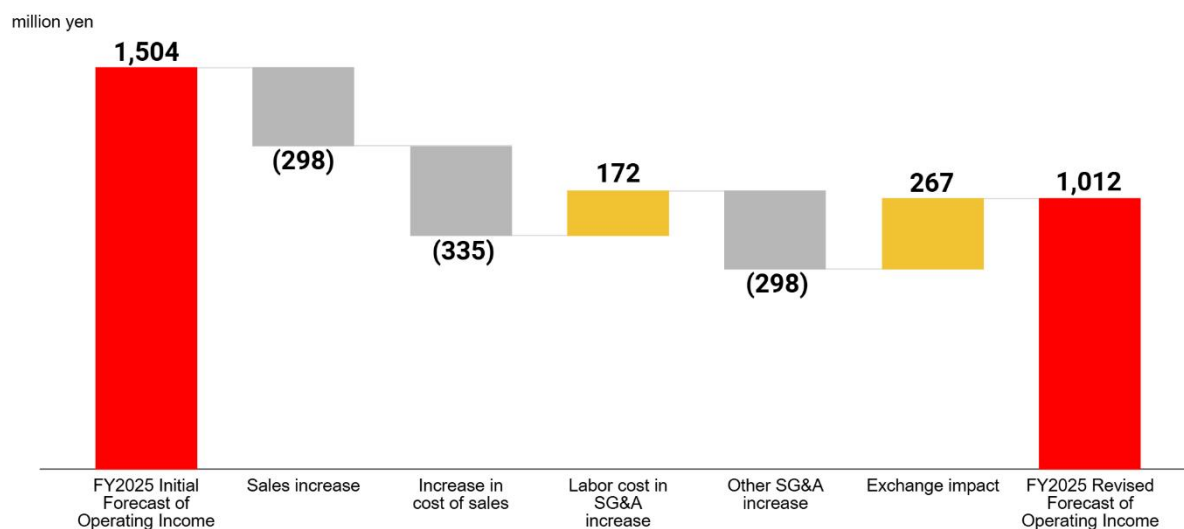
(1) Details of the Revisions

	Net sales	Operating income	Ordinary income	Net income attributable to shareholders of parent company	Net income per share
Previous Forecast (A)	15,351	1,504	1,605	1,288	33.85
Revised Forecast (B)	15,053	1,012	1,084	846	22.55
C h a n g e (B - A)	(298)	(492)	(520)	(441)	—
C h a n g e (%)	(1.9%)	(32.7%)	(32.4%)	(34.3%)	—
(Reference) Results for the Previous Fiscal Year	13,568	1,444	1,454	1,023	26.87

(2) Reasons for the Revision

Our consolidated net sales for the second quarter of the fiscal year were 7,058 million yen, representing 46.0% progress toward our initial forecast. While the number of customers continues to grow, the pace of growth is slower than initially anticipated. Additionally, while we initially anticipated an increase in cost of sales due to the use of external partners for certain projects at the end of the second quarter, current conditions suggest that the impact will continue into the fourth quarter. As a result, we are now required to allocate human resources to these projects, resulting in a resource shortage in acquiring new customers and new projects. Given these factors, we have determined that a revision to our full-year consolidated earnings forecast is necessary.

(Reference) Factors behind the difference in consolidated operating profit between the previous forecast and the revised forecast



Please also refer to the " Financial Results Explanatory Materials for the 2nd quarter of the Fiscal Year ending December31,2025" disclosed today

*The above performance figures have been judged by our company based on information available on the date of release of this document. Actual performance may differ from the forecast due to various future factors.