Translation

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Notice Regarding Borrowing of Funds under Overdraft Agreements

GMO Financial Gate, Inc. (the “Company”) hereby announces that, as of today, it has resolved to borrow funds under overdraft agreements as outlined below.

１． Purpose of the borrowing

The purpose of this borrowing is to secure sufficient liquidity in order to maintain and strengthen our financial base and to prepare for anticipated future working capital needs arising from terminal purchases and other related expenditures.

２． Overview of the borrowing

(1) Lenders	Sumitomo Mitsui Banking Corporation	Mizuho Bank, Ltd.	MUFG Bank, Ltd.
(2) Borrowing amounts	JPY 1.0 billion	JPY 1.0 billion	JPY 1.0 billion
(3) Drawdown date	November 28, 2025	November 28, 2025	November 28, 2025
(4) Interest rate	Base interest rate + spread	Base interest rate + spread	Base interest rate + spread
(5) Borrowing period	3 months	3 months	3 months
(6) Interest rate type	Floating	Floating	Floating
(7) Repayment method	Lump-sum repayment on the maturity date	Lump-sum repayment on the maturity date	Lump-sum repayment on the maturity date
(8) Security and guarantees	None	None	None

３． Impact on financial results

The impact of this borrowing on the Company’s consolidated financial results for the fiscal year ending September 30, 2026 is expected to be immaterial. However, should any matter arise in the future that requires disclosure, the Company will make an announcement promptly.