

This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.



August 10, 2026

News Release

Company name: Kanto Denka Kogyo Co., Ltd.

Representative: Jun'ichi Hasegawa, President

(Securities code: 4047, TSE Prime Market)

Contact: Yoshihiro Uehara, General Manager, Public
Relations & Investor Relations Dept.

(Phone: +81-3-4236-8804)

Notice Concerning Revisions to Financial Results Forecasts

Kanto Denka Kogyo Co., Ltd. (hereafter, the “Company”) hereby announces that it has revised the financial results forecasts announced on May 15, 2026, as outlined below.

1. Revisions to financial results forecasts

(1) Revisions to consolidated financial results forecasts for the six months ending September 30, 2026
(April 1, 2026–September 30, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share (interim)
Previous forecast (A)	Millions of yen 42,200	Millions of yen 5,300	Millions of yen 5,300	Millions of yen 3,600	Yen 62.77
Actual results (B)	42,200	6,600	6,600	4,400	76.72
Difference (B – A)	-	1,300	1,300	800	
Change (%)	-	24.5	24.5	22.2	
(Reference) Results for the previous fiscal year (Fiscal year ended September 30, 2025)	30,841	815	972	106	1.86

(2) Revisions to consolidated financial forecasts for the fiscal year ending March 2027
(April 1, 2026– March 31, 2027)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Previous forecast (A)	Millions of yen 95,000	Millions of yen 10,000	Millions of yen 10,000	Millions of yen 6,800	Yen 118.56
Revised forecast (B)	95,000	11,300	11,300	7,600	132.51
Difference (B – A)	-	1,300	1,300	800	
Change (%)	-	13.0	13.0	11.8	
(Reference) Results for the previous fiscal year (Fiscal year ended March 31, 2026)	65,400	5,478	6,629	3,785	65.96

3. Reasons for revision

For the results for the first half of the fiscal year ending March 31, 2027, net sales are expected to progress in line with the plan. Profits are expected to exceed the previous forecast, reflecting the impact of price revisions for specialty gases for semiconductors, despite increases in raw material and fuel prices.

For the full fiscal year, the earnings forecast from the second quarter onward remains unchanged from what was previously announced, while we review the impact of fluctuations in raw material and fuel prices. Should any matters requiring disclosure arise, we will disclose them promptly.

Note: The performance outlooks and other forward-looking statements in this document are based on information currently available to the Company and certain assumptions that the Company deems reasonable, and are not intended to be a promise by the Company that they will be realized. Actual results may differ significantly due to various factors.