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News Release

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Notice of Difference Between Forecast and Actual Results for the First Half of the Fiscal Year Ending March 31, 2026 and Revision of Full-Year Consolidated Earnings Forecast

Kanto Denka Kogyo Co., Ltd. (hereafter, the “Company”) hereby announces that a difference has occurred between consolidated earnings forecast and actual results for the first half of the fiscal year ending March 31, 2026, and that it has revised its full-year consolidated earnings forecast, which was previously announced on August 8, 2025, in light of recent performance trends and the impact of the fire accident that occurred at our Shibukawa Plant on August 7, 2025. The details are as follows.

1. Difference between forecast and actual results for the first half of the fiscal year ending March 31, 2026 (April 1, 2025–September 30, 2025)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Previous forecast (A)	Millions of yen 31,800	Millions of yen 1,000	Millions of yen 900	Millions of yen 400	Yen 6.96
Actual results (B)	30,841	815	972	106	1.86
Difference (B – A)	-959	-185	72	-294	
% change	-3.0	-18.5	8.0	-73.5	
(Reference) Results for the first half of the fiscal year ended March 31, 2025	31,265	1,721	2,412	1,432	24.93

2. Revision of full-year consolidated earnings forecast for the fiscal year ending March 31, 2026
(April 1, 2025– March 31, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Previous forecast (A)	Millions of yen 66,500	Millions of yen 4,000	Millions of yen 4,000	Millions of yen 2,700	Yen 46.99
Revised forecast (B)	64,500	3,300	3,500	1,700	29.60
Difference (B – A)	-2,000	-700	-500	-1,000	
% change	-3.0	-17.5	-12.5	-37.0	
(Reference) Results for the fiscal year ended March 31, 2025	62,351	4,272	4,507	3,248	56.53

3. Reasons for revision

For the results for the interim consolidated accounting period, both net sales and profits fell below the previously announced forecasts due to the impact of the fire accident at the Shibukawa Plant on August 7, 2025.

Similarly, for the full-year consolidated earnings forecast, both net sales and profits are expected to fall below the previous forecasts, reflecting the continued impact of the fire accident.

Note: The performance outlooks and other forward-looking statements in this document are based on information currently available to the Company and certain assumptions that the Company deems reasonable, and are not intended to be a promise by the Company that they will be realized. Actual results may differ significantly due to various factors.