



September 30, 2026

To whom it may concern

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Representative: KITADA Katsusei
Representative Director, President & CEO
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Notice Concerning Acquisition of Non-current Assets by Consolidated Subsidiary (Construction of New Factory)

Rasa Industries, Ltd. (the “Company”) hereby announces that it has resolved, at a meeting of the Board of Directors held today, the acquisition of non-current assets (construction of a new factory) by its consolidated subsidiary, Rasa Technology Taiwan Ltd. The details are described below.

1. Overview of the consolidated subsidiary

(1) Name	Rasa Technology Taiwan Ltd.
(2) Location	No.1, Wei 2nd Rd., Wuqi Dist., Taichung City 435, Taiwan
(3) Representative	MIYANO Takanori, Chairman
(4) Description of business	Manufacture and sale of high-purity phosphoric acid for semiconductors
(5) Share capital	TWD 200 million
(6) Date of establishment	December 2003
(7) Major shareholder and ownership ratio	Rasa Industries, Ltd. (the Company): 100%

2. Reason for the construction of a new factory

In Taiwan, a world-leading semiconductor manufacturing hub focused primarily on the advanced logic production, we have established, through our consolidated subsidiary, Rasa Technology Taiwan Ltd., a system for the stable supply of high-quality, high-purity phosphoric acid to customers both in Taiwan and abroad, with a primary focus on domestic Taiwanese semiconductor manufacturers. Net sales of Rasa Technology Taiwan Ltd. have grown approximately 2.1-fold over the five-year period from TWD 1,232 million in the fiscal year ended December 31, 2020 to TWD 2,592 million in the fiscal year ended December 31, 2025, establishing a

solid position in Taiwan's high-purity phosphoric acid market.

In recent years, against the backdrop of the expansion of generative AI and data centers, the global semiconductor market is expected to see further growth in demand, and in Taiwan as well, the need to increase production of high-purity phosphoric acid is becoming even more pressing. In order to establish a supply system capable of meeting this demand, which is expected to continue over the medium to long term, we have decided to construct a new factory (Factory No. 2) within the same industrial park (Taichung Port Technology Industrial Park) as the current factory (Factory No. 1) at Rasa Technology Taiwan Ltd.

Through the construction of the new factory, we will expand our manufacturing capacity to meet future demand growth and work to improve productivity by automating the manufacturing and shipping processes, with the aim of further strengthening the Group's competitiveness and enhancing corporate value in the market for high-purity phosphoric acid used in semiconductors.

3. Overview of the assets to be acquired (a new factory)

(1) Location	Taichung City, Taiwan (within the Taichung Port Technology Industrial Park)
(2) Total investment amount	Approx. TWD 3.8 billion (Approx. JPY 18.8 billion)
(3) Site area	Approx. 17,200 m ²
(4) Completion date	Fiscal year 2028 (scheduled)
(5) Funding	Financed through equity and borrowings

* The amount in Japanese yen is calculated based on an exchange rate of TWD 1 = JPY 4.94 (as of September 30, 2026).

* We have entered into a lease agreement for the land.

4. Future outlook

The impact of this matter on the consolidated financial results for the fiscal year ending March 31, 2027 will be minimal. Should any matters requiring disclosure arise in the future, we will disclose them appropriately as necessary.