August 12, 2026

Consolidated Financial Results for the Six Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: Kinjiro Co.,Ltd.
Listing: Tokyo Stock Exchange
Securities code: 4013
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Scheduled date to file semi-annual securities report: August 12, 2026
Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the six months ended June 30, 2026 (from January 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative) (Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Six months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	2,791	7.4	706	(3.9)	701	(3.9)	454	(5.3)
June 30, 2025	2,598	25.6	735	160.9	730	155.1	480	151.4

Note: Comprehensive income For the six months ended June 30, 2026: ¥ 465 million [(3.2) %]
For the six months ended June 30, 2025: ¥ 480 million [143.0%]

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
June 30, 2026	23.06	-
June 30, 2025	24.45	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	13,603	10,566	77.7
December 31, 2025	13,733	10,249	74.6

Reference: Equity
As of June 30, 2026: ¥ 10,566 million
As of December 31, 2025: ¥ 10,249 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended December 31, 2025	-	0.00	-	10.00	10.00
Fiscal year ending December 31, 2026	-	0.00			
Fiscal year ending December 31, 2026 (Forecast)			-	10.00	10.00

Note: Revisions to the forecast of cash dividends most recently announced: None

Note: Breakdown of the second quarter dividend for the fiscal year ending December 31, 2026 :

Commemorative dividend - yen

Special dividend - yen

3. Consolidated financial result forecasts for the fiscal year ending December 31, 2026 (from January 1, 2026 to December 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	6,000	11.7	1,601	5.2	1,609	5.5	1,050	3.6	53.22

Note: Revisions to the financial result forecast most recently announced: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

Newly included: - companies( )

Excluded: - companies( )

(2) Adoption of accounting treatment specific to the preparation of semi-annual consolidated financial statements: Yes

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	20,840,000 shares
As of December 31, 2025	20,840,000 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	1,070,263 shares
As of December 31, 2025	1,149,235 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Six months ended June 30, 2026	19,717,094 shares
Six months ended June 30, 2025	19,643,646 shares

* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

Semi-annual Consolidated Financial Statements and Primary Notes

Semi-annual Consolidated Balance Sheet

(Thousands of yen)

	As of December 31, 2025	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	4,994,739	4,483,511
Notes and accounts receivable - trade	847,071	864,491
Inventories	92,245	63,744
Other	96,604	183,885
Allowance for doubtful accounts	(304)	(1,253)
Total current assets	6,030,355	5,594,378
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	2,801,825	2,746,291
Land	2,384,084	2,384,084
Other, net	408,606	605,272
Total property, plant and equipment	5,594,517	5,735,649
Intangible assets		
Software	1,085,466	1,176,018
Software in progress	505,916	564,869
Other	8,719	8,494
Total intangible assets	1,600,102	1,749,382
Investments and other assets		
Investment securities	48,707	44,471
Other	461,162	481,494
Allowance for doubtful accounts	(1,425)	(1,425)
Total investments and other assets	508,443	524,540
Total non-current assets	7,703,063	8,009,571
Total assets	13,733,419	13,603,950
Liabilities		
Current liabilities		
Notes and accounts payable - trade	51,709	49,663
Current portion of long-term borrowings	249,996	249,996
Income taxes payable	450,343	287,099
Provision for bonuses	4,957	5,341
Unearned revenue	261,205	320,474
Other	507,138	353,636
Total current liabilities	1,525,349	1,266,212
Non-current liabilities		
Long-term borrowings	1,623,606	1,469,858
Retirement benefit liability	172,276	176,021
Asset retirement obligations	47,972	48,124
Other	115,018	77,555
Total non-current liabilities	1,958,872	1,771,558
Total liabilities	3,484,222	3,037,770
Net assets		
Shareholders' equity		
Share capital	4,099,300	4,099,300
Capital surplus	4,056,450	4,056,450
Retained earnings	3,141,106	3,384,583
Treasury shares	(1,053,667)	(990,955)
Total shareholders' equity	10,243,189	10,549,378
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	(1,562)	(4,463)
Foreign currency translation adjustment	7,569	21,264
Total accumulated other comprehensive income	6,006	16,801
Total net assets	10,249,196	10,566,179
Total liabilities and net assets	13,733,419	13,603,950

Semi-annual Consolidated Statements of Income and Comprehensive Income

Semi-annual Consolidated Statement of Income

(Thousands of yen)

	For the six months ended June 30, 2025	For the six months ended June 30, 2026
Net sales	2,598,562	2,791,245
Cost of sales	824,133	1,018,089
Gross profit	1,774,429	1,773,156
Selling, general and administrative expenses	1,039,407	1,066,823
Operating profit	735,021	706,333
Non-operating income		
Interest income	766	8,641
Guarantee commission income	4,061	4,061
Other	1,016	2,568
Total non-operating income	5,844	15,272
Non-operating expenses		
Interest expenses	5,038	4,376
Foreign exchange losses	4,690	14,455
Other	1,125	1,135
Total non-operating expenses	10,853	19,967
Ordinary profit	730,013	701,637
Profit before income taxes	730,013	701,637
Income taxes	249,795	247,040
Profit	480,217	454,597
Profit attributable to owners of parent	480,217	454,597

Semi-annual Consolidated Statement of Comprehensive Income

(Thousands of yen)

	For the six months ended June 30, 2025	For the six months ended June 30, 2026
Profit	480,217	454,597
Other comprehensive income		
Valuation difference on available-for-sale securities	1,017	(2,901)
Foreign currency translation adjustment	(540)	13,695
Total other comprehensive income	476	10,794
Comprehensive income	480,694	465,391
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	480,694	465,391

Semi-annual Consolidated Statement of Cash Flows

(Thousands of yen)

	For the six months ended June 30, 2025	For the six months ended June 30, 2026
Cash flows from operating activities		
Profit before income taxes	730,013	701,637
Depreciation	412,645	511,126
Increase (decrease) in allowance for doubtful accounts	12	949
Interest and dividend income	(1,418)	(9,945)
Interest expenses	5,038	4,376
Decrease (increase) in trade receivables	(54,385)	(14,853)
Decrease (increase) in inventories	(21,922)	30,170
Increase (decrease) in trade payables	(8,784)	(3,485)
Increase (decrease) in provision for bonuses	58	-
Increase (decrease) in retirement benefit liability	7,923	3,745
Increase (decrease) in unearned revenue	15,852	54,802
Increase (decrease) in accounts payable - other, and accrued expenses	12,522	(64,811)
Increase (decrease) in accrued consumption taxes	(8,573)	(95,657)
Other, net	(52,714)	(119,698)
Subtotal	1,036,269	998,356
Interest and dividends received	1,418	9,945
Interest paid	(5,064)	(4,428)
Income taxes paid	(136,820)	(372,571)
Net cash provided by (used in) operating activities	895,803	631,301
Cash flows from investing activities		
Purchase of property, plant and equipment	(31,368)	(253,558)
Purchase of intangible assets	(445,781)	(541,459)
Payments into time deposits	(2,000,000)	-
Proceeds from withdrawal of time deposits	-	2,000,000
Payments of leasehold and guarantee deposits	(3,553)	(945)
Proceeds from refund of leasehold and guarantee deposits	417	1,326
Other, net	(3,156)	(32,995)
Net cash provided by (used in) investing activities	(2,483,443)	1,172,367
Cash flows from financing activities		
Repayments of long-term borrowings	(161,296)	(153,748)
Proceeds from sale of treasury shares	25,421	27,913
Dividends paid	(168,716)	(198,637)
Net cash provided by (used in) financing activities	(304,591)	(324,471)
Effect of exchange rate change on cash and cash equivalents	247	9,574
Net increase (decrease) in cash and cash equivalents	(1,891,983)	1,488,772
Cash and cash equivalents at beginning of period	4,231,349	2,994,739
Cash and cash equivalents at end of period	2,339,365	4,483,511