



# NEWS RELEASE

**Resonac Holdings Corporation**  
Tokyo Shiodome Bldg., 1-9-1, Higashi-Shimbashi  
Minato-ku, Tokyo 105-7325

October 6, 2026

**Announcement of the adjustment to the conversion price of  
¥100,000,000,000 Zero Coupon Convertible Bonds due 2028  
(Disclosure of Conversion Price after the Adjustment)**

The Company announces an adjustment to the Conversion Price of the outstanding ¥100,000,000,000 Zero Coupon Convertible Bonds due 2028 (the "Bonds") as follows.

1. Adjustment to the Conversion Price

| Name of the Bonds                                       | Conversion Price prior to the adjustment | Conversion Price after the adjustment |
|---------------------------------------------------------|------------------------------------------|---------------------------------------|
| ¥100,000,000,000 Zero Coupon Convertible Bonds due 2028 | ¥4,510.9                                 | ¥4,444.1                              |

2. Effective Date

On or after October 1, 2026.

3. Reason for the Adjustment

Upon execution of the partial spin-off of Crasus Chemical Inc. (the "Spin-off") on October 1, 2026 as previously announced in "Completion of Execution of Partial Spin-off of Crasus Chemical (Petrochemical Business)" dated October 1, 2026, the Conversion Price has been retroactively adjusted pursuant to the terms and conditions of the Bonds in the event of an adjustment to the Conversion Price.

\* For the details of the methodology of the adjustment to the Conversion Price upon the Spin-off, please refer to the Company's "Announcement of the adjustment to the conversion price of ¥100,000,000,000 Zero Coupon Convertible Bonds due 2028" dated July 6, 2026.

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