Translation

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Notice Regarding Revision of Full-Year Financial Forecasts

Money Forward, Inc. (the Company) hereby announces that we have decided to upwards revise the consolidated financial forecasts for the fiscal year ending November 2026 (December 1, 2025 to November 30, 2026), previously announced on April 14, 2026. This revision is based on the strong performance of the Fintech area in the Business segment during the consolidated cumulative second quarter of the fiscal year ending November 2026, as well as the expected recording of net sales of operational investment securities in the Finance segment during the third quarter of the fiscal year ending November 2026.

1. Reason for the Revision
   Due to the strong performance of the Fintech area in the Business segment and the expected recording of net sales of operational investment securities in the Finance segment in the third quarter of the fiscal year ending November 2026, we are revising our full-year financial forecasts as follows.

2. Revision of Full-Year Consolidated Financial Forecasts for the Fiscal Year Ending November 2026

	Net sales	SaaS ARR	Adjusted EBITDA*1	Operating profit	Ordinary profit	Profit attributable to owners of parent	Net profit per share
	Million yen	Million yen	Million yen	Million yen	Million yen	Million yen	yen
Previous forecast (A)	53,400 ～57,550	49,742 ～52,505	8,000 ～10,000	(2,500) ～500	(4,200) ～(1,200)	(3,700) ～(700)	(66.59) ～(12.60)
Revised forecast (B)	60,500 ～62,300	49,742 ～52,505	10,500 ～11,500	(500) ～1,500	(2,200) ～(200)	(3,200) ～(700)	(57.82) ～(12.65)
Increase/ decrease (B-A)	7,100 ～4,750	0	2,500 ～1,500	2,000 ～1,000	2,000 ～1,000	500 ～0	8.77 ～(0.05)
Rate of change (%)	13.3% ～8.3%	0%	31.3% ～15.0%	-% ～200%	-%	-%	-%
(Reference) FY11/25 results	50,349	40,879	4,963	(2,653)	(3,877)	1,587	28.78

Note 1: Adjusted EBITDA = EBITDA (Operating profit(loss) + depreciation and amortization + tax expenses included in operating expenses + Stock-based remuneration expenses) + one-time M&A-related expenses + Other one-time expenses.

(Note) The forecasts above are based on information available as of the date of publication of this document and certain assumptions deemed reasonable. Actual results may differ from the forecast figures due to various factors in the future.