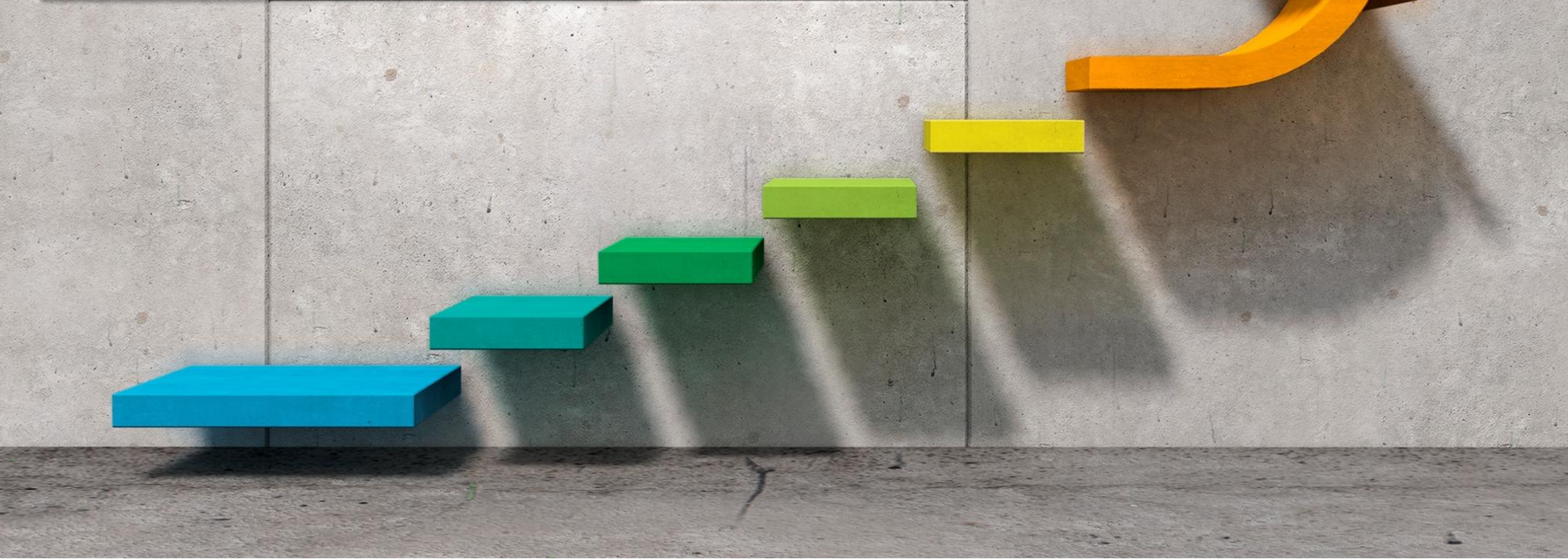
FY2026/9
Q3 Financial Results and Company Information

August 10, 2026　　Securities code: 3939

株式会社カナミックネットワーク
KANAMIC NETWORK

1. Group Strengths and Performance Overview



1-1. Our Business Component (3 Main Businesses)

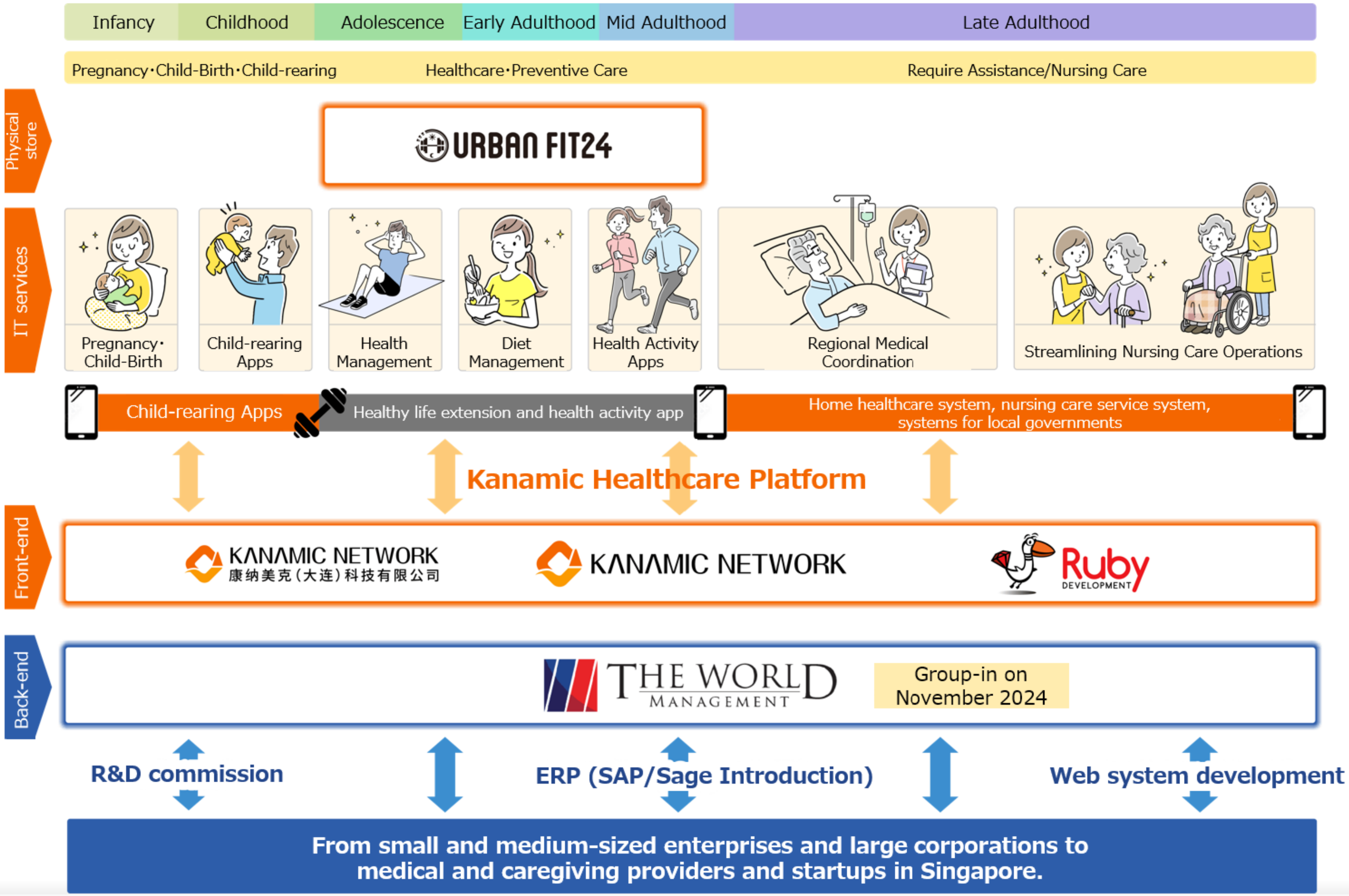
Our three main businesses are solution services for social issues in Japan.

	1	2	3
Japan's Challenges	For **Super-aging Society** (declining birthrate and aging population)	For **Healthy Lifespan Extension** (The 100-year life)	For **Startups DX support overseas expansion** (Creation of new business)
Kanamic Group KANAMIC GROUP	KANAMIC NETWORK KANAMIC NETWORK 康纳美克（大连）科技有限公司	URBAN FIT24	Ruby DEVELOPMENT THE WORLD MANAGEMENT
Services	・Community-based comprehensive care DX ・Nursing care DX ・Childcare support DX	・Fitness gym (designated exercise therapy facility) ・Volunteer ・Health app	• Web system development outsourcing • ERP implementation consulting • AI system development
Clientele	toG toB ・Municipality ・Medical Association ・Medical Corporation ・Care Provider	toC ・Individual	toB ・Enterprise Company ・Mega-ventures ・Unicorn Company ・Startups

1-2. Business Structure and Business Synergies of Group Companies

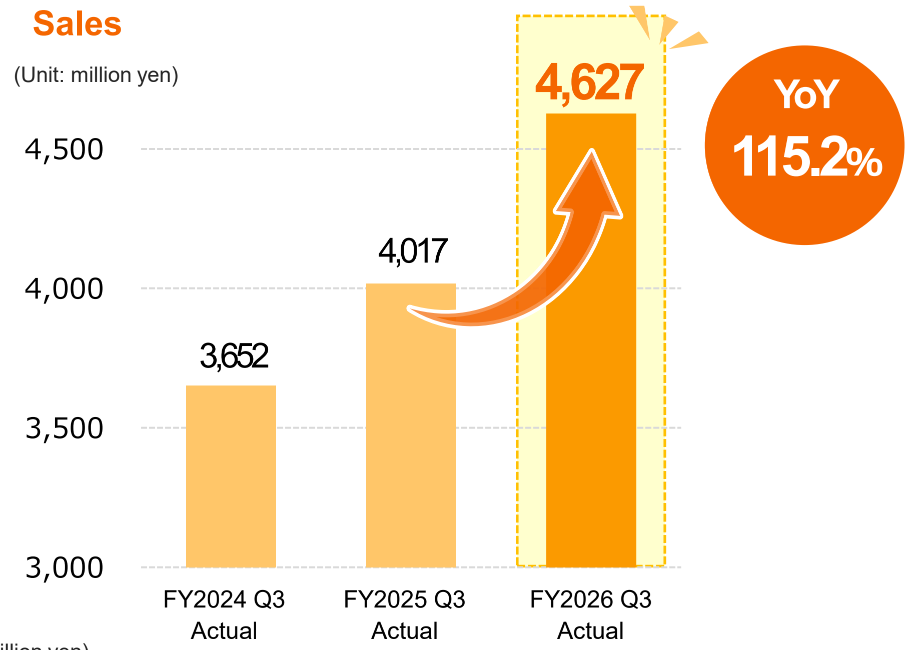
■ Contributing to people and society through "Cloud that embraces life"

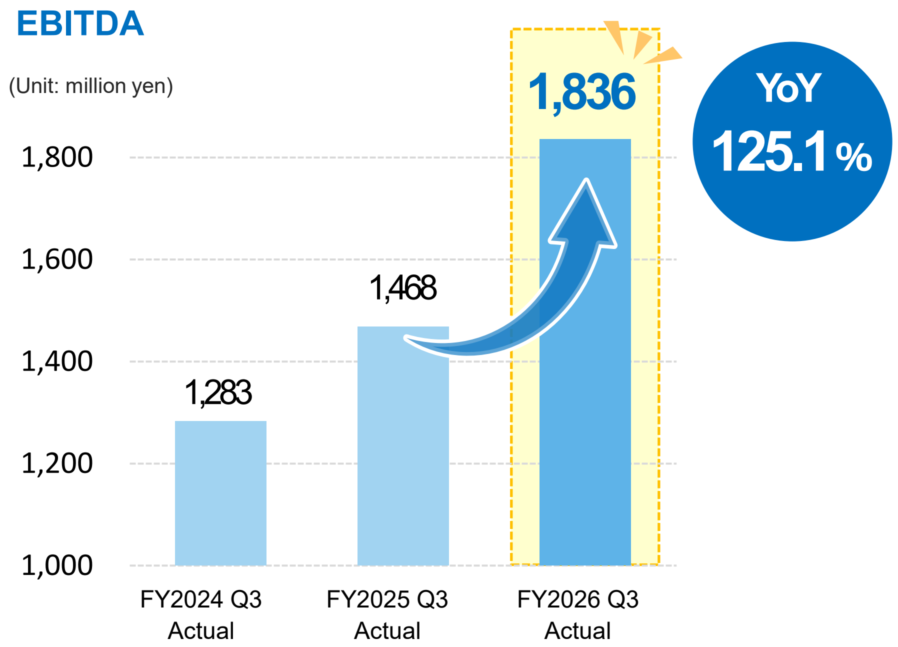
We are building a healthcare platform specializing in the medical, nursing care, and health fields, supporting healthy and fulfilling lives for people around the world.
We provide healthcare services ranging from physical stores to health tech (IT services) that support people throughout their lives, from birth to death.



1-3. FY2026 Q3 Consolidated Results

We achieved increased revenue and profits, with sales up 115.2% and EBITDA up 125.1% compared to the same period last year.



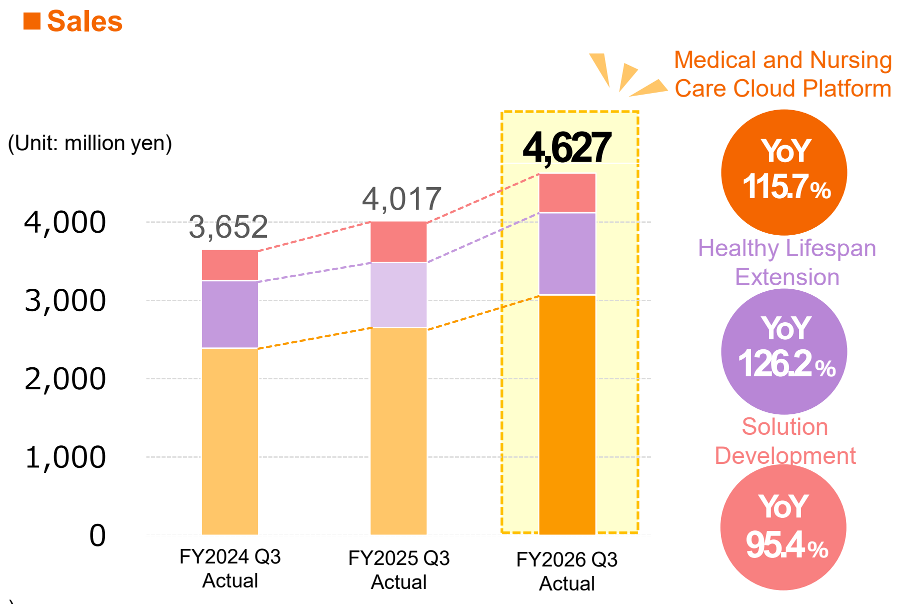


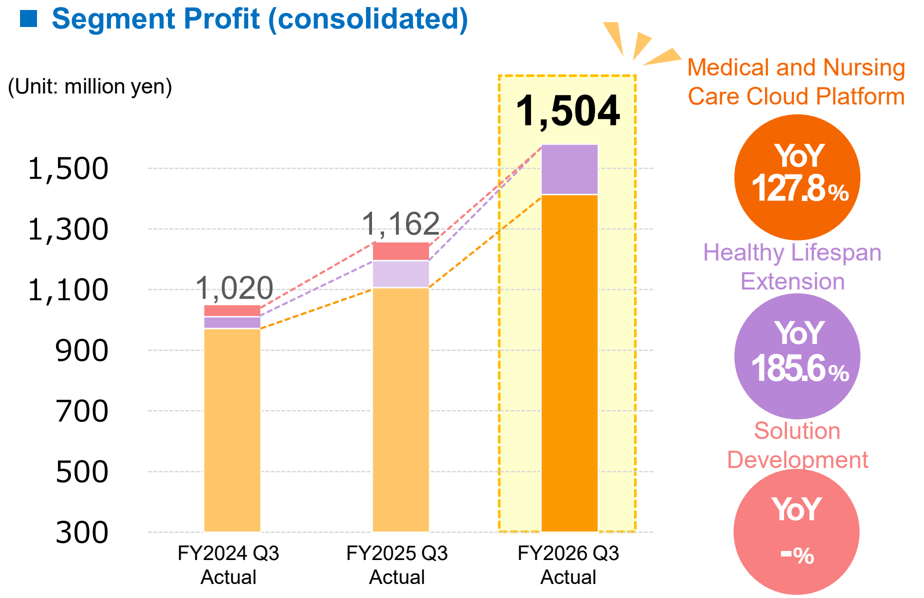
(Unit: million yen)

	FY2024 Q3	FY2025 Q3	FY2026 Q3		Difference
	Actual	Actual	Actual	Ratio（%）	YoY（%）
Net sales	3,652	4,017	4,627	100.0%	115.2%
EBITDA	1,283	1,468	1,836	39.7%	125.1%
Operating profit	1,020	1,162	1,504	32.5%	129.5%
Ordinary profit	1,026	1,162	1,519	32.8%	130.7%
Net income	699	797	1,016	22.0%	127.5%
Earnings per share	14.74	16.80	21.42		

*EBITDA is calculated by adding amortization expenses (depreciation and goodwill amortization) to operating profit.

1-4. FY2026 Q3 Segment Information





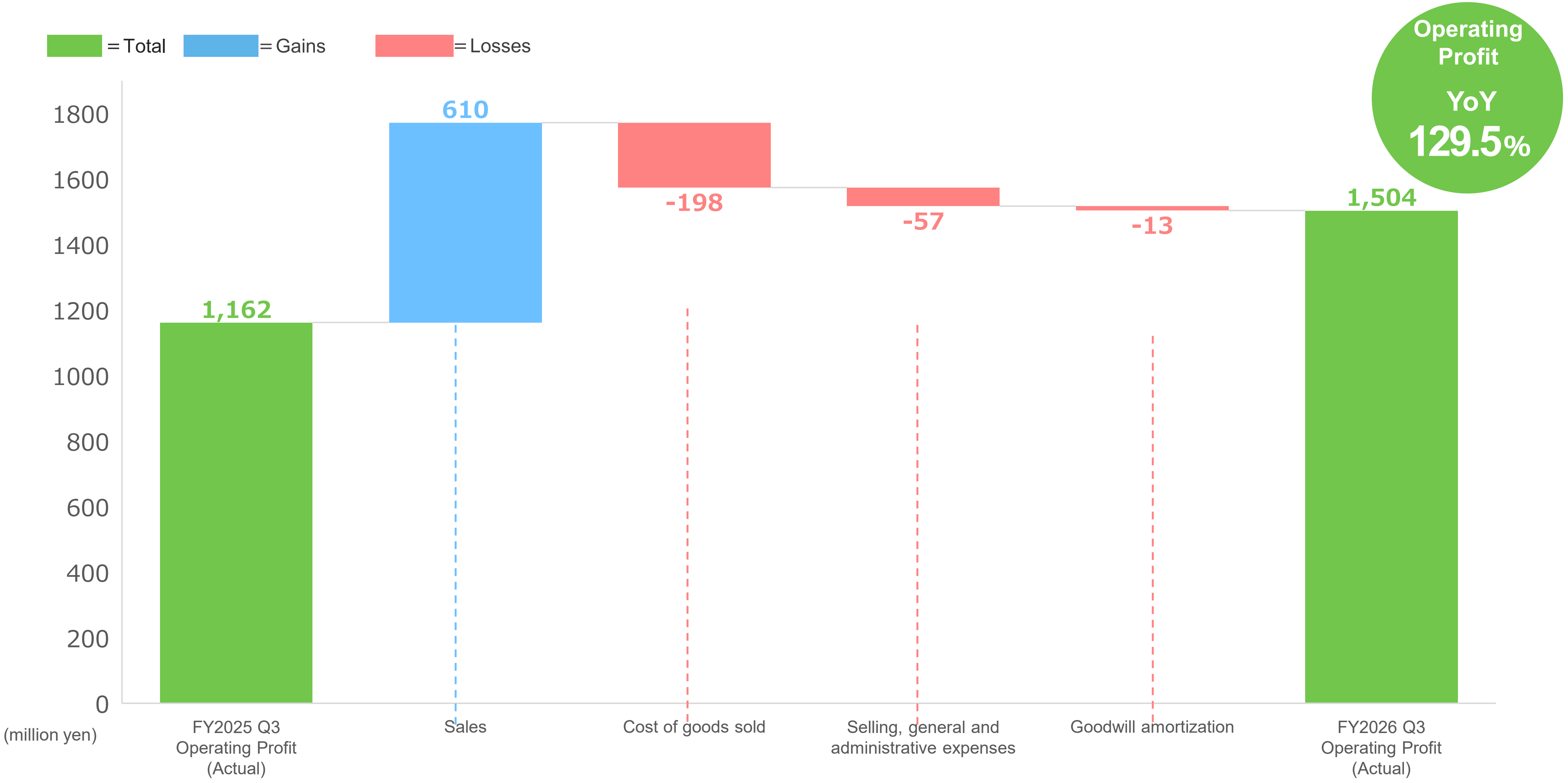
(Unit: million yen)

Segment		Sales and Profit	FY2024 Q3 Actual	FY2025 Q3 Actual	FY2026 Q3 Actual	YoY (%)
KANAMIC NETWORK / KANAMIC NETWORK 康纳美克（大连）科技有限公司	Medical and Nursing Care Cloud Platform	Sales	2,390	2,653	3,070	115.7
		Operating Profit	972	1,107	1,414	127.8
URBAN FIT24	Healthy Lifespan Extension	Sales	862	832	1,050	126.2
		Operating Profit	39	89	166	185.6
Ruby DEVELOPMENT / THE WORLD MANAGEMENT	Solution Development	Sales	399	531	506	95.4
		Operating Profit	40	62	-2	-
Total（※）		Net sales (consolidated)	3,652	4,017	4,627	115.2
		Operating profit (consolidated)	1,020	1,162	1,504	129.5

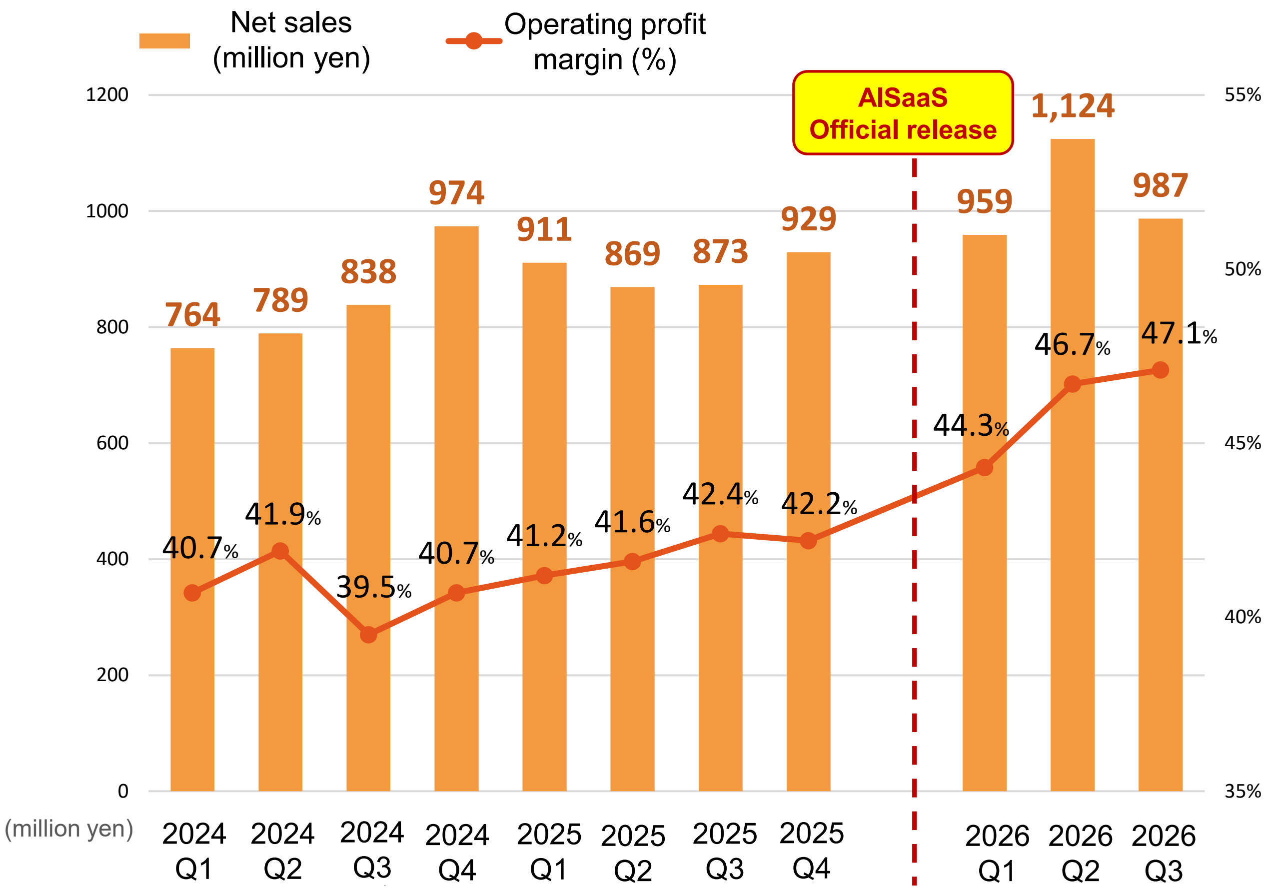
※Consolidated operating profit is the adjusted profit amount obtained by subtracting inter-segment transactions and goodwill amortization from the sum of each segment's profit.
※The profit/loss for the Solution Development segment is due to accounting treatment where costs preceded sales due to a timing difference.

1-5. Factors Affecting Changes in Operating Profit

Profit growth through increased sales via organic growth and M&A, and improved profit margins.

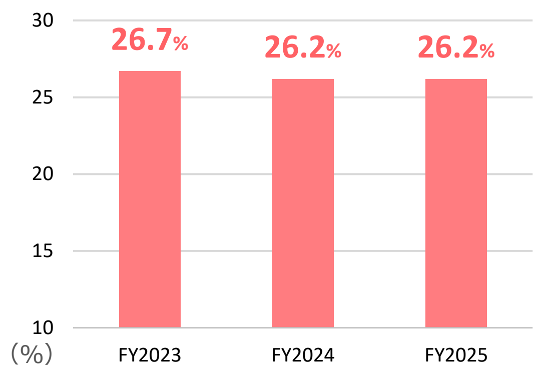


Quarterly Performance Trends

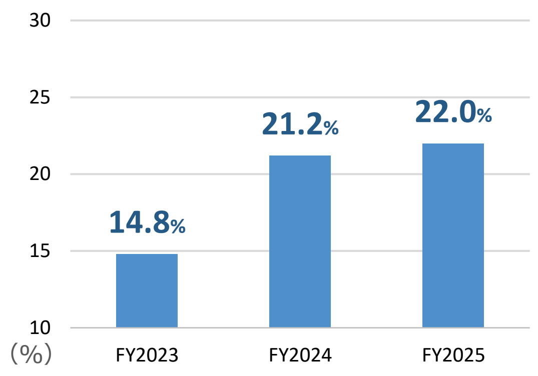


Capital Efficiency Indicators Trends

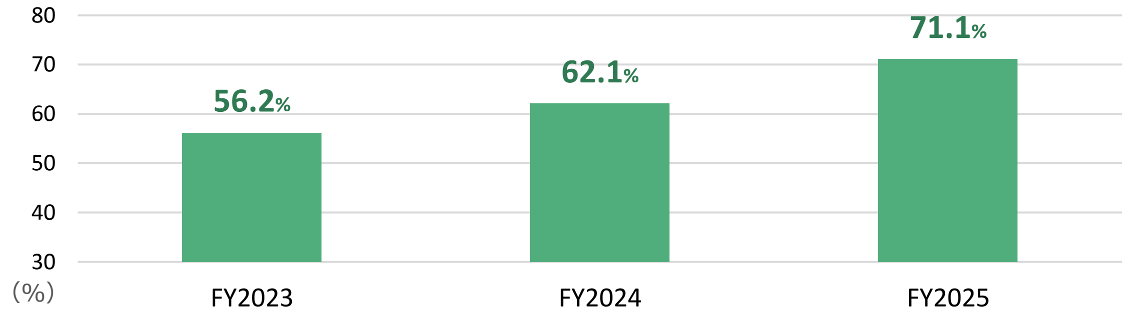
ROE Trends (3 periods)



ROIC Trends (3 periods)



Equity Ratio Trends (3 periods)

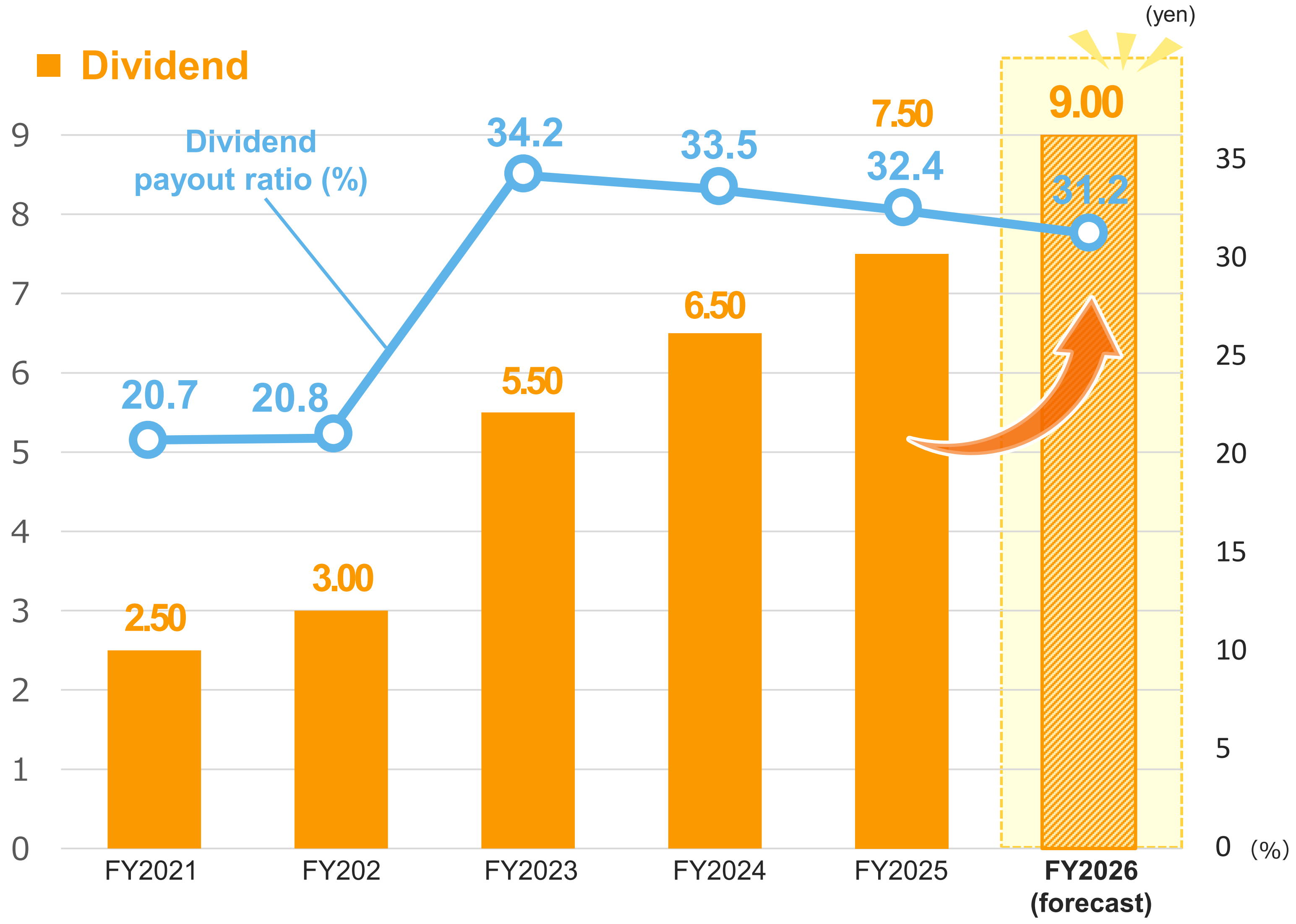


The medical and nursing care cloud platform business continues to grow steadily based on recurring cloud revenue. Following the official release of AISaaS, the improvement in operating profit margin accelerated, reaching 47.1% in the most recent third quarter. ROE has exceeded 26% for three consecutive quarters, ROIC has improved to 22.0%, and the equity ratio has risen to 71.1%. The company is simultaneously achieving "growth, high profitability, high capital efficiency, and financial soundness."

*Created from each period's financial statements. Sales figures are for the single quarter of the medical and nursing care cloud platform business, and operating profit margin = segment profit ÷ sales (both based on financial statements). ROE, ROIC, and equity ratio are based on each period's financial statements and other materials.

1-7. Dividends

With a dividend payout ratio policy of over 30%, we have been able to increase dividends in line with our growth each quarter.



We are offering lottery-based benefits and Urban Fit 24 benefit tickets to all shareholders.

In addition to our existing lottery-based preferential treatment program (the awarding of JCB gift cards as described below),
we have now begun offering all shareholders a trial ticket to use the Urban Fit facility.

JCB cards will be awarded by lottery to shareholders who meet the conditions.

① Shareholders holding 100 shares or more as of the shareholder registry on September 30th of each year.
JCB gift cards worth **200,000**JPY will be given to **10** lucky winners by lottery.

② Continuously held more than 100 shares for over a year from the most recent year-end shareholder register.
For shareholders listed three or more times consecutively with the same shareholder number on the (year-end or interim shareholder register)
JCB gift cards worth **200,000**JPY will be given to **3** lucky winners by lottery.

The lottery will be impartially conducted at a lottery event in the presence of the company's shareholder registry administrator Mitsubishi UFJ Trust and Banking Corporation, following the Ordinary General Shareholders' meeting. Lottery results will be announced on the company website along with the shareholder numbers of the winning shareholders. The gifting period is scheduled for shipping in mid-January each year.

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Urban Fit 24 vouchers will be presented to shareholders with 100 shares or more

100 shares or more: 1 voucher (Equivalent to 7,040JPY (tax included))

Urban Fit 24 voucher (1 ticket)
※Includes free rental tower, wear, and shoes
※Up to 2 persons (1 companion allowed) per ticket at all Urban Fit locations nationwide.

FY2026
Total yield from dividends and shareholder benefits (estimated)
Approx 16.0 %
(Dividend yield 1.81% + UF shareholder benefit ticket yield 14.2%)
(Calculated using the closing price of 496 yen on July 31)

※Please note that if you sell all your shares and then purchase new ones, your shareholder number will change.
※This offer will be implemented for shareholders who are recorded or listed in the shareholder register as of September 30, 2026, and who hold 100 shares or more. The lottery-based shareholder benefit ② is for shareholders who are recorded or listed with the same shareholder number in the shareholder register on all record dates: September 30, 2025, March 31, 2026, and September 30, 2026.

2. Business TOPICS

KANAMIC NETWORK

August 3, 2026

Kanamic's nursing care AI cloud service has received the first certification under ASPIC's "Certification System for Disclosure of Information on Cloud Services Utilizing Generative AI"

We are pleased to announce that we have received the first certification under the "Information Disclosure Certification System for the Safety and Reliability of Generated AI-Utilizing Cloud Services (ASP/SaaS)," which was launched in July 2026 by the Japan Cloud Industry Association (ASPIC).

Certification Overview

Certification Number: Generation AI 0001-2607
Certified Service Name: Kanamic Cloud Service
Certification Date: July 31, 2026
Certifying Body: Japan Cloud Industry Association (ASPIC)

Background and Significance of Certification

With over 1,000 generative AI cloud services offered domestically and internationally, user anxiety about "which services are truly safe" is increasing. This system aims to create an environment where users can safely and securely select and use generative AI cloud services through information disclosure certification by an objective third-party organization.

Our company is promoting the provision of cloud services utilizing generative AI in the medical, nursing care, and childcare fields, and we have now obtained the first certification under this system. Going forward, we will continue to thoroughly disclose information related to safety and reliability, and strive to provide generative AI cloud services that users can use with peace of mind.

July 9, 2026

Kanamic Network wins the "Home Nursing Care Award" at the "Nursing DX Awards 2026"! ~Recognized for its digital transformation that is paving the way for the future of nursing~

We are pleased to announce that our "Kanamic Cloud Service" has received the "Home Nursing Care Award" at the "Nursing DX Awards 2026" (organized by the Japan Male Nurses Association and others) held within the Modern Hospital Show Nurse Festival, in recognition of its outstanding achievements and contributions to the field.

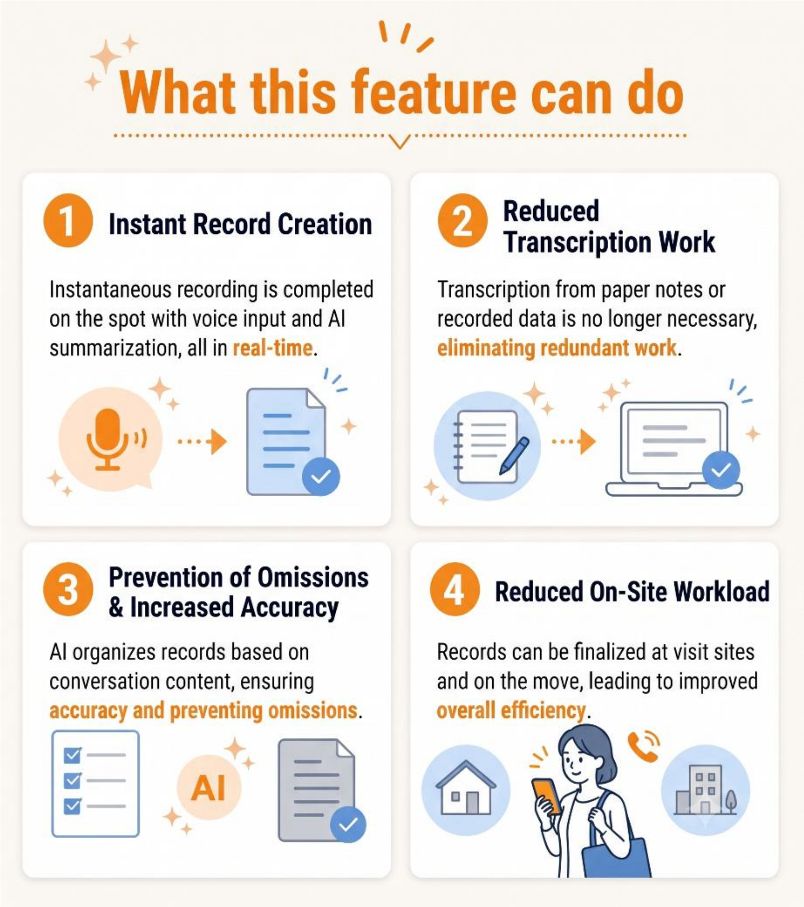
What is the "Nursing DX Award"?

The "Nursing DX Award," organized by the Japan Male Nurses Association, is an award established to recognize and share outstanding examples and services of digital transformation (DX) driven by nurses themselves, thereby accelerating the promotion of DX in the nursing field.

While medical DX and hospital DX tend to be biased towards management and efficiency, this award shines a light on "field-first" initiatives that truly contribute to "reforming nurses' working styles, improving operational efficiency, and enhancing the quality of patient care." This year, innovative digital technologies and services were comprehensively judged in five areas: nursing records, nursing education, nursing management, home nursing, and patient support.

May 27, 2026

Kanamic AISaaS releases new feature!
Reducing the burden of inputting data while considering the progress of home care support – "AI voice input support for creating support progress records" feature released!



Our company has released an "AI voice input support function for creating support progress records" for home care support service providers, which allows care managers to create drafts of home care support progress records simply by speaking into a computer or smartphone at their office.

Function Overview and Features

This function allows you to simply speak into the microphone of your office computer or into your smartphone, and the AI will automatically organize your speech, summarizing and formatting it as a draft of the support progress record. By reducing the burden of typing long texts while thinking, it helps to free up time for dialogue with users and their families, and supports the practice of higher quality care management.

Expected outcome

- Significantly streamline the process of creating support progress records at the facility (reduced input time, reduced overtime burden)
- Standardize and improve the quality of record content, prevent omissions and delays in recording
- Secure time for interviews and conversations with clients, and focus on core care management tasks

May 25, 2026

Kanamic Network announces signing of MOU with elderly care providers in Singapore to jointly develop AI-powered care solutions

We are pleased to announce that we have signed a Memorandum of Understanding (MOU) with local elderly care providers in Singapore to launch a pilot project for the joint development of AI-powered care solutions.

This project is based on the "Japan-Singapore Strategic Partnership" jointly declared by the Prime Ministers of Japan and Singapore. Our company, which promotes digital transformation (DX/AI) in elderly care in Japan, will collaborate with Kwong Wai Shiu Hospital (hereinafter "KWSH") and Lions Befrienders (hereinafter "LB"), leading elderly care providers in Singapore, to jointly develop specialized business software solutions. Through this cross-border partnership, we aim to introduce the AI-powered elderly care solutions we have cultivated in Japan to elderly care facilities in Singapore, creating an environment where staff can focus more on patient care.

Important Notes

The materials and information provided herein include so-called "forward-looking statements."

These forward-looking statements are based on current expectations, forecasts and assumptions that involve risks and uncertainties that could cause actual results to differ materially from those described in the forward-looking statements.

These risks and uncertainties include general industry and market conditions, general domestic and international economic conditions such as interest rates and currency exchange rate fluctuations.

The company undertakes no obligation to update or revise any forward-looking statements, whether as a result of new information or future events.