

FY2026/9

Q1 Financial Results and Company Information

February 5, 2026

Securities code : 3939

株式会社 カナミックネットワーク
KANAMIC NETWORK

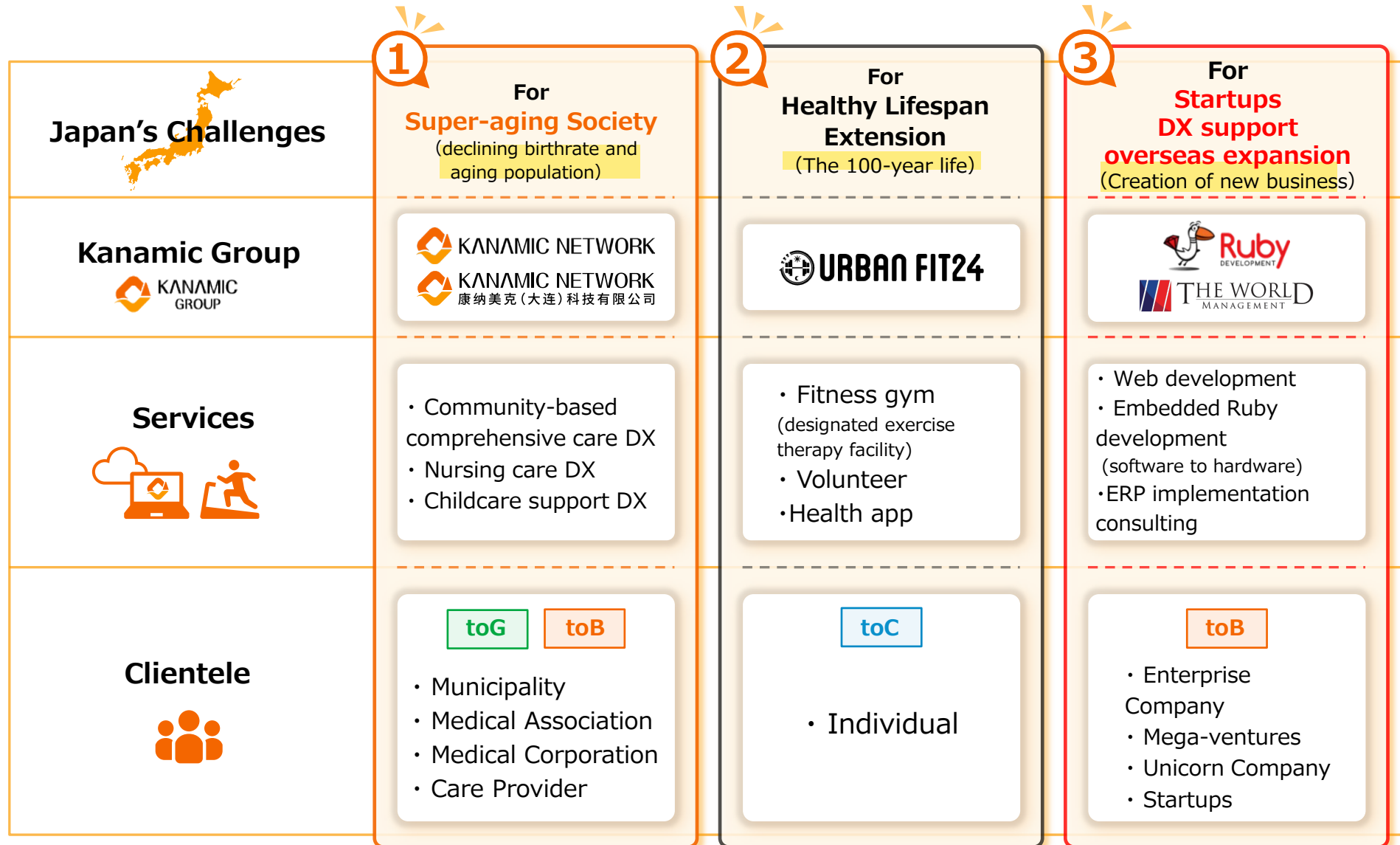
1. Performance Overview



KANAMIC NETWORK

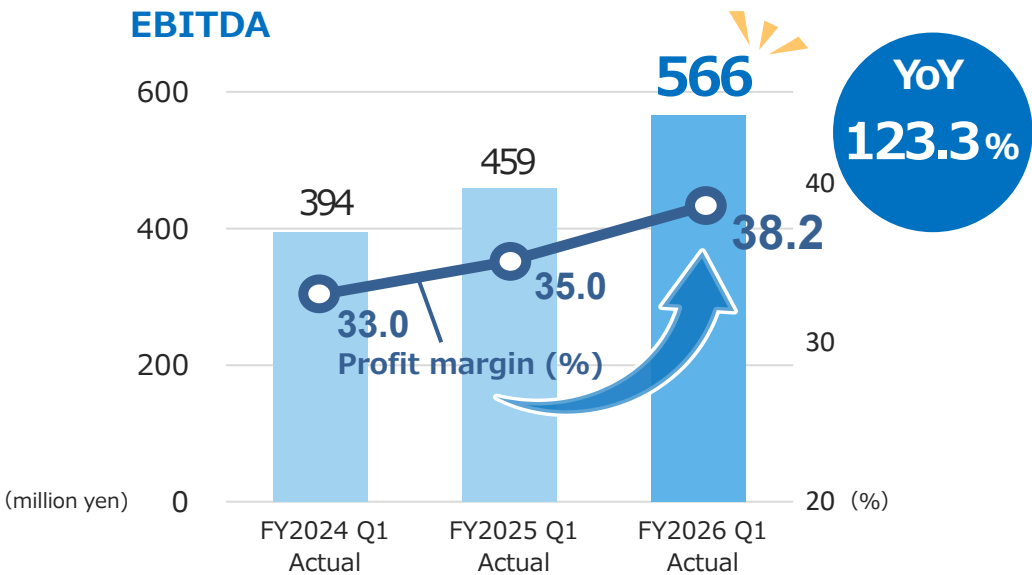
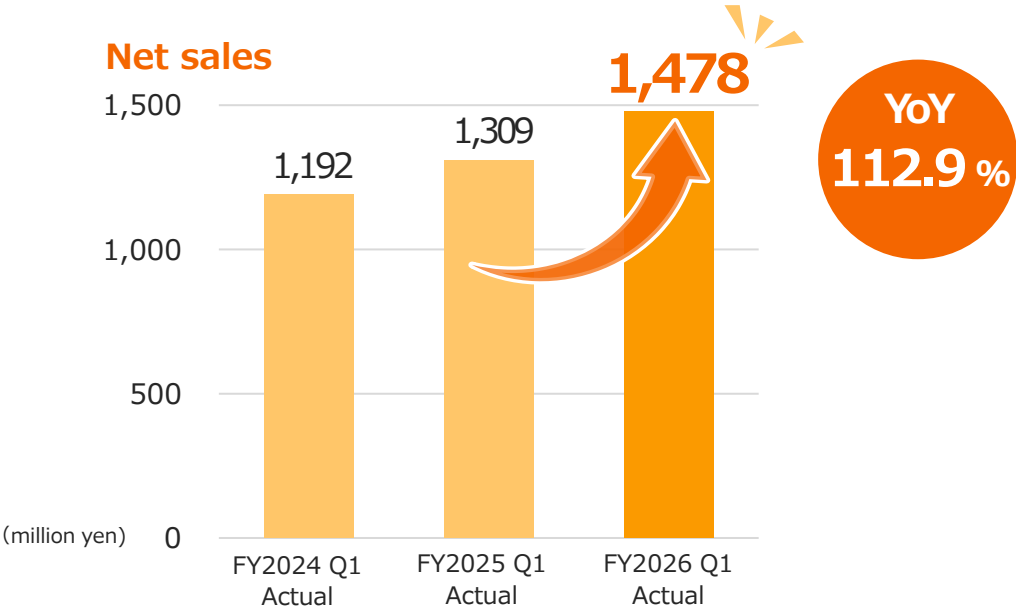
1-1. Our Business Component (3 Main Business)

Our three main businesses are solution services for social issues in Japan.



1-2. FY2026 Q1 Consolidated Results

In FY2026 Q1, we again achieved significant increases in both revenue and profit compared to the same period last year.

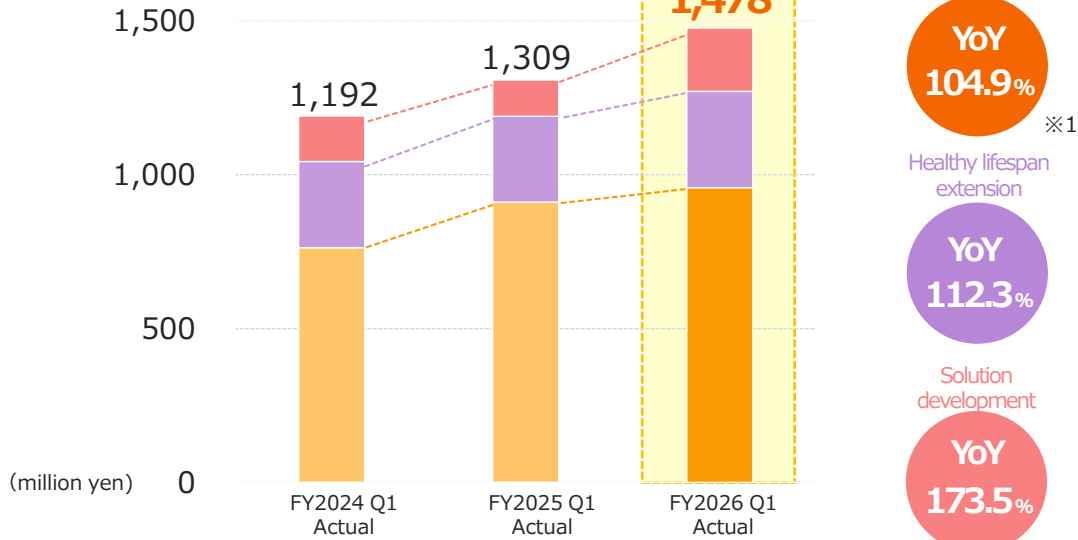


	FY2024 Q1	FY2025 Q1	FY2026 Q1		Difference
	Actual	Actual	Actual	Ratio (%)	YoY (%)
Net Sales	1,192	1, 309	1,478	100.0	112.9
EBITDA	394	459	566	38.3	123.3
Operating profit	307	365	460	31.1	126.0
Ordinary profit	308	367	462	31.3	125.9
Net income	207	235	305	20.6	129.8
Earnings per Share	4.38	4.97	6.44		(million yen)

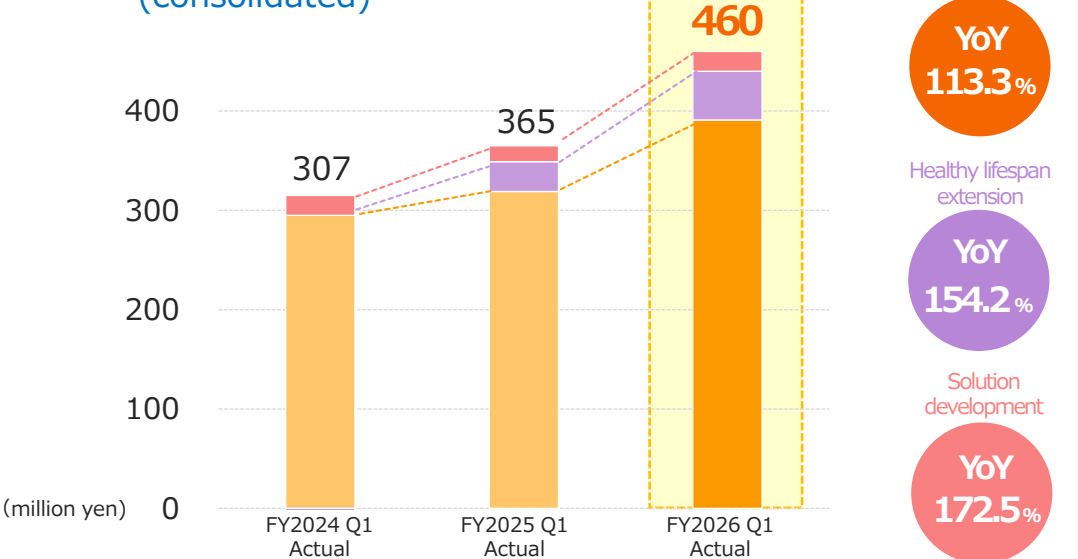
※EBITDA is the amount obtained by adding amortization expenses (depreciation expenses and goodwill amortization expenses) to operating profit.

1-3. FY2026 Q1 Segment Information






■ Net sales



■ Segment profit (consolidated)

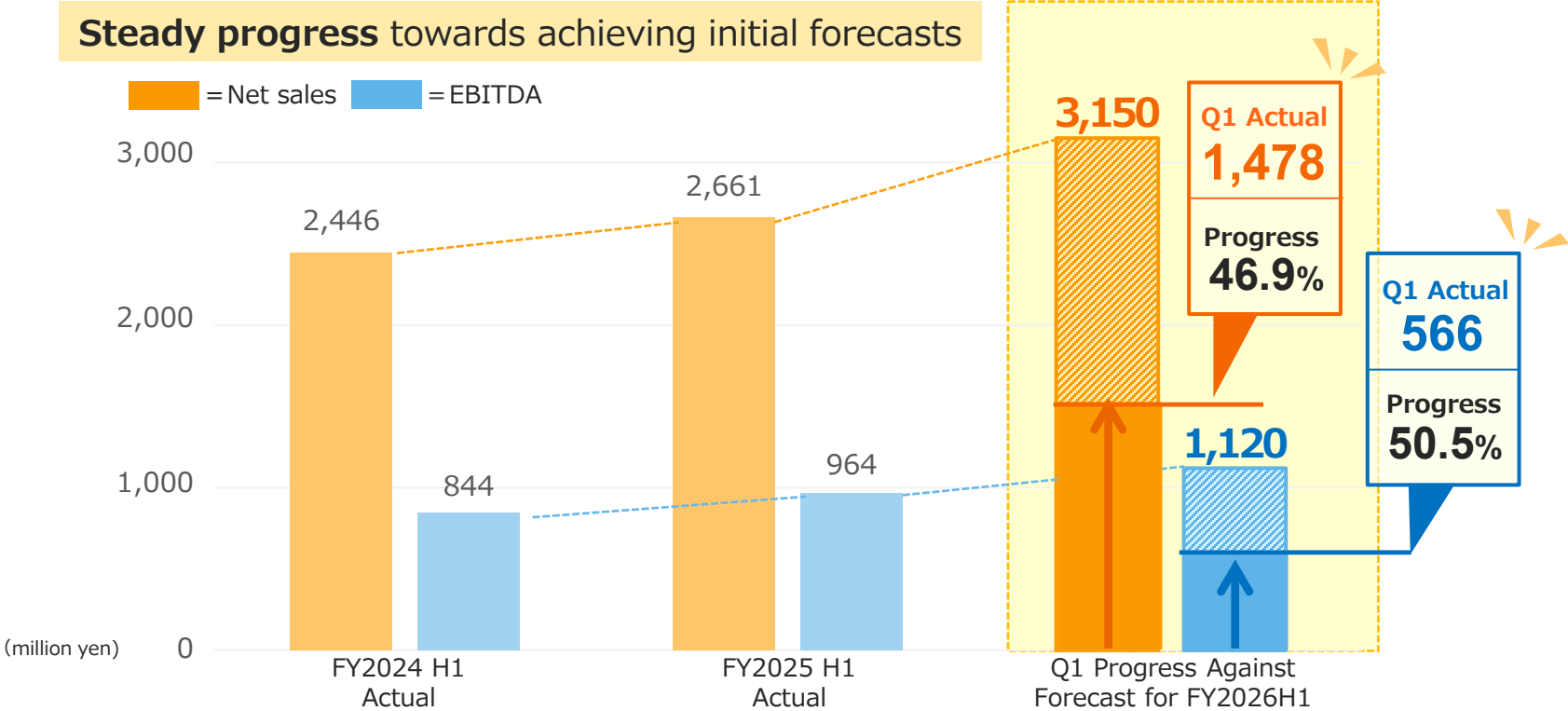


【※1】 In FY2025 Q1, there was a temporary increase in sales of initial expenses due to special demand for online qualification verification and online billing following legal amendments.
There is no special demand this fiscal year but sales and profits still increased steadily.

Segment		Net sales and segment profit	FY2024 Q1 Actual	FY2025 Q1 Actual	FY2026 Q1 Actual	YoY (%)	FY2025 Q1 Profit margin	FY2026 Q1 Profit margin
 KANAMIC NETWORK	Medical and Nursing Care Cloud Platform	Net sales	763	911	958	104.9%	41.16% ➡ 44.25%	
 KANAMIC NETWORK 康纳美克(大连)科技有限公司		Segment profit	310	375	424	113.3%		
 URBAN FIT24	Healthy Lifespan Extension	Net sales	280	279	313	112.3%	12.18% ➡ 16.61%	
		Segment profit	-7	34	52	154.2%		
 Ruby DEVELOPMENT  THE WORLD MANAGEMENT	Solution Development	Net sales	148	118	206	173.5%	6.77% ➡ 6.79%	
		Segment profit	15	8	14	172.5%		
Total (※)		Net sales (consolidated)	1,192	1,309	1,478	112.9%	Improved profit margins across all segments	
		Segment profit (consolidated)	307	365	460	125.9%		

※Consolidated operating profit is the adjusted total of each segment's profit after deducting inter-segment transactions and amortization of goodwill.

1-4. FY2026 Q1 Performance Progress



[Progress]

- ① Sales progress in Q1 was solid due to seasonal sales in Q2.
- ② AI SaaS contributed more than expected to improving profits and profit margins.
- ③ Although we held multiple large-scale events in Q1, we achieved profits that exceeded those results, resulting in solid profit progress.

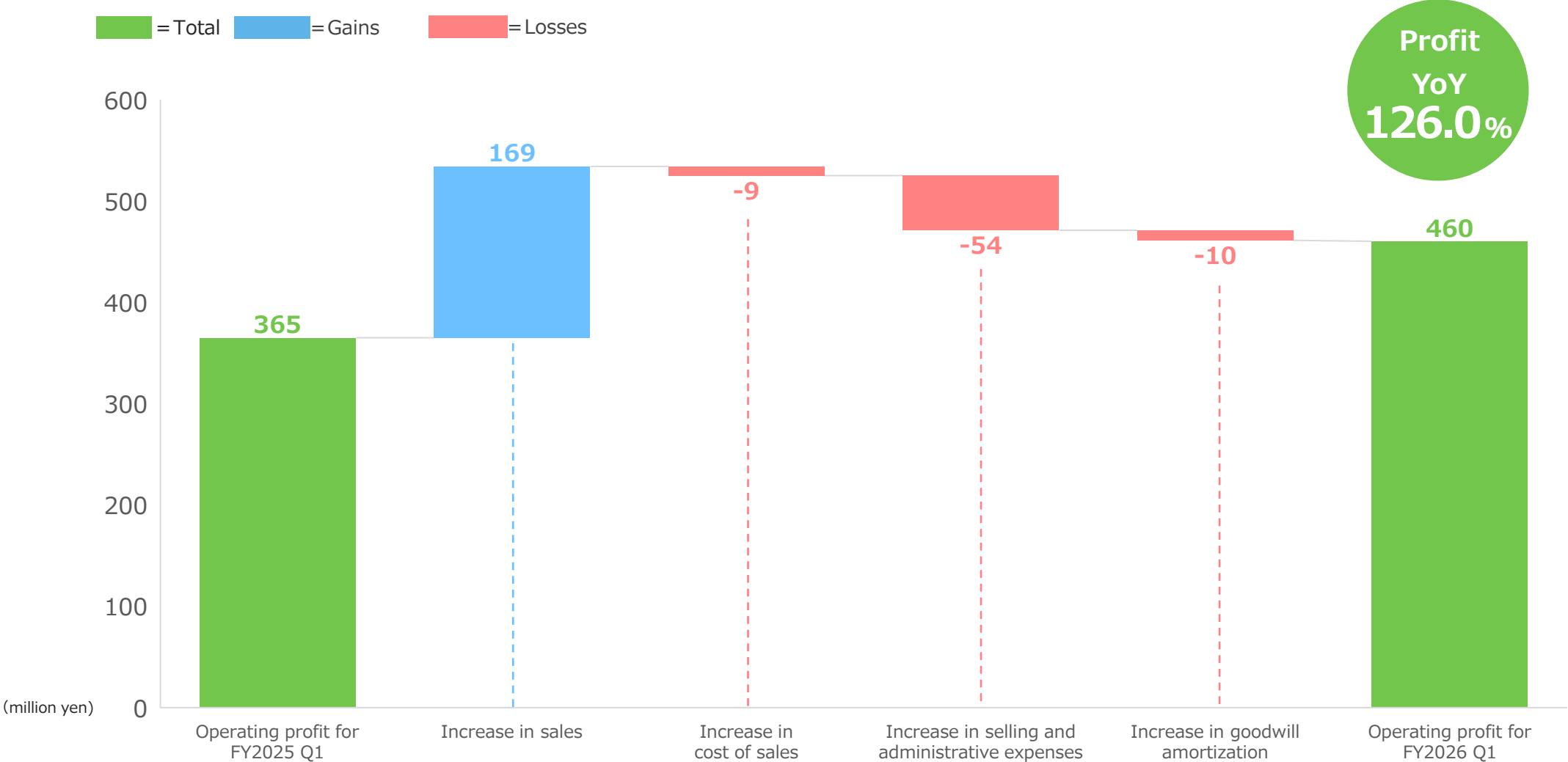
	FY2024 H1 Actual	FY2025 H1 Actual	FY2026	
			H1 Forecast	Q1 Actual
Net Sales	2,446	2,661	3,150	1,478
EBITDA	844	964	1,120	566
Operating profit	668	764	900	460
Ordinary profit	675	764	900	462
Net income	458	518	600	305

※EBITDA is the amount obtained by adding amortization expenses (depreciation expenses and goodwill amortization expenses) to operating profit.

(million yen)

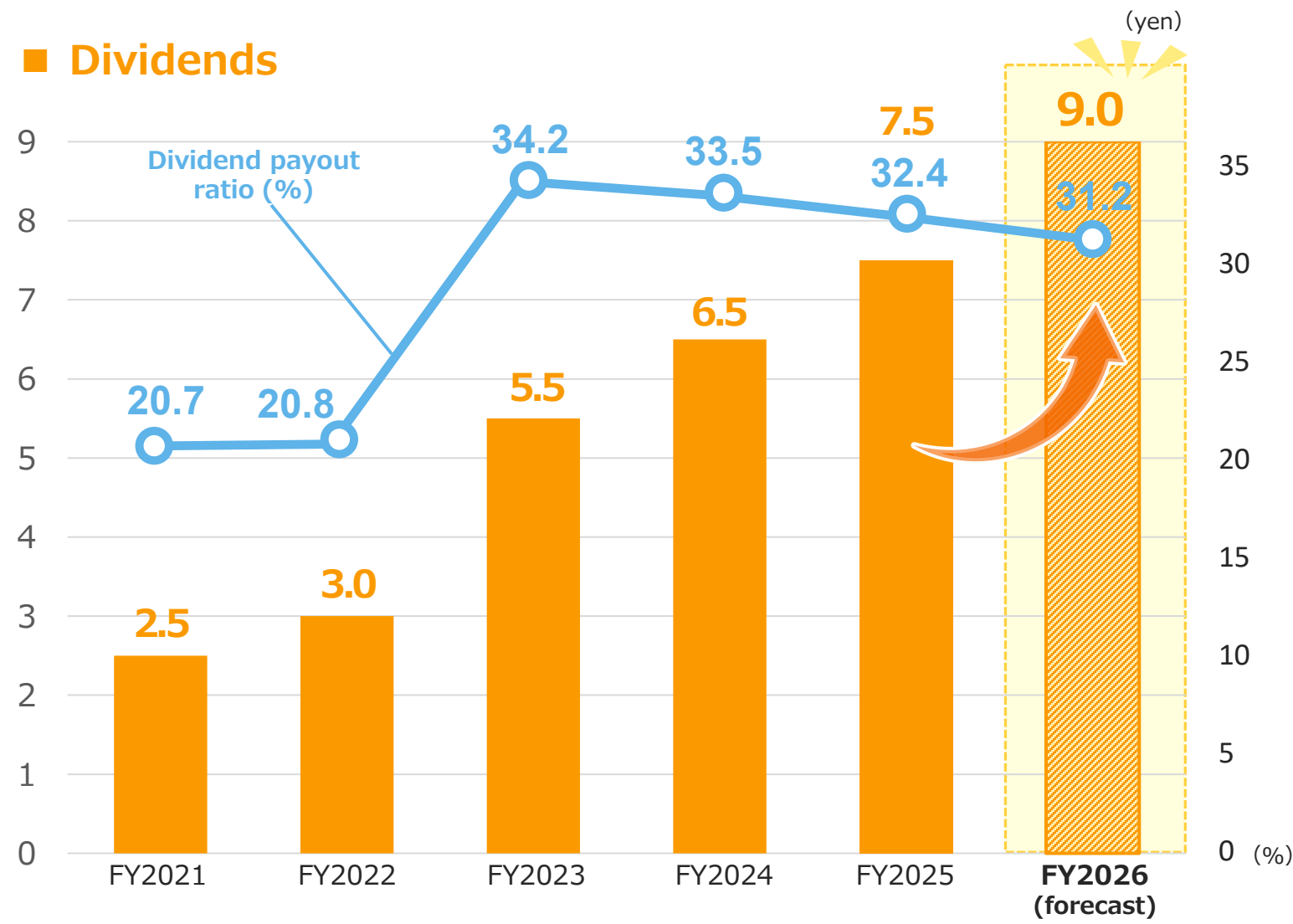
1-5. Operating Profit

Increased sales and profit growth due to organic growth and M&A, and improved profit margins



1-6. Dividends

With a dividend payout ratio policy of 30% or more, we have been increasing dividends every year in line with growth.



1-7. Dividends

Lottery-based benefits and UrbanFit24 experience tickets offered to all shareholders.

In addition to the existing lottery-based benefits (JCB gift cards as described below), we are offering experience tickets for all shareholders to use at UrbanFit24 facilities.

JCB cards will be awarded by lottery to shareholders who meet the conditions.

①

Shareholders holding 100 shares or more as of the shareholder registry on September 30th of each year.
JCB gift cards worth **200,000JPY** will be given to **10** lucky winners by lottery.

②

Continuously held more than 100 shares for over a year from the most recent year-end shareholder register.
For shareholders listed three or more times consecutively with the same shareholder number on the (year-end or interim shareholder register)
JCB gift cards worth **200,000JPY** will be given to **3** lucky winners by lottery.



UrbanFit24 vouchers will be presented to shareholders with 100 shares or more
100 shares or more: 1 voucher
(Equivalent to 7,040JPY (tax included))



UrbanFit24 experience voucher (1 ticket)
※Includes free rental tower, wear, and shoes
※Up to 2 persons (1 companion allowed) per ticket at all Urban Fit locations nationwide.

FY2026

Dividend and shareholder benefit total yield (estimated)

Approx **16%**

(Dividend yield 1.82% + UF preferential ticket yield 14.3%)

(*Calculated based on the closing price of 493 yen on January 30th)

※Please note that in cases where all shares were sold, subsequently purchased shares will be assigned a different shareholder number.
※The current fiscal year will be conducted with shareholders who are recorded or listed in the shareholder register as of September 30, 2025, and hold 100 shares or more. Additionally, shareholders who are recorded or listed in the shareholder's register with the same shareholder number on all record dates of September 30, 2024, March 31, 2025, and September 30, 2025 will be eligible for benefit ②.

2. Business Topics



KANAMIC NETWORK

Contracted to design and develop the Tokyo Metropolitan Government ACP portal site - Building a portal site to support the promotion of ACP for Tokyo residents -



Source: https://www.hokeniryo.metro.tokyo.lg.jp/iryo/iryo_hoken/zaitakuryouyou/t-portal1

■ Objectives and Background of this Project

Tokyo Metropolitan Government is promoting the ACP awareness-raising booklet "My Thoughts Notebook," which allows Tokyo residents to express their wishes regarding future medical and nursing care. This project aims to increase convenience for Tokyo residents by converting "My Thoughts Notebook" into an e-book, and to create a portal site as a platform for aggregating and disseminating information about ACP. In particular, we aim to strengthen awareness among a wide range of generations, including younger generations with elderly parents, and to make "My Thoughts Notebook" more accessible and accessible.

■ Main Roles of the Portal Site

1. Digitizing "My Thoughts Notebook" and Improving Its Usability

The ACP awareness-raising booklet "My Thoughts Notebook" will be released as a web version, making it easy to view on any device, including smartphones.

2. Strengthening the Information Dissemination Platform

The portal site will centrally disseminate information on Tokyo Metropolitan Government's initiatives and home care initiatives, as well as related information, to promote understanding and consideration of ACP among Tokyo residents.

3. Ensuring Information Security

We will build a website that meets the high security requirements of the Tokyo Metropolitan Government and is stable and safe to use.

The materials and information provided herein include so-called "forward-looking statements."

These forward-looking statements are based on current expectations, forecasts and assumptions that involve risks and uncertainties that could cause actual results to differ materially from those described in the forward-looking statements.

These risks and uncertainties include general industry and market conditions, general domestic and international economic conditions such as interest rates and currency exchange rate fluctuations.

The company undertakes no obligation to update or revise any forward-looking statements, whether as a result of new information or future events.