



July 1, 2025

Company name: Ubicom Holdings, Inc.
Name of representative: Masayuki Aoki,
Representative Director and President
(Securities code: 3937; TSE Prime Market)
Inquiries: Akisato Kitaoka, Director and Executive General Manager of Corporate Division
(Tel: +81-3-5803-7339)

(Progress of Disclosure) Notice on the Completion of Acquisition of Shares in ISM Corporation (a Subsidiary)

AIS Co., Ltd. (“AIS”), a consolidated subsidiary of our company, resolved at the board of Board of Directors meeting held on May 26, 2025 to acquire a portion of the common stock (hereinafter “Share Acquisition”) (81% of the total number of shares issued) of ISM, Inc. (Head office: Fukuoka City, Fukuoka Prefecture, Representative Director: Toshihide Isami, “ISM”) which has a solid business base with over 800 medical institutions in Fukuoka and is the main sales agent for the Mighty Checker series, and to make it a consolidated subsidiary. Thereafter, on July 1, 2025, AIS acquired the Share Acquisition of ISM and completed the transition of ISM into a consolidated subsidiary.



Masayuki Aoki (left), President and Chairman of AIS, and Toshihide Isami, Representative Director of ISM

The Group intends to use the ISM collaboration model as a successful case study to aggressively pursue strategic alliances and M&A with quality partner companies that have similarly strong sales networks in each region of the nation in the future. This collaboration with ISM is the first step in our nationwide expansion strategy. By directly incorporating a sales network and agency functions that are deeply rooted in the local community within our group, we will build an extremely efficient business operation structure. We are confident that this strategic channel integration will accelerate the growth of our group and, at the same time, significantly improve

profitability on a consolidated basis and establish a solid management foundation that can meet the expectations of our shareholders. We will continue to boldly execute such strategic investments and business restructuring to firmly establish our position as a leading company in the medical ICT field, and we will do our utmost to maximize our sustainable corporate value.

1. Outline of the company from which the shares were acquired

1. Company name	ISM, Inc.
2. Address	2-6-10-102 Mukono, Minami-ku, Fukuoka City, Fukuoka
3. Name of representative	Toshihide Isami, CEO
4. Business details	Development of software for medical institutions on consignment, etc.
5. Capital	5 million yen
6. Date of Establishment	October, 2010

2. Date of Acquisition

July 1, 2025

3. Upcoming plans

Through this share acquisition, ISM will become a consolidated subsidiary of the Company and its results will be reflected in the Company's consolidated accounts from the second quarter of the financial year ending March 31, 2026. We are confident that this acquisition will lead to the expansion of the Group's overall earnings and increase its corporate value by combining ISM's growth potential with the Company's management resources.

The specific impact of the consolidation on the results for the year ending March 31, 2026 is currently under scrutiny, however, an announcement will be made as soon as important matters requiring disclosure are found.

- Trade name : Ubicom Holdings, Inc.
- Name of representative : Masayuki Aoki, Representative Director and President
- Establishment date : December 8, 2005
- Address : 〒102-0082 7F Ichiban chou Tokyu Bldg., 21 Ichiban-cho, Chiyoda-ku, Tokyo
- Description of Business : Providing medical IT solutions such as receipt inspection, medical safety support, data analysis, cloud services, development support, and consulting to hospitals and clinics throughout Japan. Embedded software/application development, testing/quality assurance services with a long track record, and in recent years, the development of unique solutions incorporating 3A technology (AI Artificial Intelligence / Analytics Analysis / Automation/RPA Automation).
- U R L : <https://www.ubicom-hd.com/>

- Trade name : AIS Co., Ltd.
- Name of representative : Masayuki Aoki, Representative Director and President
- Establishment date : February 13, 1986
- Address : 〒102-0082 7F Ichiban chou Tokyu Bldg., 21 Ichiban-cho, Chiyoda-ku, Tokyo
- Description of Business : Providing development, sales, contracted development,
and consultation services for medical information system software
products for hospitals, other medical institutions, and related facilities.
- U R L : <https://www.tais.co.jp/>

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