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February 12, 2026

To whom it may concern,

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 Director
 (Code No. 3924; Tokyo Stock Exchange)
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Notice Concerning Revision of Full-Year Consolidated Financial Results Forecast

Based on recent performance trends, the Company has revised its full-year consolidated earnings forecast for the fiscal year ending March 31, 2026, originally disclosed on May 13, 2025, as detailed below.

1. Revision of Full-Year Earnings Forecast

Revision of Full-Year Consolidated Earnings Forecast for the Fiscal Year Ending March 31, 2026 (April 1, 2025 – March 31, 2026)

	Netsales	Operating income	Ordinary income	Profit attributable to owners of Parent	Net income per share
Previously announced forecast(A)	Millions of yen 14,500	Millions of yen 1,860	Millions of yen 1,880	Millions of yen 1,250	Yen 69.63
Revised-forecast (B)	13,300	1,500	1,520	550	30.64
Change (B-A)	△1,200	△360	△360	△700	
Change (%)	△8.3	△19.3	△19.1	△44.0	
(Ref.) Results of FY March 2025	13,730	1,433	1,463	1,023	57.00

2. Reasons for Revision

Regarding the consolidated earnings forecast for the fiscal year ending March 31, 2026, net sales decreased significantly. This was due to a decline in project development orders compared to the previous fiscal year, driven by factors such as clients shifting to in-house production, the use of offshore resources, and the downsizing or extension of large-scale projects.

In terms of profitability, the large-scale unprofitable projects that occurred in the fiscal year ended March 31, 2025, were resolved at the beginning of the period. While there have been no new unprofitable projects in the fiscal year ending March 31, 2026, and profit margins are improving, operating profit and ordinary profit have decreased due to the decline in net sales.

Furthermore, we expect net income attributable to owners of the parent to decrease substantially, as we will recognize extraordinary losses related to the business integration costs based on the joint share transfer with Toho System Science Co., Ltd.

3. Dividend Forecast

As stated above, although the full-year earnings forecast has been revised downward, the year-end dividend forecast remains unchanged at 19.00 yen per share, as previously announced on May 13, 2025.

(Note) The earnings forecasts above are based on information currently available to the Company and certain assumptions deemed reasonable, and are not intended as a guarantee that the Company will achieve them. Actual results may differ significantly due to various factors.