



April 1, 2025

Company name: RAKUS Co., Ltd.

Stock exchange listing: Tokyo PRIME/ Stock code: 3923

URL <https://www.rakus.co.jp/en/>

Representative: Representative Director and President, Takanori Nakamura

Inquiries: Director Takahiro Miyauchi

Notice Regarding Results of Tender Offer and Confirmation of Amount of Extraordinary Profit

As disclosed in the notice dated March 14, 2025, titled "Notice Regarding Application for Tender Offer and Recording of Extraordinary Profit(Expected)" RAKUS Co., Ltd. (the "Company") tendered all of its holdings in the common shares of Kaonavi, Inc. (Securities Code: 4435, hereinafter "Kaonavi") in the tender offer conducted by Keystone Investment Holdings, L.P., which commenced on February 14, 2025 (the "Tender Offer").

The Tender Offer concluded and was successfully completed as of March 31, 2025. Details of the results and related matters are as follows:

1. Result of Participation in the Tender Offer

All of the Kaonavi shares held by the Company were successfully sold through the Tender Offer.

2. Sale Price

Sale price per common share : JPY 4,380

Total proceeds from the sale : JPY 2,542 million

3. Settlement Start Date

April 7, 2025

4. Impact on Financial Results

As a result of the successful completion of the Tender Offer, the Company will recognize an extraordinary profit of JPY 1,491 million from the sale of investment securities in its standalone and consolidated financial statements for the first quarter of the fiscal year ending March 2026.

The full-year consolidated earnings forecast for the fiscal year ending March 2026 will be disclosed on the financial results announcement date scheduled for May 14, 2025.

End