

Document and entity information

		Mar 2019
Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕（連結）
Filing date		2019-05-14
Company name		RAKUS Co.,Ltd.
Securities code		39230
URL		https://www.rakus.co.jp/
Representative		
Title		代表取締役社長
Name		中村 崇則
Inquiries		
Title		取締役経営戦略本部長
Name		松嶋 祥文
Tel		03 (5362) 3650
Other		
Date of general shareholders' meeting (as planned)		2019-06-21
Dividend payable date (as planned)		2019-06-24
Annual securities report filing date (as planned)		2019-06-24
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		-
Note to fraction processing method		（百万円未満切捨て）
Stock exchange listings		
Tokyo		true
Tokyo 1st section		-
Tokyo 2nd section		-
Tokyo Mothers		true
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2019-03-31

Business Results-Operating results

(in millions of yens)

	Mar 2019	Mar 2018
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	8,743	6,408
% change	36.4	29.9
Operating profit		
Operating profit	1,468	1,241
% change	18.3	27.2
Ordinary profit		
Ordinary profit	1,474	1,247
% change	18.2	28.3
Profit attributable to owners of parent		
Profit attributable to owners of parent	1,018	874
% change	16.4	19.6
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	1,018	872
Change in comprehensive income	16.8	19.4
Other consolidated operating results		
Basic earnings per share (Yen)	22.48	19.31
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	24.5	26.4
Ordinary profit to total assets ratio (%)	25.9	27.6
Operating profit to net sales ratio (%)	16.8	19.4
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	(注) 1. 当社は、2018年4月1日付で普通株式1株につき2株の株式分割を行っておりますが、前連結会計年度の期首に当該株式分割が行われたと仮定して1株当たり当期純利益を算定しております。2. 潜在株式調整後1株当たり当期純利益については、潜在株式が存在していないため記載しておりません。	

Business Results-Financial positions

(in millions of yens)

	Mar 2019	Mar 2018
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	6,142	5,229
Net assets	4,593	3,706
Capital adequacy ratio (%)	74.8	70.9
Net assets per share (Yen)	101.40	81.82
Note to consolidated financial positions		
Owner's equity	4,593	3,706

(注) 当社は、2018年4月1日付で普通株式1株につき2株の株式分割を行っておりますが、前連結会計年度の期首に当該株式分割が行われたと仮定して1株当たり純資産を算定しております。

Business Results-Cash flows

(in millions of yens)

	Mar 2019	Mar 2018
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	1,120	1,042
Cash flows from investing activities	-463	-1,523
Cash flows from financing activities	-141	-113
Cash and equivalents, end of period	2,236	1,719
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Mar 2019
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2020	Mar 2019	Mar 2018
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		4.40	5.80
Forecast	6.40		
Upper	-		
Lower	-		
Annual			

Result	4.40	5.80
Forecast	6.40	
Upper	-	
Lower	-	
Total dividend paid		
Total dividend paid		
Annual		
Result	199	131
Payout ratio (consolidated)		
Payout ratio (%)		
Annual		
Result	19.6	15.0
Forecast	-	
Ratio of total amount of dividends to net assets (consolidated)		
Ratio of total amount of dividends to net assets (%)		
Annual		
Result	4.8	4.0
Note to dividends		
Note to dividends		

(注)当社は、2018年4月1日付で普通株式1株につき2株の株式分割を行っておりますが、2018年3月期については当該株式分割前の実際の配当金の額を記載しております。

Forecasts

(in millions of yens)

	Mar 2020	Jun 2019
Forecasts		
Forecasts		
Title for forecasts	3. 2020年3月期第1四半期の連結業績予想(2019年4月1日～2019年6月30日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast		2,560
Upper		-
Lower		-
% change		
Forecast		28.9
Upper		-
Lower		-
Operating profit		
Operating profit		
Forecast		470
Upper		-
Lower		-
% change		
Forecast		1.3
Upper		-
Lower		-
Ordinary profit		
Ordinary profit		
Forecast		470
Upper		-
Lower		-

% change	
Forecast	1.1
Upper	-
Lower	-
Profit attributable to owners of parent	
Profit attributable to owners of parent	
Forecast	305
Upper	-
Lower	-
% change	
Forecast	2.1
Upper	-
Lower	-
Basic earnings per share (Yen)	
Basic earnings per share (Yen)	
Forecast	6.73
Upper	-
Lower	-
Note to consolidated forecasts	
Note to forecasts	(注) 2020年3月期の連結業績予想については、現時点で第2四半期(累計)及び通期の合理的な業績予想の算定が困難であるため、第1四半期(累計)の業績予想のみを開示しております。詳細は、添付資料P. 2「1. 経営成績等の概況(1) 次期の見通し」をご覧ください。

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Mar 2019
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2019
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-

Retrospective restatement

-

Note to changes in accounting policies and accounting estimates,
retrospective restatement

Note to changes in accounting policies and accounting estimates,
retrospective restatement

-

Notes-Number of issued and outstanding shares common stock

	Mar 2019	Mar 2018
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	45,304,000	45,304,000
Number of treasury stock at the end of fiscal year	296	256
Average number of shares	45,303,708	45,303,801
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	(注)当社は、2018年4月1日付で普通株式1株につき2株の株式分割を行っておりますが、前連結会計年度の期首に当該株式分割が行われたと仮定して、発行済株式数(普通株式)を算定しております。	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2019	Mar 2018
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	6,495	6,303
% change	3.0	27.8
Operating profit		
Operating profit	1,247	1,247
% change	0.0	28.8
Ordinary profit		
Ordinary profit	1,248	1,254
% change	-0.5	29.9
Profit		
Profit	919	894
% change	2.8	23.5
Other non-consolidated operating results		
Basic earnings per share (Yen)	20.30	19.74
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		

Note to operating results

(注) 1. 当社は、2018年4月1日付で普通株式1株につき2株の株式分割を行っておりますが、前事業年度の期首に当該株式分割が行われたと仮定して1株当たり当期純利益を算定しております。
2. 潜在株式調整後1株当たり当期純利益については、潜在株式が存在していないため記載しておりません。

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2019	Mar 2018
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	5,110	5,008
Net assets	4,227	3,724
Capital adequacy ratio (%)	82.7	74.4
Net assets per share (Yen)	93.32	82.21
Note to non-consolidated financial positions		
Owner's equity	4,227	3,724
Note to financial positions	(注)当社は、2018年4月1日付で普通株式1株につき2株の株式分割を行っておりますが、前事業年度の期首に当該株式分割が行われたと仮定して1株当たり純資産を算定しております。	

Business Results-Note to overview of nonconsolidated business results

	Mar 2019
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2020
Non-consolidated forecasts	
Non-consolidated forecasts	
Preamble to non-consolidated forecasts	
Preamble to forecasts	-
Note to non-consolidated forecasts	
Note to forecasts	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.