Translation

Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

Summary of Consolidated Financial Results for the Three Months Ended May 31, 2026 (Based on Japanese GAAP)

July 14, 2026

Company name: PR TIMES Corporation
Stock exchange listing: Tokyo / Nagoya
Stock code: 3922 URL https://prtimes.co.jp/
Representative: President and CEO TAKUMI YAMAGUCHI
Inquiries: Director AKIHIRO MISHIMA TEL 03-5770-7888

Scheduled date to commence dividend payments: –
Preparation of supplementary material on financial results: Yes
Holding of financial results meeting: Yes (for institutional investors and analysts)

(Amounts less than one million yen are rounded down)

1. Consolidated financial results for the three months ended May 31, 2026 (from March 1, 2026 to May 31, 2026)

(1) Consolidated operating results (cumulative) Percentages indicate year-on-year changes

	Net sales		EBITDA*		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended May 31, 2026	2,527	9.7	994	4.7	880	(0.4)	899	1.7	604	5.6
Three months ended May 31, 2025	2,305	19.7	949	77.5	883	82.3	884	82.6	572	78.4

Note: Comprehensive income For the three months ended May 31, 2026: ¥605 million [5.7%]
For the three months ended May 31, 2025: ¥572 million [78.4%]

*EBITDA = operating profit + depreciation + amortization of goodwill + share-based payment expenses

	Earnings per share	Diluted earnings per share
	Yen	Yen
Three months ended May 31, 2026	44.73	44.11
Three months ended May 31, 2025	42.49	42.08

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
As of May 31, 2026	11,000	9,545	85.4	694.48
As of February 28, 2026	11,584	9,275	78.9	676.46

Reference: Equity As of May 31, 2026 ¥9,393 million
As of February 28, 2026 ¥9,137 million

2. Cash dividends

	Annual dividends per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended February 28, 2026	–	0.00	–	13.80	13.80
Year ending February 28, 2027	–				
Year ending February 28, 2027 (Forecast)		0.00	–	16.80	16.80

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of consolidated financial results for the year ending February 28, 2027 (from March 1, 2026 to February 28, 2027)

Percentages indicate year-on-year changes

	Net sales		EBITDA		Operating profit		Ordinary profit		Profit attributable to owners of parent		Earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending August 31, 2026	5,185	10.9	1,890	(7.5)	1,650	(12.8)	1,640	(13.0)	1,114	(12.4)	82.47
Full year	10,844	13.6	3,685	(7.3)	3,250	(10.3)	3,238	(10.3)	2,200	(8.3)	162.86

Note: Revisions to the forecast most recently announced: None

4. Notes

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: Yes

Note: For more details, please refer to the section of "(3) Notes to quarterly consolidated financial statements, Notes on accounting treatment specific to the preparation of quarterly consolidated financial statements" of "2. Quarterly consolidated financial statements and significant notes thereto" on page 6 of the attached material.

(3) Changes in accounting policies, changes in accounting estimates, and restatement of prior period financial statements

Changes in accounting policies due to revisions to accounting standards and other regulations:	None
Changes in accounting policies due to other reasons:	None
Changes in accounting estimates:	None
Restatement of prior period financial statements:	None

(4) Number of issued shares (common shares)

Total number of issued shares at the end of the period (including treasury shares)

As of May 31, 2026	13,551,703 shares	As of February 28, 2026	13,533,303 shares

Number of treasury shares at the end of the period

As of May 31, 2026	25,204 shares	As of February 28, 2026	25,168 shares

Average number of shares during the period

Three months ended May 31, 2026	13,517,453 shares	Three months ended May 31, 2025	13,479,193 shares

* Review of the Japanese-language originals of the attached quarterly consolidated financial statements by certified public accountants or an audit corporation: Yes (voluntary)

* Proper use of financial results forecasts, and other special matters

(Caution regarding forward-looking statements)

Forward-looking statements, including the consolidated forecasts stated in these materials, are based on information currently available to the Company and certain assumptions deemed reasonable. As such, they do not constitute guarantees by the Company of future performance. Results may differ materially from the consolidated forecasts due to various factors. Please refer to the section of "(3) Explanation of forward-looking information, including consolidated results forecasts" of "1. Overview of operating results, etc." on page 3 of the attached material for the preconditions for the results forecasts and items to exercise caution in the use of these results forecasts.

(How to obtain supplementary material on financial results and financial summary presentation material)

On Tuesday, July 14, 2026, the Company plans to post the supplementary material on the financial results on its website. The Company also plans to hold a financial summary presentation meeting for institutional investors and securities analysts on the same day.

Attached Material

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1. Overview of operating results, etc.

(1) Overview of operating results for the period under review

In the three months ended May 31, 2026, the PR TIMES Corporation Group (the "Group") continued aiming to increase recognition and acquire new customer segments, mainly working to strengthen the core structure for the press release distribution service "PR TIMES," which is a key business, as well as to grow the business for the SaaS services for businesses "Jooto" and "Tayori" in order to realize our mission of "Towards an age where information inspires hearts and minds."

The number of companies using "PR TIMES" has reached 129,233 companies (up 14.6% year on year), and 65.8% of listed companies in Japan were using "PR TIMES." The number of press releases reached a monthly record high of 46,645 in October 2025. In addition, there were 11,075 distribution recipients, 29,853 media users and 270 partner media, and the number of monthly site views for press releases was 78.76 million page views in March 2026.

For our task and project management tool "Jooto," the number of paying users decreased 6.9% year on year to 2,456 and the average unit price per user decreased 7.8% year on year to ¥11,498 due to the impact of the transition from the discontinuation of the old plan and the introduction of a new plan in July 2026. For our customer support tool "Tayori," as a result of our efforts to expand usage and improve service, the number of paying users rose 10.4% year on year to 1,618 and the average unit price per account rose 20.1% year on year to ¥10,169.

As a result, for the three months ended May 31, 2026, the Group posted net sales of ¥2,527,652 thousand (up 9.7% year on year), EBITDA of ¥994,381 thousand (up 4.7% year on year), operating profit of ¥880,195 thousand (down 0.4% year on year), ordinary profit of ¥899,141 thousand (up 1.7% year on year) and profit attributable to owners of parent of ¥604,606 thousand (up 5.6% year on year).

The ratio of our "Press Release Distribution Business" as part of the Group's reportable segments is extremely high, and as the information for this business is nearly the same as that for our entire business listed above, we have omitted segment-specific listings.

(2) Overview of financial position for the period under review

Assets, liabilities, and net assets

Assets

Total assets at the end of the first quarter under review were ¥11,000,685 thousand, a decrease of ¥584,223 thousand from the end of the previous fiscal year.

Current assets at the end of the first quarter under review were ¥9,134,484 thousand, a decrease of ¥474,335 thousand from the end of the previous fiscal year. This was primarily due to a decrease of ¥401,619 thousand in cash and deposits.

Non-current assets at the end of the first quarter under review were ¥1,866,200 thousand, a decrease of ¥109,887 thousand from the end of the previous fiscal year. This was primarily due to a decrease of ¥57,617 thousand in property, plant and equipment and a decrease of ¥31,710 thousand in intangible assets.

Liabilities

Total liabilities at the end of the first quarter under review were ¥1,455,639 thousand, a decrease of ¥853,301 thousand from the end of the previous fiscal year.

Current liabilities at the end of the first quarter under review were ¥1,454,985 thousand, a decrease of ¥853,127 thousand from the end of the previous fiscal year. This was primarily due to a decrease of ¥652,396 thousand in income taxes payable and a decrease of ¥262,369 thousand in other.

Non-current liabilities at the end of the first quarter under review were ¥653 thousand, a decrease of ¥173 thousand from the end of the previous fiscal year.

Net assets

Total net assets at the end of the first quarter under review were ¥9,545,045 thousand, an increase of ¥269,078 thousand from the end of the previous fiscal year. This was primarily due to a decrease of ¥173,520 thousand in capital surplus accompanying acquisition of additional shares of a subsidiary, the recording of ¥604,606 thousand in profit attributable to owners of parent and dividends of surplus of ¥186,412 thousand.

(3) Explanation of forward-looking information, including consolidated results forecasts

There are no changes to forecast of consolidated financial results for six months ending August 31, 2026 and full year released in the Summary of Consolidated Financial Results for the Year Ended February 28, 2026, announced on April 13, 2026.

2. Quarterly consolidated financial statements and significant notes thereto

(1) Quarterly consolidated balance sheet

(Thousands of yen)

	As of February 28, 2026	As of May 31, 2026
Assets		
Current assets		
Cash and deposits	8,308,150	7,906,531
Accounts receivable - trade, and contract assets	975,627	964,574
Other	373,139	307,837
Allowance for doubtful accounts	(48,096)	(44,458)
Total current assets	9,608,820	9,134,484
Non-current assets		
Property, plant and equipment	188,105	130,487
Intangible assets		
Goodwill	64,517	56,775
Other	257,460	233,491
Total intangible assets	321,977	290,267
Investments and other assets	1,466,004	1,445,445
Total non-current assets	1,976,087	1,866,200
Total assets	11,584,908	11,000,685
Liabilities		
Current liabilities		
Notes and accounts payable - trade	85,259	84,411
Income taxes payable	964,631	312,235
Contract liabilities	351,548	443,020
Provision for bonuses	64,269	35,283
Provision for shareholder benefit program	53,930	53,930
Other	788,474	526,105
Total current liabilities	2,308,113	1,454,985
Non-current liabilities		
Other	827	653
Total non-current liabilities	827	653
Total liabilities	2,308,941	1,455,639
Net assets		
Shareholders' equity		
Share capital	471,561	476,881
Capital surplus	446,561	278,361
Retained earnings	8,269,459	8,687,653
Treasury shares	(51,961)	(52,042)
Total shareholders' equity	9,135,620	9,390,853
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	2,056	2,969
Total accumulated other comprehensive income	2,056	2,969
Share acquisition rights	137,628	150,598
Non-controlling interests	662	623
Total net assets	9,275,966	9,545,045
Total liabilities and net assets	11,584,908	11,000,685

(2) Quarterly consolidated statement of income and comprehensive income

Quarterly consolidated statement of income

(Thousands of yen)

	Three months ended May 31, 2025	Three months ended May 31, 2026
Net sales	2,305,060	2,527,652
Cost of sales	364,727	355,408
Gross profit	1,940,332	2,172,243
Selling, general and administrative expenses	1,056,958	1,292,048
Operating profit	883,373	880,195
Non-operating income		
Interest income	945	3,961
Surrender value of insurance policies	3,806	–
Recoveries of written off receivables	508	815
Other	181	21,731
Total non-operating income	5,441	26,508
Non-operating expenses		
Interest expenses	395	497
Loss on investments in capital	–	1,072
Commission expenses	2,319	2,876
Information security expenses	1,707	–
Other	1	3,115
Total non-operating expenses	4,423	7,561
Ordinary profit	884,391	899,141
Extraordinary losses		
Loss on valuation of investment securities	27,463	–
Total extraordinary losses	27,463	–
Profit before income taxes	856,928	899,141
Income taxes	284,292	294,572
Profit	572,635	604,568
Loss attributable to non-controlling interests	(67)	(38)
Profit attributable to owners of parent	572,703	604,606

Quarterly consolidated statement of comprehensive income

(Thousands of yen)

	Three months ended May 31, 2025	Three months ended May 31, 2026
Profit	572,635	604,568
Other comprehensive income		
Valuation difference on available-for-sale securities	–	913
Total other comprehensive income	–	913
Comprehensive income	572,635	605,481
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	572,703	605,519
Comprehensive income attributable to non-controlling interests	(67)	(38)

(3) Notes to quarterly consolidated financial statements

Notes on accounting treatment specific to the preparation of quarterly consolidated financial statements

Tax expense calculation

Tax expenses are calculated by multiplying the profit before income taxes by the reasonably estimated effective tax rates after the application of tax effect accounting to the profit before income taxes for the fiscal year including the first quarter under review.

Notes on segment information

I Three months ended May 31, 2025

Information related to amounts for net sales and profit, or losses, as well as earnings analysis information by reportable segment

(Thousands of yen)

	Reportable segment	Other (Note) 1.	Total	Amount of adjustments	Quarterly consolidated statement of income amount (Note) 2.
	Press Release Distribution Business				
Net sales					
"PR TIMES" and services related to "PR TIMES"	1,949,548	–	1,949,548	–	1,949,548
SaaS services for businesses	131,702	–	131,702	–	131,702
Other	–	223,809	223,809	–	223,809
Revenue arising from contracts with customers	2,081,251	223,809	2,305,060	–	2,305,060
Net sales to external customers	2,081,251	223,809	2,305,060	–	2,305,060
Internal sales or transfer volume among segments	619	57,991	58,611	(58,611)	–
Total	2,081,870	281,800	2,363,671	(58,611)	2,305,060
Segment profit	837,535	45,838	883,373	–	883,373

Notes: 1. The "Other" category includes our system development business and social media marketing support business, which are business segments not included in our reportable segments.

2. Segment profit matches operating profit in the quarterly consolidated statement of income.

II Three months ended May 31, 2026

Information related to amounts for net sales and profit, or losses, as well as earnings analysis information by reportable segment

(Thousands of yen)

	Reportable segment Press Release Distribution Business	Other (Note) 1.	Total	Amount of adjustments	Quarterly consolidated statement of income amount (Note) 2.
Net sales					
"PR TIMES" and services related to "PR TIMES"	2,161,842	–	2,161,842	–	2,161,842
SaaS services for businesses	133,805	–	133,805	–	133,805
Other	–	232,004	232,004	–	232,004
Revenue arising from contracts with customers	2,295,648	232,004	2,527,652	–	2,527,652
Net sales to external customers	2,295,648	232,004	2,527,652	–	2,527,652
Internal sales or transfer volume among segments	619	65,794	66,413	(66,413)	–
Total	2,296,268	297,798	2,594,066	(66,413)	2,527,652
Segment profit	860,650	19,544	880,195	–	880,195

Notes:
1. The "Other" category includes our system development business and social media marketing support business, which are business segments not included in our reportable segments.
2. Segment profit matches operating profit in the quarterly consolidated statement of income.

Notes on significant changes in the amount of shareholders' equity

Not applicable.

Notes on premise of going concern

Not applicable.

Notes to quarterly consolidated statement of cash flows

The Company has not prepared quarterly consolidated statement of cash flows for the three months ended May 31, 2026. In addition, the amounts of depreciation (including amortization related to intangible assets excluding goodwill) and amortization of goodwill for the three months ended May 31, 2025 and 2026 are as stated below.

(Thousands of yen)

	Three months ended May 31, 2025	Three months ended May 31, 2026
Depreciation	38,088	83,637
Amortization of goodwill	7,742	7,742

Notes on significant events after the reporting period

Not applicable.

Independent Auditor's Interim Review Report on the Quarterly Consolidated Financial Statements

July 14, 2026

To the Board of Directors of PR TIMES Corporation

Crowe Toyo & Co.
Tokyo Office

Hiroyuki Adachi
Designated and Engagement Partner
Certified Public Accountant

Ryuji Hayashi
Designated and Engagement Partner
Certified Public Accountant

Auditor's Conclusion

We have conducted an interim review of the quarterly consolidated financial statements, namely, the quarterly consolidated balance sheets, the quarterly consolidated statements of income and the quarterly consolidated statements of comprehensive income, and notes thereto, for the first quarter ended May 31, 2026 (March 1, 2026 to May 31, 2026) and for the three months ended May 31, 2026 (March 1, 2026 to May 31, 2026), which are included in the attached materials to the Summary of Consolidated Financial Results for the Three Months Ended May 31, 2026 of PR TIMES Corporation.

In the interim review we conducted, we found no matter that would lead us to believe that the above quarterly consolidated financial statements have not been prepared in any material respect in accordance with Article 4, paragraph 1 of the Standards for Preparation of Quarterly Financial Statements, etc. of Tokyo Stock Exchange, Inc. and the accounting standards generally accepted in Japan for quarterly financial statements (however, the omissions set forth in Article 4, paragraph 2 of the Standards for Preparation of Quarterly Financial Statements, etc. have been applied).

Basis for Auditor's Conclusions

We conducted our interim review in accordance with interim review standards generally accepted in Japan. Our responsibilities under those standards are further described in the Auditor's Responsibilities for the Interim Review of the Quarterly Consolidated Financial Statements section of our report. We are independent of the Group in accordance with the ethical requirements that are relevant to our audit of the consolidated financial statements in Japan (including the provisions applicable to audits of financial statements of public interest entities), and we have fulfilled our ethical responsibilities in accordance with these requirements. We believe that we have obtained evidence to form the basis for our conclusions.

Responsibilities of Management, Audit & Supervisory Board Members and the Audit & Supervisory Board for the Quarterly Consolidated Financial Statements

Management is responsible for the preparation of the quarterly consolidated financial statements in accordance with Article 4, paragraph 1 of the Standards for Preparation of Quarterly Financial Statements, etc. of Tokyo Stock Exchange, Inc. and the accounting standards generally accepted in Japan for quarterly financial statements (however, the omissions set forth in Article 4, paragraph 2 of the Standards for Preparation of Quarterly Financial Statements, etc. have been applied). This includes developing and operating internal controls deemed necessary by management in order to prepare the quarterly consolidated financial statements without material misstatement due to fraud or error.

In preparing the quarterly consolidated financial statements, management is responsible for assessing whether it is appropriate to prepare the quarterly consolidated financial statements with the assumption of the Group's ability to continue as a going concern and disclosing, as required in accordance with Article 4, paragraph 1 of the Standards for Preparation of Quarterly Financial Statements, etc. of Tokyo Stock Exchange, Inc. and the accounting standards generally accepted in Japan for quarterly financial statements (however, the omissions set forth in Article 4, paragraph 2 of the Standards for Preparation of Quarterly Financial Statements, etc. have been applied), matters related to going concern.

Audit & Supervisory Board Members and the Audit & Supervisory Board are responsible for overseeing the Directors' execution of duties within the maintenance and operation of the financial reporting process.

Auditor's Responsibilities for the Interim Review of the Quarterly Consolidated Financial Statements

Our responsibility is to issue an interim review report that expresses our conclusion on the quarterly consolidated financial statements based on our interim review from an independent point of view.

In accordance with interim review standards generally accepted in Japan, we exercise professional judgment and maintain professional skepticism throughout the interim review process to perform the following:

- Make inquiries, primarily of management and persons responsible for financial and accounting matters, and apply analytical procedures and other interim review procedures. Interim review procedures are more limited in scope compared with an annual audit of financial statements conducted in accordance with auditing standards generally accepted in Japan.
- Determine whether there is significant uncertainty regarding events or circumstances that give rise to significant doubts regarding matters related to the going concern assumption. If significant uncertainty exists, we will make a conclusion, based on the evidence obtained, as to whether there are any matters that lead one to believe that the quarterly consolidated financial statements are not prepared in accordance with Article 4, paragraph 1 of the Standards for Preparation of Quarterly Financial Statements, etc. of Tokyo Stock Exchange, Inc. and the accounting standards generally accepted in Japan for quarterly financial statements (however, the omissions set forth in Article 4, paragraph 2 of the Standards for Preparation of Quarterly Financial Statements, etc. have been applied). If we conclude that a material uncertainty exists, we are required to draw attention in our interim review report to the notes to the quarterly consolidated financial statements or, if the notes to the quarterly consolidated financial statements on material uncertainty are inadequate, to express a qualified conclusion or an adverse conclusion on the quarterly consolidated financial statements. Our conclusions are based on the evidence obtained up to the date of our interim review report. However, future events or conditions may cause the Group to cease to continue as a going concern.
- Evaluate whether there are any matters that lead one to believe that the presentation and notes of the quarterly consolidated financial statements have not been prepared in accordance with Article 4, paragraph 1 of the Standards for Preparation of Quarterly Financial Statements, etc. of the Tokyo Stock Exchange Inc. and the accounting standards for quarterly financial statements that are generally accepted in Japan (however, the omissions set forth in Article 4, paragraph 2 of the Standards for Preparation of Quarterly Financial Statements, etc. are applied).
- Obtain evidence regarding the financial information of the Group to serve as a basis for expressing a conclusion on the quarterly consolidated financial statements. We are responsible for the direction, supervision and inspection of the interim review of the quarterly consolidated financial statements. We remain solely responsible for our conclusions.

We report to the Audit & Supervisory Board Members and the Audit & Supervisory Board regarding, among other matters, the planned scope and timing of the interim review, and significant interim review findings.

We also provide the Audit & Supervisory Board Members and the Audit & Supervisory Board with a statement that we have complied with relevant ethical requirements in Japan regarding independence, and communicate with them all relationships and other matters that may reasonably be deemed to bear on our independence, and where applicable, convey details of any measures taken in order to eliminate obstruction factors or any safeguards applied in order to reduce obstruction factors to an acceptable level.

Conflicts of Interest

We or engagement partners have no interests in the Group which should be stated in compliance with the Certified Public Accountants Act.

(Notes) 1. The original of the above interim review report is kept separately by the Company (the company disclosing the quarterly financial results).

2. XBRL data and HTML data are not included in the scope of the interim review.