August 7, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: PCI Holdings,INC.
Listing: Tokyo Stock Exchange
Securities code: 3918
URL: https://www.pci-h.co.jp/
Representative: Atsushi Watanabe, President
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Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative) (Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	6,538	(1.1)	187	(43.9)	166	(50.7)	85	(63.5)
June 30, 2025	6,614	-	334	-	337	-	234	-

Note: Comprehensive income
For the three months ended June 30, 2026: ¥ 77 million [(66.2) %]
For the three months ended June 30, 2025: ¥ 228 million [-%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	8.64	-
June 30, 2025	23.71	-

Note: As the Company changed its fiscal year-end from September 30 to March 31 effective from the fiscal year ended March 31, 2025, the comparison periods differ between the first quarter of the fiscal year ended March 31, 2025 (from October 1, 2024 to December 31, 2024) and the first quarter of the fiscal year ending March 31, 2026 (from April 1, 2025 to June 30, 2025). Therefore, year-on-year percentage changes for the first quarter of the fiscal year ending March 31, 2026 are not provided.
Note: Diluted quarterly earnings per share is not presented because there were no potential shares with a dilutive effect.

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
June 30, 2026	14,727	9,456	64.1	950.90
March 31, 2026	16,023	10,189	60.8	981.43

Reference: Equity
As of June 30, 2026: ¥ 9,434 million
As of March 31, 2026: ¥ 9,737 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	19.00	-	38.00	57.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		20.00	-	38.00	58.00

Note: Revisions to the forecast of cash dividends most recently announced: None

Note: Breakdown of the first quarter dividend for the fiscal year ending March 31, 2027 :

Commemorative dividend - yen

Special dividend - yen

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2026	12,880	(5.4)	722	(5.8)	747	(5.7)	480	(9.2)	48.38
Full year	26,268	(2.1)	1,808	16.0	1,900	17.2	1,260	11.5	127.00

Note: Revisions to the financial result forecast most recently announced: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: Yes

Newly included: - companies( )

Excluded: 1 companies(PRIVATECH Inc.)

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	10,122,400 shares
As of March 31, 2026	10,122,400 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	200,920 shares
As of March 31, 2026	200,920 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	9,921,480 shares
Three months ended June 30, 2025	9,904,080 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

Quarterly Consolidated Financial Statements and Primary Notes

Quarterly Consolidated Balance Sheet

(Thousands of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	4,606,727	3,884,038
Notes and accounts receivable - trade, and contract assets	4,545,902	3,569,443
Electronically recorded monetary claims - operating	761,305	485,859
Inventories	1,552,644	1,747,009
Other	929,445	1,301,319
Total current assets	12,396,024	10,987,670
Non-current assets		
Property, plant and equipment	806,813	748,712
Intangible assets		
Goodwill	1,326,332	1,280,988
Other	104,477	84,991
Total intangible assets	1,430,810	1,365,980
Investments and other assets	1,389,579	1,625,161
Total non-current assets	3,627,203	3,739,854
Deferred assets	278	278
Total assets	16,023,505	14,727,803
Liabilities		
Current liabilities		
Accounts payable - trade	1,706,420	1,826,550
Electronically recorded obligations - operating	309,637	328,548
Current portion of bonds payable	30,000	15,000
Current portion of long-term borrowings	71,400	71,400
Accounts payable - other	424,773	253,537
Income taxes payable	297,985	17,159
Provision for bonuses	493,826	114,507
Provision for bonuses for directors (and other officers)	6,645	1,689
Provision for loss on orders received	13,965	-
Other	1,583,799	1,802,930
Total current liabilities	4,938,455	4,431,322
Non-current liabilities		
Long-term borrowings	214,400	196,550
Retirement benefit liability	139,907	109,333
Asset retirement obligations	525,836	520,586
Other	15,766	13,508
Total non-current liabilities	895,910	839,978
Total liabilities	5,834,365	5,271,301

(Thousands of yen)

	As of March 31, 2026	As of June 30, 2026
Net assets		
Shareholders' equity		
Share capital	2,091,897	2,091,897
Capital surplus	3,522,208	3,522,208
Retained earnings	4,374,153	4,082,849
Treasury shares	(237,018)	(237,018)
Total shareholders' equity	9,751,241	9,459,937
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	24,817	21,873
Remeasurements of defined benefit plans	(38,778)	(47,453)
Total accumulated other comprehensive income	(13,960)	(25,580)
Share acquisition rights	22,145	22,145
Non-controlling interests	429,714	-
Total net assets	10,189,140	9,456,502
Total liabilities and net assets	16,023,505	14,727,803

Quarterly Consolidated Statements of Income and Comprehensive Income

Quarterly Consolidated Statement of Income

For the Three-Month Period

(Thousands of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Net sales	6,614,359	6,538,594
Cost of sales	5,006,775	5,060,762
Gross profit	1,607,584	1,477,831
Selling, general and administrative expenses	1,273,453	1,290,278
Operating profit	334,130	187,553
Non-operating income		
Interest and dividend income	2,373	1,938
Subsidy income	8,439	-
Other	1,035	1,212
Total non-operating income	11,848	3,150
Non-operating expenses		
Interest expenses	1,018	913
Loss on cancellation of insurance policies	-	18,207
Foreign exchange losses	7,301	4,679
Other	384	589
Total non-operating expenses	8,704	24,390
Ordinary profit	337,274	166,313
Extraordinary income		
Gain on sale of non-current assets	909	-
Gain on reversal of Special expens	8,594	-
Total extraordinary income	9,503	-
Extraordinary losses		
Loss on retirement of non-current assets	0	0
Loss on valuation of investment securities	-	8,160
Total extraordinary losses	0	8,160
Profit before income taxes	346,777	158,152
Income taxes - current	2,703	51
Income taxes - deferred	114,483	69,264
Total income taxes	117,186	69,315
Profit	229,590	88,837
Profit (loss) attributable to non-controlling interests	(5,232)	3,125
Profit attributable to owners of parent	234,823	85,712

Quarterly Consolidated Statement of Comprehensive Income

For the Three-Month Period

(Thousands of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Profit	229,590	88,837
Other comprehensive income		
Valuation difference on available-for-sale securities	9,749	(2,944)
Remeasurements of defined benefit plans, net of tax	(10,700)	(8,675)
Total other comprehensive income	(950)	(11,619)
Comprehensive income	228,640	77,217
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	233,872	74,092
Comprehensive income attributable to non-controlling interests	(5,232)	3,125