

Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

February 12, 2026

## Consolidated Financial Results for the Nine Months Ended December 31, 2025 (Under Japanese GAAP)



Company name: PCI Holdings, INC.

Listing: Tokyo Stock Exchange

Securities code: 3918

URL: <https://www.pci-h.co.jp/>

Representative: Kensaku Morishita

Inquiries: Naohiro Iguchi

Telephone: +81-3-6858-0530

Scheduled date to commence dividend payments: -

Preparation of supplementary material on financial results: Yes

Holding of financial results briefing: Yes

President

Director and General Manager of Corporate Planning  
Headquarters

(Yen amounts are rounded down to millions, unless otherwise noted.)

### 1. Consolidated financial results for the nine months ended December 31, 2025 (from April 1, 2025 to December 31, 2025)

#### (1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended December 31, 2025	19,545	-	989	-	1,028	-	707	-
December 31, 2024	-	-	-	-	-	-	-	-

Note: Comprehensive income For the nine months ended December 31, 2025: ¥ 707 million [ -%]  
For the nine months ended December 31, 2024: ¥ - million [ -%]

	Basic earnings per share		Diluted earnings per share	
	Yen		Yen	
Nine months ended December 31, 2025	71.43		-	
December 31, 2024	-		-	

Note: As the Company changed its fiscal year-end from September 30 to March 31 effective from the fiscal year ending March 31, 2025, the consolidated operating results (cumulative) for the third quarter of the fiscal year ending March 31, 2025, and the year-on-year percentage change for the third quarter are not provided. For reference, a comparison of the third quarter of the fiscal year ending March 31, 2026, with the corresponding period in the previous year (from April 1, 2024, to December 31, 2024) shows the following: net sales increased by 4.5%, operating income increased by 26.1%, ordinary income increased by 43.0%, and profit attributable to owners of parent for the third quarter decreased by 5.1%.

Note: Diluted quarterly earnings per share is not presented because there were no potential shares with a dilutive effect.

#### (2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
As of December 31, 2025	15,893	9,726	58.4	935.31
March 31, 2025	15,900	9,452	56.5	906.91

Reference: Equity

As of December 31, 2025: ¥ 9,279 million  
As of March 31, 2025: ¥ 8,982 million

## 2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	-	-	-	25.00	25.00
Fiscal year ending March 31, 2026	-	19.00	-		
Fiscal year ending March 31, 2026 (Forecast)				25.00	44.00

Note: Revisions to the forecast of cash dividends most recently announced: None

Note: Breakdown of the third quarter dividend for the fiscal year ending March 31, 2026 :

Commemorative dividend	- yen
Special dividend	- yen

## 3. Consolidated financial result forecasts for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	28,200	-	2,100	-	2,100	-	1,250	-	126.11

Note: Revisions to the financial result forecast most recently announced: None

Note: As the Company changed its fiscal year-end from September 30 to March 31 effective from the fiscal year ending March 31, 2025, the year-on-year percentage change is not provided.

### \* Notes

(1) Significant changes in the scope of consolidation during the period: None

Newly included:	-	companies(	)
Excluded:	-	companies(	)

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of December 31, 2025	10,122,400 shares
As of March 31, 2025	10,122,400 shares

(ii) Number of treasury shares at the end of the period

As of December 31, 2025	200,920 shares
As of March 31, 2025	218,320 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Nine months ended December 31, 2025	9,908,661 shares
Nine months ended December 31, 2024	- shares

\* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

\* Proper use of earnings forecasts, and other special matters

Quarterly Consolidated Financial Statements and Primary Notes  
Quarterly Consolidated Balance Sheet

(Thousands of yen)

	As of March 31, 2025	As of December 31, 2025
<b>Assets</b>		
Current assets		
Cash and deposits	4,085,074	3,647,132
Notes and accounts receivable - trade, and contract assets	4,450,527	4,223,015
Electronically recorded monetary claims - operating	1,667,192	1,475,476
Inventories	1,164,182	2,053,326
Other	756,191	1,001,495
Total current assets	12,123,167	12,400,446
Non-current assets		
Property, plant and equipment	830,104	777,722
Intangible assets		
Goodwill	1,507,707	1,371,676
Other	100,014	98,797
Total intangible assets	1,607,721	1,470,473
Investments and other assets	1,338,612	1,244,425
Total non-current assets	3,776,438	3,492,621
Deferred assets	696	382
Total assets	15,900,301	15,893,450
<b>Liabilities</b>		
Current liabilities		
Accounts payable - trade	1,902,262	1,918,353
Electronically recorded obligations - operating	619,180	588,542
Current portion of bonds payable	30,000	30,000
Current portion of long-term borrowings	165,724	71,400
Accounts payable - other	359,249	490,958
Income taxes payable	291,571	65,014
Provision for bonuses	567,308	141,902
Provision for bonuses for directors (and other officers)	8,521	-
Provision for loss on orders received	10,426	21,615
Other	1,484,273	1,908,643
Total current liabilities	5,438,517	5,236,430
Non-current liabilities		
Bonds payable	30,000	-
Long-term borrowings	285,800	232,250
Provision for retirement benefits for directors (and other officers)	37,000	37,000
Retirement benefit liability	133,788	137,425
Asset retirement obligations	505,572	507,849
Other	17,375	16,168
Total non-current liabilities	1,009,536	930,692
Total liabilities	6,448,054	6,167,123

(Thousands of yen)

	As of March 31, 2025	As of December 31, 2025
Net assets		
Shareholders' equity		
Share capital	2,091,897	2,091,897
Capital surplus	3,516,644	3,522,208
Retained earnings	3,680,383	3,952,291
Treasury shares	(257,544)	(237,018)
Total shareholders' equity	9,031,381	9,329,379
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	8,617	40,269
Remeasurements of defined benefit plans	(57,844)	(89,944)
Total accumulated other comprehensive income	(49,227)	(49,675)
Share acquisition rights	41,375	22,145
Non-controlling interests	428,717	424,476
Total net assets	9,452,247	9,726,326
Total liabilities and net assets	15,900,301	15,893,450

Quarterly Consolidated Statements of Income and Comprehensive Income  
Quarterly Consolidated Statement of Income  
For the Nine-Month Period

(Thousands of yen)

	For the nine months ended December 31, 2025
Net sales	19,545,977
Cost of sales	14,942,870
Gross profit	4,603,106
Selling, general and administrative expenses	3,613,225
Operating profit	989,881
Non-operating income	
Interest and dividend income	7,063
Foreign exchange gains	17,547
Subsidy income	11,452
Other	7,211
Total non-operating income	43,274
Non-operating expenses	
Interest expenses	2,626
Commission expenses	1,024
Other	649
Total non-operating expenses	4,300
Ordinary profit	1,028,854
Extraordinary income	
Gain on sale of non-current assets	909
Gain on reversal of share acquisition rights	13,255
Gain on reversal of Special expens	8,594
Total extraordinary income	22,758
Extraordinary losses	
Loss on retirement of non-current assets	116
Loss on sale of non-current assets	1,685
Total extraordinary losses	1,801
Profit before income taxes	1,049,812
Income taxes - current	189,687
Income taxes - deferred	152,100
Total income taxes	341,788
Profit	708,023
Profit attributable to non-controlling interests	255
Profit attributable to owners of parent	707,768

Quarterly Consolidated Statement of Comprehensive Income  
For the Nine-Month Period

(Thousands of yen)

	For the nine months ended December 31, 2025
Profit	708,023
Other comprehensive income	
Valuation difference on available-for-sale securities	31,652
Remeasurements of defined benefit plans, net of tax	(32,100)
Total other comprehensive income	(447)
Comprehensive income	707,575
Comprehensive income attributable to	
Comprehensive income attributable to owners of parent	707,320
Comprehensive income attributable to non-controlling interests	255