



## **[Summary] Supplementary Explanatory Material on the Issuance of the 26th Series of Stock Acquisition Rights**

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gumi Inc. (Securities code: 3903)

October 2, 2025

## ■ Executive Summary

*“JoJo’s Bizarre Adventure Ora Ora Overdrive” (OraDora)*  
made **an average of about a hundred million yen in sales per a day**  
**within a week of its September 25th release.**

Contributing to improved performance this fiscal year

■ FY 2026 (This fiscal year)



In addition to cost structure improvements through restructuring, the huge success of "OraDora" has enabled us to build a revenue base that will improve our performance.

■ From FY 2027 (Next fiscal year on)

Popular IP

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Proprietary Game Engine

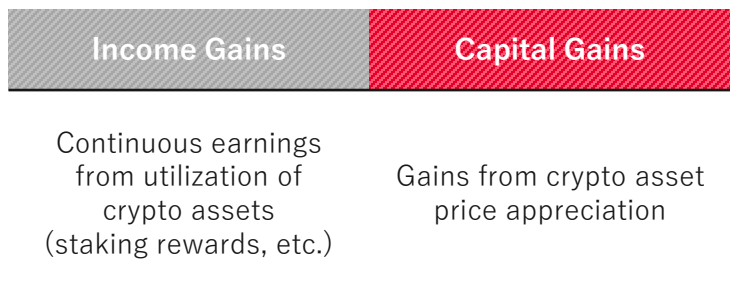
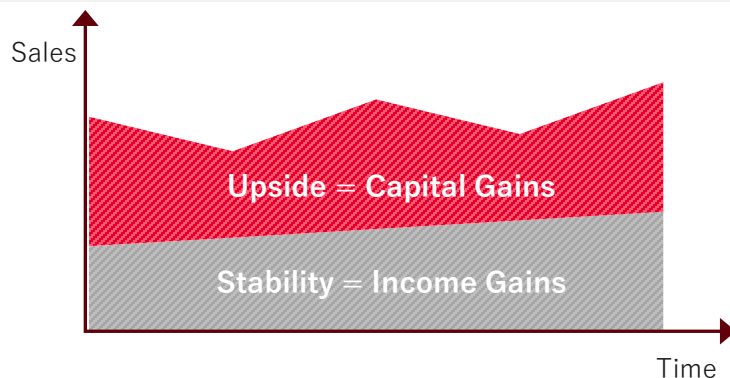
From next fiscal year onwards, in addition to full-year revenue contributions from "OraDora", we plan to release other IP titles at a pace of 1-2 titles per year.

Creating a system that continuously generates profits

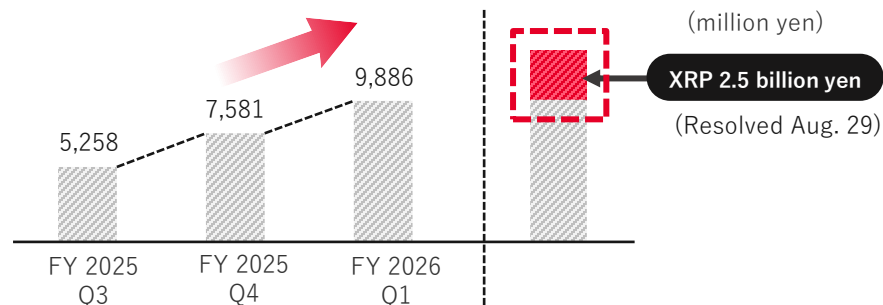
# Executive Summary (Blockchain-Related Business)

Assets held in the financial sector are steadily expanding, and the business is growing as a core source of revenue. (The crypto asset balance is around 23 billion yen at the end of Q1, and **is expected to continue growing** including already resolved to purchase 2.5 bil.yen of XRP,etc. )<sup>(\*1)</sup>

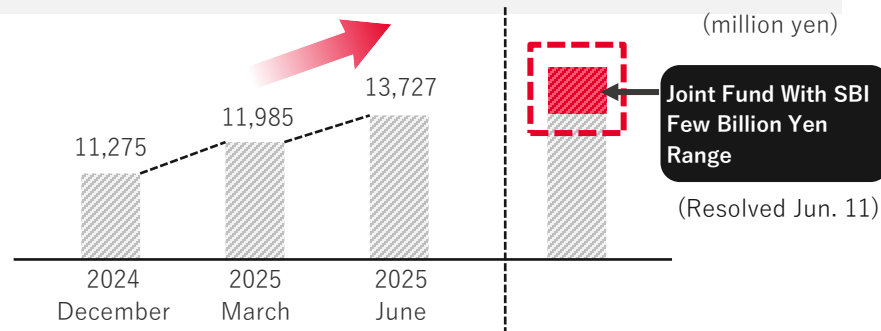
## Basic Strategy for the Blockchain-related Business (Income + Capital)<sup>(\*2)</sup>



## Trends in gumi Group's Crypto Asset Holdings<sup>(\*3)</sup>



## Trends in Crypto Assets Held by The Funds Managed by gumi



**The decision has been made to raise funds based on the judgment that concentrating further capital and resources in this area will lead to increased corporate value.**

(\*1) The figure is the sum of gumi Group's holdings of crypto asset balance of 9.8 billion yen (FY 2026 Q1) and crypto assets holdings of funds, approx. 13.7 billion yen.

(\*2) The upper left graph represents desired trends as part of our basic strategy, and does not represent actual or forecasted sales trends.

(\*3) The upper right graph shows the balance for FY 2026 Q1, plus the 2.5 billion yen XRP figure resolved on August 29th.

The bottom right graph shows the combined figures for the crypto asset fund with SBI, resolved on June 11, 2025.

# Executive Summary (Fundraising)

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Targeting an early achievement of a 100 billion yen market cap

Virtually the entirety of the funds raised **will be concentrated in investments in our growing blockchain-related business sector**

Total Issued Amount	Approximately 5.7 billion yen		
Maximum Number of Shares Issued	10.7 million shares (21.6% of total shares outstanding)		
Exercise Period	Two years (Oct. 21, 2025 to Oct. 20, 2027)		
Allottee	SBI SECURITIES Co., Ltd.		
Use of funds	<ul style="list-style-type: none"><li>① Repayment of loans with the aim of strengthening the financial base and securing flexible investment capacity (The part of the loan has already been used to acquire XRP)</li><li>② Strengthening growth potential through BTC/XRP acquisition</li><li>③ Investments focused on the blockchain sector</li></ul>		
gumi Business Strategy	Stability	Mobile Game Business	Stable operation as the main source of revenue
	Growth	Blockchain-Related Business	Increase revenue by acquiring BTC/XRP
	Innovation	Neo-Media Business (New Business)	A new growth engine through coordination with SBI Group

# Executive Summary (Use of funds for growth investment)

**Approximately 5.7 billion yen** will be concentrated in investments in the growing blockchain-related business segment.

- ① Repayment of loans with the aim of strengthening the financial base and securing flexible investment capacity

Approx. 3 billion yen

**Purpose** To repay loans that covered the funds for the earlier purchase of XRP.

**Effect** **Stabilization of the Financial Base**

- ② Strengthening growth potential through BTC/XRP acquisition

Approx. 2 billion yen<sup>(※2)</sup>

**Purpose** To acquire additional BTC/XRP

**Effect** Income gains (annual rate approx. 5–10% from staking and operational income)  
+ Capital gains (crypto asset price appreciation) to **enhance profitability**<sup>(※1)</sup>

- ③ Other investments focused on the crypto asset sector

Approx. 0.7 billion yen<sup>(※2)</sup>

**Purpose** To invest in crypto asset management funds, blockchain-related companies, and the AI sector

**Effect** (1) The crypto asset sector: Further **enhancement of profitability** by actively investing in funds  
(2) AI sector: **Establish next-generation revenue sources**

(※1) The approx. 5-10% figure is a calculation made by the Company based on certain conditions. It does not guarantee that this annual rate will be achieved, nor does it indicate that this annual rate will be achieved in the future.

(※2) If the actual amount of funds raised exceeds the amount initially planned at the time of issuance, the Company intends to allocate the surplus to items ② and ③ above.

The purpose of this document is to provide financial and managerial information on gumi Inc. (hereinafter referred to as "the Company") and its subsidiaries and affiliates (hereinafter referred to collectively as "the Group").

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For details about the fundraising, please refer to the press release dated October 2, 2025, "Notice Concerning Issuance of the 26th Series of Stock Acquisition Rights (With Exercise Price Adjustment Clause) by Third-Party Allotment."

*Disclaimer: This document has been translated from the Japanese original for reference purposes only.  
In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.*

*Wow the World!* **gumi**