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Notice Regarding Revision of Consolidated Financial Forecast for the Year Ending March 2026

Oji Holdings Corporation (hereinafter the "Company") hereby announces that the company has revised the consolidated financial forecast for the Year Ending March 2026, which was announced on May 13, 2025, as follows

1.Revisions to the Consolidated Financial Forecast for the Year Ending March 2026
(April 1, 2025 to March 31, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Profit per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous forecast (A)	1,900,000	75,000	60,000	65,000	69.50
Revised forecast (B)	1,850,000	45,000	35,000	50,000	54.25
Difference (B－A)	△50,000	△30,000	△25,000	△15,000	
Percentage change (%)	△2.6	△40.0	△41.7	△23.1	
(Reference) FY2024 (results, cumulative)	1,849,264	67,686	68,568	46,171	47.34

2. Reasons for Revision

For the financial forecast for the year ending March 2026 (April 1, 2025 – March 31, 2026), operating profit is expected to fall below the previous forecast due to a decrease in sales volume and a decline in export pulp market in domestic business, and a decline in market conditions for the pulp etc., in overseas business. Ordinary profit is expected to fall below the previous forecast due to a decrease in operating profit, despite an anticipated reduction in foreign exchange losses from revaluation of foreign currency-denominated receivables and payables. Profit attributable to owners of parent is expected to fall below the previous forecast due to a decrease in ordinary profit, the sale of shareholdings partially offsetting the extent of profit decline.

The annual dividend for the year ending March 2026 remains unchanged from the initial forecast at 36 yen per share. There is no change to the dividend forecast accompanying this revision to the consolidated earnings forecast.

(Reference) Regarding Dividend for the Year Ending March 2026 (Forecast) (Announced May 13, 2025)

	End of Q2	End of FY	Total
	yen	yen	yen
FY2025(Forecast)	18.00	18.00	36.00

* The performance forecasts stated above are based on information currently available to the Company and certain assumptions deemed reasonable by the Company. Actual results may differ significantly from these forecasts due to multiple factors.

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