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Notice Regarding Revision of Consolidated Financial Forecast for the Second Quarter of the Year Ending March 2026

Oji Holdings Corporation (hereinafter the “Company”) hereby announces that the company has revised the consolidated financial forecast for the second quarter of the Year Ending March 2026, which was announced on May 13, 2025, as follows

1. Revisions to the Consolidated Financial Forecast for the Second Quarter of the Year Ending March 2026 (April 1, 2025 to September 30, 2025)

	Net Sales	Operating profit	Ordinary Profit	Profit attributable to owners of parent	Profit per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous forecast (A)	930,000	21,000	11,000	15,000	16.04
Revised forecast (B)	915,000	16,700	8,800	10,900	11.83
Difference (B – A)	△15,000	△4,300	△2,200	△4,100	
Percentage change (%)	△1.6	△20.5	△20.0	△27.3	
(Reference) FY2024 Q2 (results, cumulative)	922,887	37,187	39,367	24,289	24.67

(Note) For the year ended March 2025, the provisional accounting treatment related to business combinations has been finalized. The figures for the second quarter of the ended March 2025 reflect the finalized provisional accounting treatment.

2. Reasons for Revision

For the second quarter of the year ending March 2026, while domestic business generally performed in line with financial forecasts, overseas business saw a decrease in profits due to a decline in market conditions for pulp and other products. As a result, operating profit is expected to fall below the previous financial forecast. Furthermore, ordinary profit and profit attributable to owners of parent are also expected to fall below the previous financial forecast due to the decline in operating profit and other factors.

The full-year consolidated financial forecast for the year ending March 2026 is currently under review. It is scheduled to be announced simultaneously with the financial results for the second quarter of the year ending March 2026, which are scheduled for release on November 7, 2025.

The annual dividend for the year ending March 2026 remains unchanged from the initial forecast at 36 yen per share. There is no change to the dividend forecast accompanying this revision to the consolidated earnings forecast.

(Reference) Regarding Dividend for the Year Ending March 2026 (Forecast) (Announced May 13, 2025)

	End of Q2	End of FY	Total
	yen	yen	yen
FY2025(Forecast)	18.00	18.00	36.00

* The performance forecasts stated above are based on information currently available to the Company and certain assumptions deemed reasonable by the Company. Actual results may differ significantly from these forecasts due to various factors.

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