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March 6, 2026

To whom it may concern,

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I'LL INC.

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Announcement on Revision of the Full-Year Consolidated Earnings Forecast for the Fiscal Year
Ending July 2026

I'LL INC. (the “Company”) hereby announces that, in light of the recent trends in its performance, it has revised its full-year consolidated earnings forecast for the fiscal year ending July 31, 2026 that were announced on September 5, 2025.

1. Revisions to the consolidated earnings forecast figures for the fiscal year ending July 31, 2026 (August 1, 2025–July 31, 2026)

(in millions of yen)

	Net sales	Operating income	Ordinary income	Net income attributable to owners of the parent	Net income per share
Previous forecast (A)	20,700	5,250	5,275	3,725	148.82 yen
Revised forecast (B)	20,700	5,500	5,540	4,050	161.95yen
Change (B-A)	—	250	265	325	
Percentage change (%)	—	4.8	5.0	8.7	
(Reference) Actual results of the previous fiscal year (ended July 31, 2025)	19,294	4,818	4,767	3,488	141.32 yen

※In calculating net income per share, the Revised Forecast (B) includes shares of the Company acquired through the “Stock Grant ESOP Trust Account” within treasury stock deducted from the calculation of the average number of shares outstanding during the period.

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2. Reasons for the revisions

Regarding sales revenue, while large-scale project sales for our flagship packaged software “Aladdin Office” are progressing steadily amid robust DX (digital transformation) investment among domestic mid-sized and small-to-medium enterprises, we anticipate delays in server delivery due to semiconductor shortages and therefore maintain our initial plan without revision.

On the profit side, however, in addition to solid sales progress, factors such as an improvement in gross profit margin due to increased productivity are expected to drive operating profit, recurring profit, and net profit attributable to owners of the parent all above the previously announced forecasts. Therefore, we are revising our full-year consolidated earnings forecast.

※The above forecasts are based on information available at the time of this announcement and do not constitute a promise by the Company to achieve these figures. Actual results may differ from these forecasts due to various uncertainties, including economic conditions.