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To all concerned stakeholders,

Asteria Corporation
(TSE Prime Market: 3853)
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Impact on Financial Results from the US Listing of Portfolio Company (SpaceX)

Tokyo – June 15, 2026 -- Asteria Corporation (hereinafter “Asteria”) hereby announces the expected impact on its financial results arising from the listing of SpaceX, a portfolio company of the Asteria Group’s investment subsidiary, on the NASDAQ stock market in the United States.

1. Impact on Financial Results

SpaceX Corporation (official name: Space Exploration Technologies Corp., ticker symbol: SPCX), a portfolio company of Asteria’s wholly owned investment subsidiary Asteria Vision Fund, Inc. (located in Texas, USA, hereinafter “AVF”), made an initial public offering (IPO) on the NASDAQ stock exchange on June 12, 2026 (US time).

This IPO’s impact on Asteria’s consolidated financial results for the current fiscal year (including unrealized gains and losses on investment securities) is currently under review. Any matters requiring disclosure will be promptly disclosed.

2. Background and History of SpaceX Investment

Asteria has held investment in SpaceX through AVF since the fourth quarter of fiscal 2021. As SpaceX’s corporate value increased, Asteria’s investment segment recorded approximately 420 million yen in revenue for the fiscal year ended March 2026. On June 9, 2026, Asteria also disclosed that it recorded a gain on the sale of investment securities of approximately 400 million yen from the partial sale of its shares.

Asteria’s investment in SpaceX reflects its view of the company as a leader in the “Device” segment of Asteria’s 4D investment framework (Data, Device, Decentralized, Design). “Starlink”, SpaceX’s satellite internet service, is viewed as a solution for delivering reliable connectivity worldwide regardless of population density, strengthening global communication infrastructure. “Starlink” enables internet connectivity in locations previously inaccessible to mobile carriers, including mountainous regions and at sea, thereby significantly expanding the scope of IoT and physical AI applications. Asteria believes this will enhance the future value of its physical AI solution “Gravio”, as well as the rest of its product portfolio.

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