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For Immediate Release

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Notice of Revisions of First Half and Full-year Operating Results Forecast for the Fiscal Year Ending March 31, 2026

Ad-Sol Nissin Corporation (the “Company”) announces that it has revised its first half and full-year operating results forecast for FY'26/3 announced on May 8, 2025, based on recent trends in business performance, as follows.

1. Revisions to Operating Results Forecasts

(1) Revisions of first half consolidated operating results forecast for FY'26/3
(April 1, 2025–September 30, 2025)

	Net sales	Operating income	Ordinary income	Net income attributable to owners of parent	Net income per share
	¥ million	¥ million	¥ million	¥ million	¥
Previous Forecast (A)	8,000	920	940	610	34.94
Revised Forecast (B)	8,500	1,100	1,130	730	41.79
Difference (B-A)	500	180	190	120	
Difference (%)	6.3	19.6	20.2	19.7	
(Reference) Results for FY'25/3 1H	7,651	879	906	596	32.20 (64.41)

* The Company implemented a 2-for-1 common stock split on April 1, 2025. Net income per share in the upper row has been calculated on the basis that the stock split had been conducted at the beginning of the previous consolidated fiscal year, whereas the lower row shows the actual figure.

(2) Revisions of full-year consolidated operating results forecast for FY'26/3
(April 1, 2025–March 31, 2026)

	Net sales	Operating income	Ordinary income	Net income attributable to owners of parent	Net income per share
	¥ million	¥ million	¥ million	¥ million	¥
Previous Forecast (A)	16,400	1,900	1,950	1,260	72.12
Revised Forecast (B)	17,100	2,100	2,160	1,400	80.14
Difference (B-A)	700	200	210	140	
Difference (%)	4.3	10.5	10.8	11.1	
(Reference) Results for FY'24/3	15,463	1,710	1,766	1,209	65.80 (131.61)

* The Company implemented a 2-for-1 common stock split on April 1, 2025. Net income per share in the upper row has been calculated on the basis that the stock split had been conducted at the beginning of the previous consolidated fiscal year, whereas the lower row shows the actual figure.

2. Reasons for the Revisions

The performance for the fiscal Year Ending March 31, 2026 is projected to exceed the initial forecast, which anticipated record-high sales and profits for the third consecutive term, supported by a favorable business environment.

(1) First Half

Net sales for the first half are expected to reach 8.5 billion yen, surpassing the initial forecast by 6.3%. This outlook reflects strong performance in the social infrastructure business, particularly in the energy sector (electric power and gas), driven by digital transformation initiatives and emerging themes such as renewable energy. Additionally, the advanced industry business has outperformed expectations, propelled by consulting and system development services aimed at creating new businesses utilizing digital data.

In terms of profitability, alongside increased sales, progress in revising contract terms and shifting toward upstream processes such as consulting has contributed to a rise in gross profit. This improvement has exceeded the increase in selling, general, and administrative expenses resulting from base salary increases implemented for the third consecutive term for all employees. Consequently, operating income is projected at 1.1 billion yen, exceeding the initial forecast by 19.6%.

(2) Full-year

From the third quarter onward, digital transformation and digitalization initiatives are expected to continue across a wide range of fields within the Social Infrastructure and Advanced Industry businesses, with digital and AI remaining key themes. Additionally, new IT investments are planned by multiple clients.

Capitalizing on this strong demand, the Company is actively promoting sales and offering activities aimed at participating in system development from the consulting stage, as well as advancing solution proposals, with a view toward securing large-scale projects in the coming fiscal year and beyond. As a result of these initiatives, net sales are projected to reach 17.1 billion yen, exceeding the initial forecast by 4.3%.

Regarding profitability, while aiming to further surpass record-high profits, we plan to prioritize strategic investments in AI-related initiatives and solution development, which were anticipated from the beginning of the fiscal year, as well as focused investments in human resources (compensation and development) to support growth in future fiscal years. Accordingly, operating income is expected to reach 2.1 billion yen, exceeding the initial forecast by 10.5%.

(Note:1) The above forecast is based on information available to the Company as of the date of release of this document. Various uncertainties may cause actual results to differ materially from the forecast.

(Note:2) English documents are prepared as a courtesy to our shareholders. In the event of any inconsistency between English-language documents and Japanese-language documents, the Japanese-language documents will prevail.