

Asahi Net, Inc.

Financial Results Briefing Materials for the Three Months Ended June 30, 2026 (From April 1, 2026 to June 30, 2026)

<Cautionary Statement Concerning Forward-Looking Statements>

Statements made in this document with respect to the current plans, estimates, strategies, beliefs and other statements of Asahi Net, Inc. (the "Company") that are not historical facts are forward-looking statements about the future performance of the Company. These statements are based on the judgment of the management of the Company drawn from currently available information. Accordingly, we advise you not to place undue reliance on these forecast statements. Actual financial results may differ significantly from these forecasts and may be worse than the forecasts due to various key factors. The Company has taken the greatest care in the preparation of the information presented in this document but is not held liable for any errors in the information.



Create connections. Support connections.

AsahiNet

Securities Code: 3834

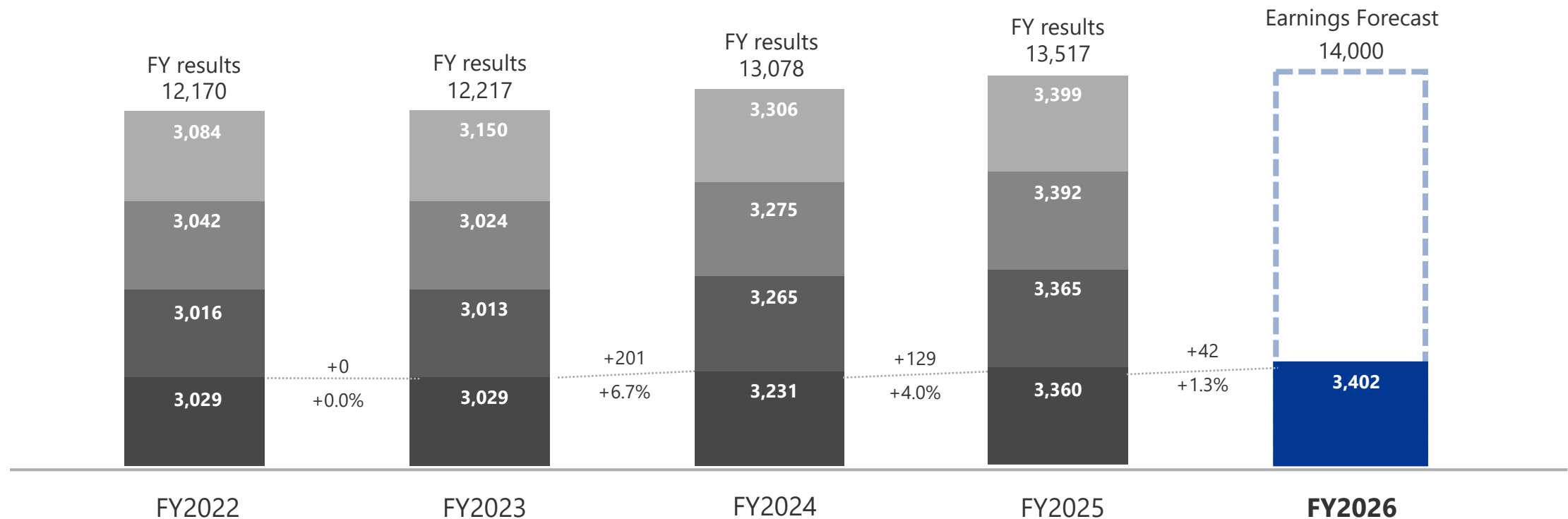


Trends in Net Sales

Net sales for 1Q of FY2026 increased by 42 million yen year on year

(Unit: millions of yen)

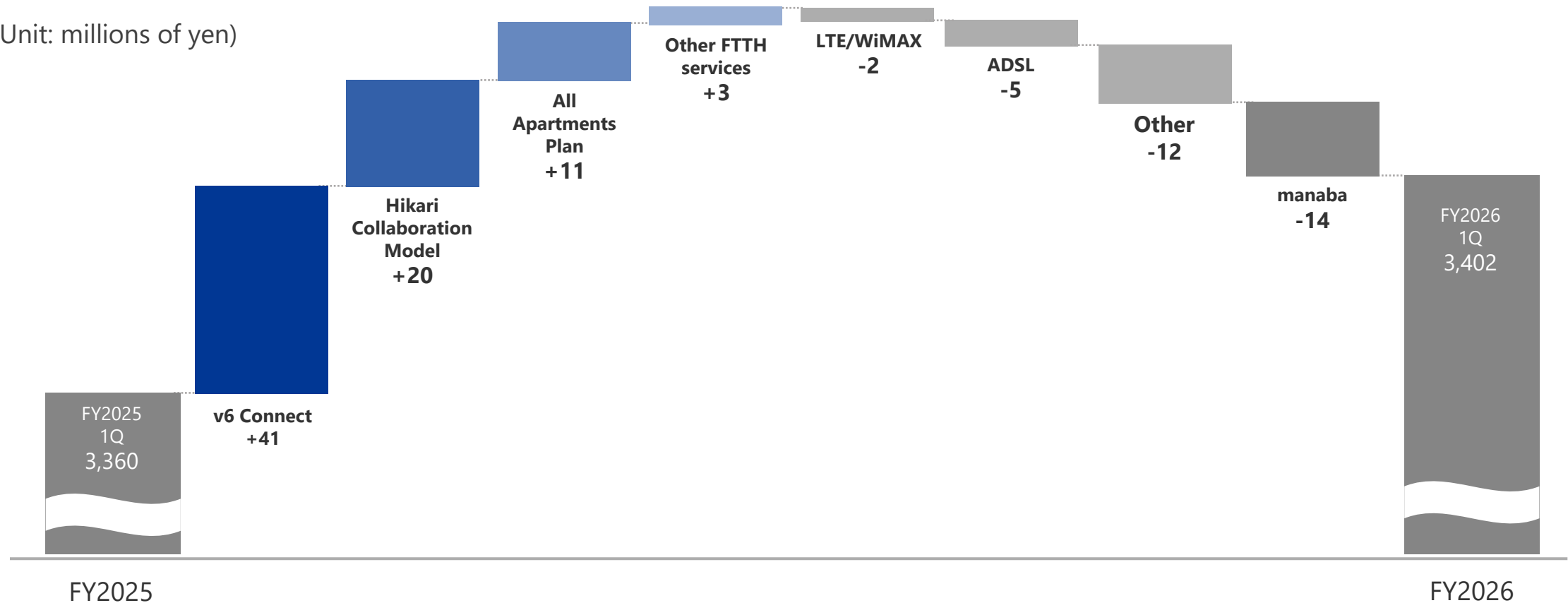
■ 1Q ■ 2Q ■ 3Q ■ 4Q



Year-on-Year Difference in Net Sales

Net sales increased due to an increase in number of v6 Connect and FTTH connection services

(Unit: millions of yen)

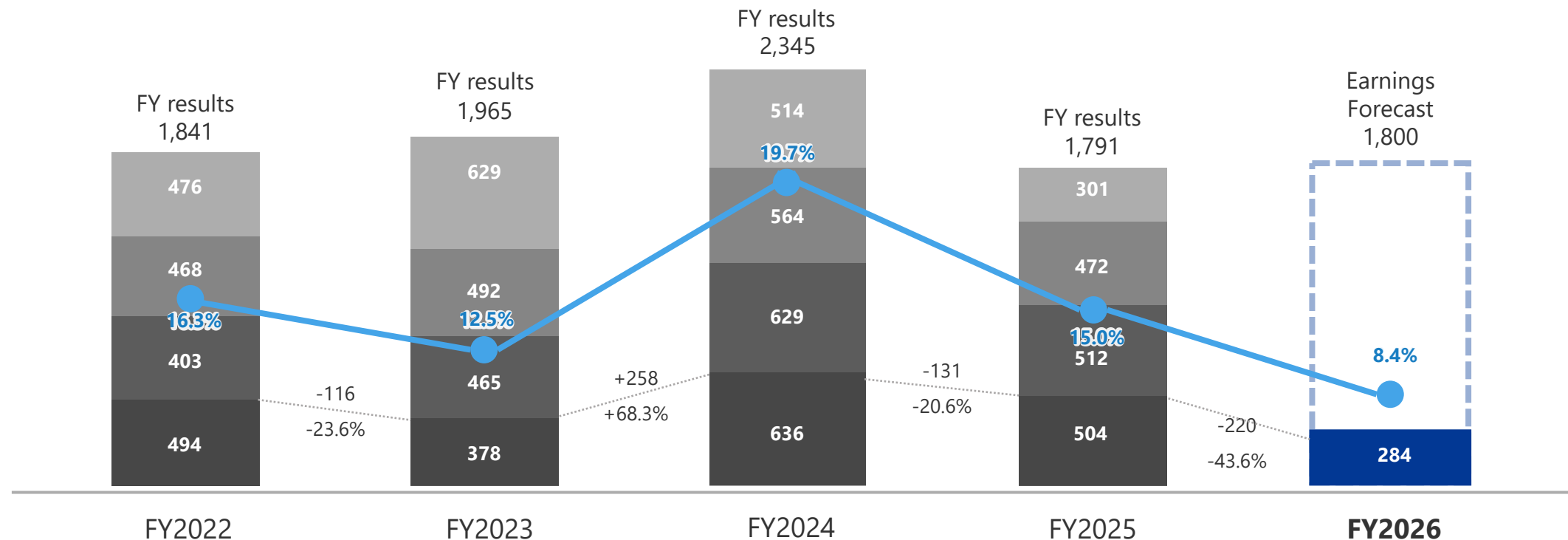




Trends in Operating Profit

Operating profit decreased by 43.6% year on year, due to an increase in cost of sales and investment in SGA expenses

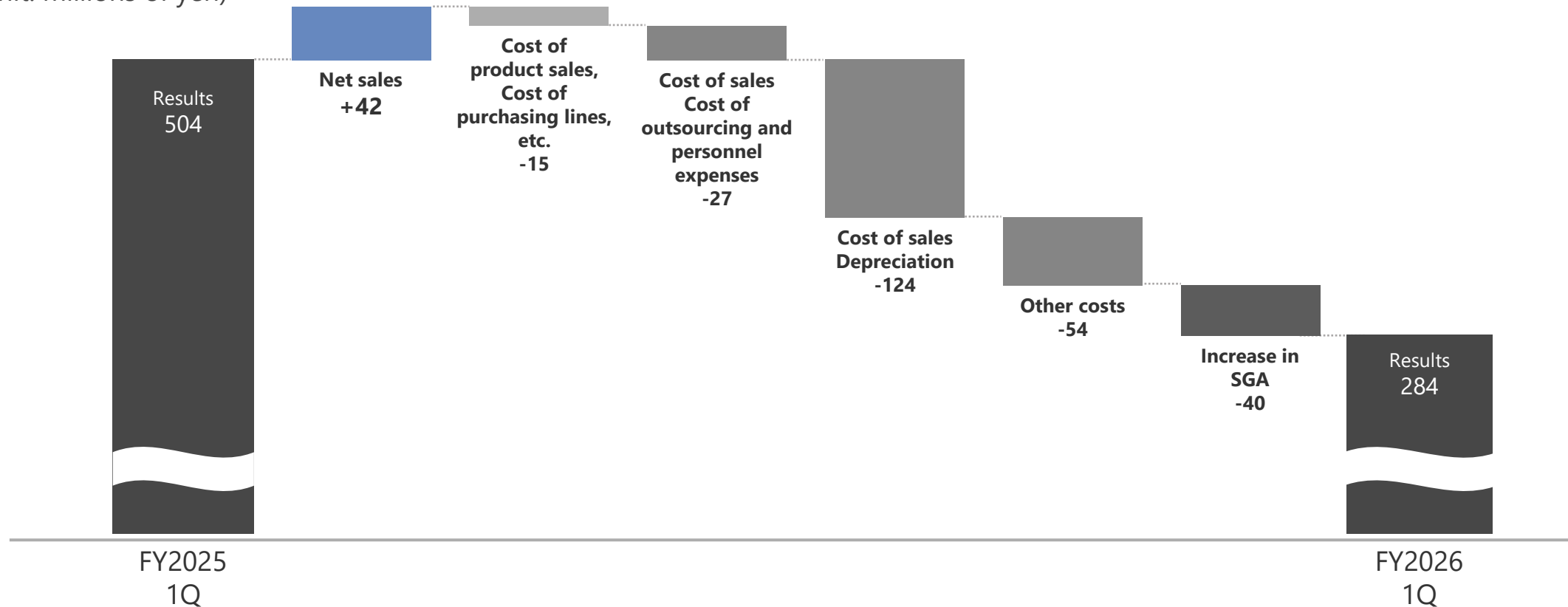
(Unit: millions of yen) ■ 1Q ■ 2Q ■ 3Q ■ 4Q —●— Operating profit margin



Year-on-Year Difference in Operating Profit

**Depreciation due to capital investment and
SGA expenses for membership acquisition increased**

(Unit: millions of yen)





Trends in the Number of Subscribers to ISP Asahi Net’s Internet Connection Services

Strengthened acquisition of subscribers and recorded an increase in the number of FTTH connection service subscribers

(Unit: thousands of IDs)

	Jun. 30, 2025	Jun. 30, 2026	Change
FTTH (fiber-optic connection)	500	516	+ 16
Mobile connection	47	48	+ 2

