



February 13, 2026

To whom it may concern,

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Notice Concerning Revision to Earnings Forecasts

Asahi Net, Inc. (the “Company”) hereby announces that it has revised its earnings forecasts for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026), announced on May 9, 2025, in light of recent performance trends.

1. Earnings forecasts for the fiscal year ending March 31, 2026 (April 1, 2025 to March 31, 2026)

	Net sales (Millions of yen)	Operating profit (Millions of yen)	Ordinary profit (Millions of yen)	Profit (Millions of yen)	Basic earnings per share (Yen)
Previously announced forecasts (A)	13,500	2,350	2,370	1,659	61.79 yen
Revised forecasts (B)	13,400	1,725	1,739	1,217	46.74 yen
Change (B-A)	(100)	(625)	(631)	(441)	-
Change (%)	(0.7)%	(26.6)%	(26.6)%	(26.6)%	-
(Reference) Actual results for the previous fiscal year	13,078	2,345	2,364	1,752	64.99 yen

2. Reason for the revision

As for the full-year forecasts for the fiscal year ending March 31, 2026, the Company has revised its net sales forecasts downward to 13,400 million yen, a decrease of 100 million yen. As of the end of December 2025, the number of FTTH connection service subscriptions increased by 19,000 IDs, compared to the end of the same period of the previous year. However, reflecting the expected temporary increase in the number of corporate customer withdrawals until the end of March 2026, the Company has revised net sales forecasts downward by 100 million yen.

Forecasts of operating profit and ordinary profit have been revised downward because cost of sales and selling, general and administrative expenses are expected to be higher than planned.

Regarding cost of sales, depreciation increased due to higher capital expenditures than initially planned. In addition, cost of sales increased because some related expenses were recorded as expenses instead of capital expenditures.

As to selling, general and administrative expenses, advertising expenses increased as a result of efforts to further strengthen FTTH connection service membership acquisition, which was more efficient than planned.

* The forward-looking statements contained in this document are based on information available at the present time and assumptions made at the present time regarding uncertain factors that may affect future performance. Accordingly, actual results may differ from these forecasts due to changes in various factors in the future.