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FASF MEMBERSHIP

August 28, 2026

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Notice Regarding Revision of Financial Forecasts

Remixpoint, inc. (the "Company") hereby announces that it has revised its consolidated financial forecasts for the fiscal year ending March 31, 2027 (April 1, 2026 to March 31, 2027), which were previously announced on June 11, 2026. This revision reflects anticipated changes in the scope of consolidation and the recording of extraordinary income resulting from the "(Update on Disclosed Matter) Notice Regarding Change in Subsidiary (Share Transfer) and Execution of Shareholders' Agreement" announced today.

1. Revision of full-year consolidated financial forecasts

Fiscal year ending March 31, 2027 (April 1, 2026 to March 31, 2027)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Million yen	Million yen	Million yen	Million yen	Yen
Previous forecasts (A)	48,777 – 56,112	6,723 – 14,058	6,485 – 13,820	5,319 – 11,443	36.28 – 78.06
Revised forecasts (B)	30,050 – 37,385	4,651– 11,893	5,178 – 12,420	7,208 – 13,256	49.17 – 90.42
Change (B-A)	(18,727) – (18,727)	(2,072) – (2,164)	(1,307) – (1,399)	1,889 – 1,812	-
Percentage change (%)	(38.3)% – (33.3)%	(30.8)% – (15.4)%	(20.1)% – (10.1)%	35.5% – 15.8%	-
(Reference) Actual results for the fiscal year ended March 31, 2026	17,751	(5,477)	(5,501)	(4,740)	(33.89)

Note: The above financial forecasts have been prepared based on information available as of the date of publication of this document. Actual financial results may differ from these forecasts due to various factors in the future.

2. Reasons for the revision

At the Board of Directors meeting held on August 27, 2026, the Company resolved to execute a share transfer agreement to transfer 51% of the issued shares of its subsidiary, Remix Denki Co., Ltd. (whose trade name was changed from Remixpoint Energy Business Split Preparatory Co., Ltd. on August 18, 2026; hereinafter "Remix Denki") (hereinafter the "Share Transfer"), as well as a shareholders' agreement. Taking into account the resulting change in the scope of consolidation, the recording of extraordinary income, and recent business performance trends, the Company has revised its consolidated financial forecasts for the fiscal year ending March 31, 2027, as follows.

1) Net sales, operating profit, and ordinary profit

The decreases in net sales and profits at each level are primarily due to the following two factors:

First, as stated in the "(Update on Disclosed Matter) Notice Regarding Change in Subsidiary (Share Transfer) and Execution of Shareholders' Agreement" announced today, the Company decided to transfer 51% of the issued shares of its subsidiary, Remix Denki (Energy Business), effective October 1, 2026. Consequently, this revision reflects the impact of transitioning to a structure where the net sales and operating profit of this business will no longer be consolidated from the third quarter onward; instead, its financial results will be recognized as equity-method investment profit or loss.

Second, the Company closely examined recent business performance regarding budget-to-actual variances in selling, general and administrative expenses, and reflected these findings in the full-year budget. Please note that the full-year budgets for the Electricity Storage Solution Business and the Digital Asset Management Business remain unchanged.

2) Assumptions for crypto asset prices in full-year financial forecasts and recent market prices (fair values)

As mentioned above, the full-year financial forecasts for the Digital Asset Management Business remain unchanged. However, for reference, the Company is restating below the range forecasts for crypto asset prices and valuation gains/losses on crypto assets used to calculate the financial forecasts disclosed in the "Announcement of Consolidated Earnings Forecasts for the Fiscal Year Ending March 31, 2027" on June 11, 2026, alongside the fair values as of today.

As shown below, compared to the crypto asset price assumptions set on June 11, 2026, recent market prices for certain crypto assets have already recovered to levels exceeding the lower-bound assumptions.

(Unit: USD)

Asset	Fiscal year ending March 31, 2027		Fair value as of August 28, 2026
	Lower-bound assumption	Upper-bound assumption	
BTC	86,000.00	116,000.00	80,285.42
ETH	2,337.95	2,744.55	2,518.30
SOL	92.21	108.24	107.33
XRP	1.50	1.76	1.45
DOGE	0.10	0.12	0.09

* The crypto asset prices used in these financial forecasts do not guarantee or predict future crypto asset prices, but rather represent certain assumptions established by the Company for the purpose of calculating the forecasts based on information available at this time.

* Fair values are calculated based on the prices as of 00:00 on August 28, 2026.

Based on these assumptions, the valuation gains on crypto assets held by the Company are expected to range from 4,707 million yen to 12,042 million yen (converted at 1 USD = 160 yen).

(Unit: Million yen)

Asset	Quantity	Book value as of March 31, 2026	Fiscal year ending March 31, 2027	
			Lower-bound assumption (1 BTC = 86,000 USD)	Upper-bound assumption (1 BTC = 116,000 USD)
BTC	1,496.40 BTC	15,997	20,590	27,773
ETH	901.45 ETH	293	337	395
SOL	13,920.07 SOL	178	205	241
XRP	1,191,204.80 XRP	248	286	336
DOGE	2,802,312.00 DOGE	40	46	54
Total		16,758	21,465	28,800
Valuation gains on crypto assets			4,707	12,042

* The book value of BTC is calculated by adding the acquisition cost of 1,000 million yen for Bitcoin acquired on or after April 1, 2026, and the valuation of Bitcoin received as lending rewards by May 15, 2026 (calculated based on the average exchange rate of the month of receipt) to the book value at the beginning of the fiscal year ending March 31, 2027.

* As of July 31, 2026, the quantity of BTC held is 1,503.75 BTC, which includes 7.35 BTC received as lending rewards. The quantities held for other crypto assets remain unchanged.

In addition, for the current fiscal year, the Company expects approximately 400 million yen in revenue from crypto asset lending. Combining these figures, for the fiscal year ending March 31, 2027, the Company expects net sales for the Digital Asset Management Business to range from 5,107 million yen to 12,442 million yen, and segment profit to range from 5,107 million yen to 12,442 million yen.

3) Profit attributable to owners of parent and basic earnings per share

As stated above, net sales, operating profit, and ordinary profit are expected to fall below the previously announced forecasts. However, for profit attributable to owners of parent, the Company expects to record a gain on sale of shares of subsidiaries and associates as extraordinary income due to the share transfer of Remix Denki. Consequently, compared to the previous forecast of 5,319 million yen to 11,443 million yen, the revised forecast is 7,208 million yen to 13,256 million yen, representing an upward revision of 1,889 million yen (35.5%) at the lower bound of the range.

Through this share transfer, the Company will receive 5.1 billion yen as the transfer consideration. Furthermore, regarding the remaining 49% of the issued shares that the Company will continue to hold, the Company retains the right to transfer them to the transferee, H-Power Holdings, Inc. (hereinafter "H-Power Holdings"), in three phases from October 2027 to November 2029. Assuming the business plan agreed upon by both companies progresses as expected, the Company anticipates receiving a total of approximately 8.9 billion yen as consideration for the transfer of this 49% stake.

Additionally, by shifting the managing entity of Remix Denki to H-Power Holdings, the burden of new working capital for the future electric power retail business will be eliminated. Although this varies depending on external factors such as seasonality, assuming the required amount of this working capital is 4.0 billion yen, the combined effect of the consideration for the transfer of all shares and the reduction in the working capital burden will essentially create financial flexibility on the scale of approximately 18.0 billion yen.

The Company intends to allocate the funds obtained in the future to expand assets such as grid-scale battery storage—positioned as a key growth area—and to pursue new M&A opportunities, thereby building a continuous recurring revenue base to enhance corporate value.

Note: The above is a reference simulation premised on current discussions and the business plan between both companies and does not guarantee future amounts to be received. Because the transfer price for each phased transfer of the remaining 49% will fluctuate depending on the Target Company’s actual financial performance for each fiscal year and net assets at the time of each acquisition, the actual amounts received may exceed or fall below the figures stated above.