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Notice Regarding Disclosure of Key KPIs for the Grid-Scale Battery Storage Sales Business

Remixpoint, inc. (the "Company") hereby discloses the key KPIs for the grid-scale battery storage sales business—a growth area for the Company Group—as detailed below, to clearly communicate its progress and future revenue opportunities to shareholders and investors.

This voluntary disclosure is intended to visualize the order status and prospective orders prior to revenue recognition. It supplements information regarding the progress of the battery storage sales business and the pipeline for future revenue recognition, as previously announced in the "Announcement of Consolidated Earnings Forecasts for the Fiscal Year Ending March 31, 2027" dated June 11, 2026. The Company plans to continue disclosing these KPIs on a regular basis going forward.

1. Purpose of KPI disclosure

The Company Group sells battery storage systems and provides related services in the grid-scale battery storage market, the importance of which is increasing with the expanding adoption of renewable energy.

Because this business requires a certain period from order receipt to delivery, installation completion, and revenue recognition, tracking net sales alone makes it difficult to accurately assess current business progress and future revenue opportunities. Consequently, the Company discloses the number of orders, order capacity, order backlog, and prospective orders as key KPIs to clarify our business progress and the pipeline for future revenue recognition.

2. Key KPIs

These KPIs indicate the progress of the grid-scale battery storage development plan—which targets the development of 32 grid-scale battery storage facilities and the sale of a portion of them to third parties—as outlined in the Company's Medium-Term Management Plan (2027-2029). They also reflect the sales progress related to grid-scale battery storage facilities within the Electricity Storage Solution Business.

(As of May 31, 2026)

KPI category		Results / estimates
Orders received in the fiscal year ending March 31, 2027	No. of projects	4 projects
	Capacity	32 MWh
	Order backlog	¥1.68 billion
Prospective orders	No. of projects	3 projects
	Capacity	24 MWh
	Estimated value	¥1.61 billion
Total estimated pipeline*		¥3.29 billion

* The total estimated pipeline is the sum of the order backlog and the estimated value of prospective orders. Prospective orders serve as a reference indicator that includes projects currently in advanced stages of business negotiations and project formulation but prior to formal order receipt. Please note that the Company does not guarantee the successful conclusion of these orders or the exact amounts stated.

3. Business progress

As of May 31, 2026, against the backdrop of expanding demand for grid-scale battery storage, the Company has made steady progress in acquiring new projects. The number of orders received in the fiscal year ending March 31, 2027 reached 4 projects, with a total capacity of 32 MWh.

The order backlog stood at ¥1.68 billion, steadily building up as a secured pipeline that will lead to future revenue recognition. In addition, prospective orders prior to formal order receipt amounted to 3 projects with a capacity of 24 MWh and an estimated value of ¥1.61 billion. Consequently, the total estimated pipeline, which combines the order backlog and the estimated value of prospective orders, reached ¥3.29 billion. Please note that for prospective orders, the successful conclusion, value, or timing may change depending on future negotiations and other factors.

At present, taking into account factors such as the timing of grid connection, the Company expects to recognize revenue from these secured orders during the third and fourth quarters of the fiscal year ending March 31, 2027. These expectations are based on current assumptions and are subject to change depending on future progress and other variables.

4. Future outlook

To achieve the growth of the Electricity Storage Solution Business outlined in the Company’s Medium-Term Management Plan (2027-2029), we will continue to capture the growth of the grid-scale battery storage market. We remain committed to expanding orders and strengthening our earnings base by reinforcing our sales framework, project development capabilities, and related services.

In addition, the Company places great importance on constructive dialogue with shareholders and investors, as well as highly transparent information disclosure. If any significant progress or fluctuations occur that contribute to investment decisions—such as orders, deliveries, revenue recognition, or order backlog—we will ensure timely and appropriate disclosure as necessary.

At present, the earnings forecasts announced in the “Announcement of Consolidated Earnings Forecasts for the Fiscal Year Ending March 31, 2027” dated June 11, 2026, remain unchanged. If any revisions become necessary, the Company will promptly disclose them.

5. Disclaimer

The KPIs provided in this disclosure are reference indicators reflecting the progress of the grid-scale battery storage sales business and do not guarantee future financial performance or revenue recognition. In particular, prospective orders and their estimated values serve as reference information based on the progress of business negotiations and project formulation prior to formal order receipt. The Company does not guarantee the successful conclusion, contents, or amounts of these orders. Please note that the contents, amounts, and timing of both secured and prospective orders are subject to change or cancellation due to customer circumstances, grid connection timing, regulatory approvals, material procurement, market conditions, and other factors. Should any matters requiring disclosure arise in the future, the Company will promptly disclose them in accordance with the timely disclosure rules of the Tokyo Stock Exchange.