

**Summary of Consolidated Financial Results for  
the Third Quarter of the Fiscal Year Ending March 31, 2026  
[under Japanese GAAP]**

February 13, 2026

Company: Keyware Solutions Inc.

Stock Exchange Listings: TSE Standard Market

Stock code: 3799

URL: <https://www.keyware.co.jp/english>

Representative director: Masahiro Mita, President & CEO

Contact: Kumiko Kitagawa, General Manager of Public Relations & Investor Relations Office

Tel: +81-3-3290-1111

Scheduled commencement date of dividend payout: —

Supplemental information for quarterly financial results: None

Schedule for quarterly shareholders meeting: None

(Amounts are rounded down to units of million yen)

1. Summary of financial results for the third quarter of the fiscal year ending March 31, 2026  
(April 1, 2025 – December 31, 2025)

(1) Consolidated operating results

(Percentage figures indicate changes from the same quarter of the prior fiscal year)

	Sales		Operating income		Ordinary income		Profit attributable to owners of parent	
	¥million	%	¥million	%	¥million	%	¥million	%
3Q of FY2026	16,298	8.4	533	114.6	592	13.0	396	-3.3
3Q of FY2025	15,034	2.9	248	-35.1	524	-19.6	409	-19.9

(Note) Comprehensive income:

3Q of FY2026: ¥ 430 million (5.5%)

3Q of FY2025: ¥ 407 million (-22.6%)

	Net income per share	Diluted net income per share
	¥	¥
3Q of FY2026	47.39	—
3Q of FY2025	50.84	—

(2) Consolidated financial position

	Total assets	Net assets	Ownership equity ratio
	¥million	¥million	%
As of December 31, 2025	10,641	7,601	71.4
As of March 31, 2025	10,779	7,569	70.2

(Reference) Shareholders' Equity As of December 31, 2025: ¥ 7,601 million

As of March 31, 2025: ¥ 7,569 million

2. Dividends

	Annual dividends per share				
	1st Quarter	2nd Quarter	3rd Quarter	4th Quarter	Full Year
	¥	¥	¥	¥	¥
FY2025	—	0.00	—	32.00	32.00
FY2026	—	17.00	—		
FY2026 (forecast)				17.00	34.00

(Note) Revision of the latest released dividend forecast: None

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2026

(April 1, 2025 – March 31, 2026)

(Percentage figures indicate changes from the prior fiscal year)

	Sales		Operating income		Ordinary income		Profit attributable to owners of parent		Net income per share
	¥million	%	¥million	%	¥million	%	¥million	%	¥
Full Year	22,500	6.6	1,100	19.4	1,150	-6.1	800	-22.5	95.72

(Note) Revision of the latest released financial results forecast: None

\* Notes

- (1) Changes in the number of important subsidiaries during the period under review: Yes  
 Newly included: — companies (Company name) —  
 Excluded: 1 company (Company name) Keyware Service Inc.
- (2) Application of special accounting treatment when preparing quarterly consolidated financial statements: None
- (3) Changes in accounting policies, changes in accounting estimates, or revised presentation
  - i. Changes in accounting policies due to revisions to accounting standards, etc.: None
  - ii. Changes in accounting policies other than those in i.: None
  - iii. Changes in accounting estimates: None
  - iv. Revised presentation: None

(4) Ordinary shares issued (common stock)

- i. Ordinary shares issued at end of period (including treasury stock)
- ii. Treasury stock issued at end of period
- iii. Average number of shares (consolidated quarter results)

As of December 31, 2025	9,110,000	As of March 31, 2025	9,110,000
As of December 31, 2025	748,673	As of March 31, 2025	760,673
3Q ended December 31, 2025	8,356,396	3Q ended December 31, 2024	8,057,379

\* This financial report is outside the scope of audit procedures.

\* Disclaimer

The above forecasts are based on judgments made in accordance with information available at the time these materials were prepared, and contain numerous uncertainties. Changing conditions and other factors may cause actual results to differ from the results in these forecasts.