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May 14, 2026

Consolidated Financial Results for the Three Months Ended March 31, 2026 (Under Japanese GAAP)



Company name: GMO GlobalSign Holdings K.K.

Listing: Tokyo Stock Exchange

Securities code: 3788

URL: <https://www.gmogshd.com/>

Representative: Mitsuru Aoyama

President, CEO and Executive Officer

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Scheduled date to commence dividend payments: -

Preparation of supplementary material on financial results: Yes

Holding of financial results briefing: Yes

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended March 31, 2026 (from January 1, 2026 to March 31, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended March 31, 2026	5,566	13.4	430	50.8	462	62.9	347	71.7
March 31, 2025	4,909	4.0	285	(32.6)	283	(39.1)	202	(39.6)

Note: Comprehensive income For the three months ended March 31, 2026: ¥ 389 million [-%]
For the three months ended March 31, 2025: ¥ (123) million [-%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
March 31, 2026	30.29	-
March 31, 2025	17.63	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
March 31, 2026	19,302	10,060	52.0
December 31, 2025	18,963	10,350	54.5

Reference: Equity

As of March 31, 2026: ¥ 10,034 million

As of December 31, 2025: ¥ 10,328 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended December 31, 2025	0.00	0.00	0.00	56.91	56.91
Fiscal year ending December 31, 2026	0.00				
Fiscal year ending December 31, 2026 (Forecast)		0.00	0.00	59.67	59.67

Note: Revisions to the forecast of cash dividends most recently announced: None

Note: Breakdown of the first quarter dividend for the fiscal year ending December 31, 2026 :

Commemorative dividend	- yen
Special dividend	- yen

3. Consolidated financial result forecasts for the fiscal year ending December 31, 2026 (from January 1, 2026 to December 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	22,286	7.8	1,622	10.0	1,589	10.7	1,052	4.7	91.79

Note: Revisions to the financial result forecast most recently announced: None

* Notes

(1) Significant changes in the scope of consolidation during the period: None

Newly included:	-	companies()
Excluded:	-	companies()

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of March 31, 2026	11,693,000 shares
As of December 31, 2025	11,693,000 shares

(ii) Number of treasury shares at the end of the period

As of March 31, 2026	223,258 shares
As of December 31, 2025	211,358 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended March 31, 2026	11,472,989 shares
Three months ended March 31, 2025	11,481,642 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

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Qualitative Information Regarding This Quarterly Financial Results

(1) Discussion of Operating Results / Explanation of Business Performance

Our group operates in the global internet services market, offering security services such as digital certificates and e-contracts within the "Digital Certificate and eSignature Segment" by leveraging authentication technologies. We also provide rental server (hosting) and managed cloud services under the "Cloud Infrastructure Segment," utilizing over 29 years of operational experience and expertise. In the "Digital Transformation Segment," we enhance operational efficiency and add value through digitalization, addressing various challenges. Through these initiatives, we offer internet services that blend convenience with security, supporting numerous companies' online businesses.

During the current first quarter consolidated cumulative period, our key products, the e-contract service "GMO Sign" and the login authentication enhancement service "GMO Trust Login", continued to maintain high growth. Furthermore, in the digital certificate business, including SSL server certificates, Sales grew steadily on a global scale, contributing to an increase in profit.

In the Cloud Infrastructure Segment, the managed cloud service "CloudCREW byGMO" expanded its business smoothly against the backdrop of the accelerating social shift to the cloud.

In April 2026, the Company acquired shares of GMO AI Connect Co., Ltd. (formerly StrategIT Co., Ltd.), which develops a Multi-Cloud Platform (MCP) construction platform with API connectors, making it a subsidiary. By promoting the connection between the company's data linkage platform and "GMO Sign" and "GMO Trust Login", we will accelerate the evolution into next-generation corporate services designed for the AI agent era.

Regarding the situation in the Middle East, the impact on our group's business has remained minimal at this time. However, should changes occur in the market environment in the future—such as an increase in procurement prices due to rising energy costs following a surge in crude oil prices, or a decline in demand—there is a possibility that it could affect our business and operating results.

As a result of the above, for the current first quarter consolidated cumulative period, Sales were 5,566,770 thousand yen (up 13.4% YoY), operating profit was 430,105 thousand yen (up 50.8% YoY), ordinary profit was 462,098 thousand yen (up 62.9% YoY), and profit attributable to owners of parent was 347,479 thousand yen (up 71.7% YoY), resulting in an increase in both Sales and profit compared to the same period of the previous fiscal year.

Performance Overview by Segment

(Digital Certificate and eSignature Segment)

In the Digital Certificate and eSignature Segment, we offer security services that protect important transactions and information in the internet society: digital certificate services (SSL and client authentication), the e-contract service "GMO Sign," and the login authentication enhancement service "GMO Trust Login," which is a domestic IDaaS solution. We position "GMO Sign" and "GMO Trust Login" as pivotal products and aim for medium- to long-term business expansion by strengthening development and sales structures through aggressive human resource investment and improving brand recognition through marketing activities.

Furthermore, the GMO Internet Group is developing "GMO will protect your Internet Security" by integrating the security technologies of all Group companies to realize "a secure future for all people". Our consolidated group plays an important role in this, and synergy effects within the GMO Internet Group also contribute to the growth of this segment.

During the current first quarter consolidated cumulative period, Sales for "GMO Sign" grew steadily, supported by the growth of the e-contract market and increased service recognition. We revamped the pricing structure in November 2025, and the number of contracts for new plans is increasing smoothly. Additionally, for "GMO Sign Local Government Reform DX e-Contract," which supports the digitalization of operations by local governments, and "GMO Sign Administrative DX Electronic Official Seal," which enables the digitalization of notices of disposition by administrative agencies, we are promoting expansion into local governments by strengthening alliances. This includes the implementation of an integrated system in Hiroshima Prefecture in collaboration with the document management system sold by KONICA MINOLTA JAPAN, INC.

"GMO Trust Login" expanded its Sales, supported by the acquisition of large-scale projects through group synergies. In the external environment, the trend toward mandatory and stricter authentication in specific industries is accelerating. This includes the "Security Measures Evaluation System for Strengthening Supply Chains" (Ministry of Economy, Trade and Industry and the National Center of Incident Readiness and Strategy for Cybersecurity), scheduled to commence operation from 2027 onwards, as well as the publication of a security checklist for medical institutions by the Ministry of Health, Labour and Welfare (May 2025). The Company views these market changes as business opportunities and has strategically released the "Supply Chain ID Protect Plan" and the "Medical Institution Authentication Enhancement Plan." We will continue to aim for further market share expansion and sustainable growth through the deployment of solutions that meet social demands.

In the digital certificate business, global Sales remained firm. Additionally, Sales increased year-on-year due to the acquisition of large-scale projects for online identity verification services using MyNumber. Furthermore, as the validity period of SSL server certificates continues to shorten, the importance of reducing the burden of certificate management and automating tasks has increased due to the resulting increase in update frequency. To reduce operational burdens and the risk of service suspension, we launched "TLS Connect byGMO," a certificate lifecycle management service for small and medium-sized enterprises (SMEs), in April 2026. We will continue to promote the provision of a platform for the centralized management of certificates from issuance to renewal.

On the expense side, the Company endeavored to control personnel costs through the optimization of global talent allocation and the utilization of AI.

As a result of the above, in the Digital Certificate and eSignature Segment for the current first quarter consolidated cumulative period, Sales were 3,469,327 thousand yen (up 10.6% YoY) and segment profit was 348,023 thousand yen (up 27.7% YoY).

(Cloud Infrastructure Segment)

The Cloud Infrastructure Segment provides cloud/rental server (hosting) services for a wide range of customer needs, as well as the managed cloud service "CloudCREW byGMO," which handles cloud adoption support, design/construction, monitoring, and operation on behalf of customers.

During the current first quarter consolidated cumulative period, "CloudCREW" achieved an increase in both Sales and profit compared to the same period of the previous fiscal year due to the acquisition of large-scale projects and an improvement in the proportion of highly profitable managed services. "CloudCREW" is growing steadily, leveraging security measures to enhance cloud safety, over 29 years of infrastructure operation track record, and high technical capabilities such as AWS certifications. We aim for medium- to long-term business expansion through continued aggressive talent investment.

In existing rental server (hosting) services, Sales continue to trend downward due to intensified competition. However, we intend to improve the profit structure by consolidating resources into highly profitable and high-margin cloud products.

As a result of the above, in the Cloud Infrastructure Segment for the current first quarter consolidated cumulative period, Sales were 1,988,147 thousand yen (up 17.4% YoY) and segment profit was 88,659 thousand yen (up 96.1% YoY).

(Digital Transformation Segment)

The Digital Transformation Segment utilizes the expertise cultivated in the Digital Certificate and eSignature and Cloud Infrastructure Segments to support the resolution of various corporate challenges by aiming for operational efficiency and higher added value through digital transformation.

During the current first quarter consolidated cumulative period, orders for "GMO Digital Pay"—a service provided by GMO DigitalLab that digitalizes paper gift certificates issued by local governments and businesses—surged. This was because the service became eligible for the government's "Regional Creative Temporary Grant for Focused Support Against Rising Prices". We aim for the growth of "GMO Digital Pay" as a platform that can meet diverse needs, including the prepaid payment field, sales promotion field, and business linkage expansion.

As a result of the above, for the current first quarter consolidated cumulative period, the Digital Transformation Segment reported Sales of 253,501 thousand yen (up 19.2% YoY), with a segment loss of 15,022 thousand yen (compared to a segment loss of 38,410 thousand yen in the previous year).

(2) Discussion of Financial Position / Explanation of Financial Condition

(Current Assets)

At the end of the current first quarter consolidated cumulative period, the balance of current assets was 13,217,898 thousand yen, an increase of 315,965 thousand yen compared to the end of the previous fiscal year. The primary factors for the increase were an increase of 466,669 thousand yen in cash and deposits, a decrease of 134,709 thousand yen in accounts receivable trade and contract assets, an increase of 100,001 thousand yen in prepaid expenses, and a decrease of 104,500 thousand yen in deposits included in "Other".

(Non-current assets)

At the end of the current first quarter consolidated cumulative period, the balance of non-current assets was 6,084,542 thousand yen, an increase of 23,309 thousand yen compared to the end of the previous fiscal year. The primary factors for the increase were a decrease of 15,104 thousand yen in tools, furniture and fixtures (net), an increase of 39,861 thousand yen in software, an increase of 8,217 thousand yen in investment securities, and a decrease of 14,288 thousand yen in long-term prepaid expenses.

(Current Liabilities)

At the end of the current first quarter consolidated cumulative period, the balance of current liabilities was 6,321,643 thousand yen, an increase of 225,280 thousand yen compared to the end of the previous fiscal year. The primary factors for the increase were an increase of 20,601 thousand yen in accounts payable - trade, an increase of 105,000 thousand yen in current portion of long-term borrowings, a decrease of 41,492 thousand yen in accounts payable - other, an increase of 236,452 thousand yen in contract liabilities, and a decrease of 96,317 thousand yen in income taxes payable.

(Non-current liabilities)

At the end of the current first quarter consolidated cumulative period, the balance of non-current liabilities was 2,920,651 thousand yen, an increase of 404,326 thousand yen compared to the end of the previous fiscal year. The primary factors for the increase were an increase of 372,500 thousand yen in long-term borrowings and an increase of 34,021 thousand yen in deferred tax liabilities.

(Net Assets)

At the end of the current first quarter consolidated cumulative period, the balance of net assets was 10,060,146 thousand yen, a decrease of 290,332 thousand yen compared to the end of the previous fiscal year. The primary factors for the decrease were a decrease of 305,940 thousand yen in retained earnings due to the recording of profit attributable to owners of parent of 347,479 thousand yen and dividends paid of 653,420 thousand yen, an increase of 44,650 thousand yen in foreign currency translation adjustments, and an increase of 3,713 thousand yen in non-controlling interests.

(3) Forward-Looking Information, Including Consolidated Earnings Forecasts and Other Future Projections

Regarding the consolidated earnings forecast for the fiscal year ending December 31, 2026, there are no changes from the forecast presented in the "Consolidated Financial Results for the Fiscal Year Ended December 31, 2025" released on February 10, 2026.

Quarterly Consolidated Financial Statements and Primary Notes

(1) Quarterly Consolidated Balance Sheet

(Thousands of yen)

	As of December 31, 2025	As of March 31, 2026
Assets		
Current assets		
Cash and deposits	8,936,653	9,403,322
Accounts receivable - trade and contract assets	2,894,873	2,760,164
Prepaid expenses	811,761	911,763
Other	423,977	286,644
Allowance for doubtful accounts	(165,332)	(143,995)
Total current assets	12,901,932	13,217,898
Non-current assets		
Property, plant and equipment		
Buildings	150,715	150,300
Accumulated depreciation	(98,607)	(99,248)
Buildings, net	52,108	51,051
Vehicles	3,921	3,892
Accumulated depreciation	(3,921)	(3,892)
Vehicles, net	-	-
Tools, furniture and fixtures	2,884,245	2,921,630
Accumulated depreciation	(2,317,529)	(2,370,018)
Tools, furniture and fixtures, net	566,715	551,611
Leased assets	542,674	562,913
Accumulated depreciation	(256,959)	(276,654)
Leased assets, net	285,714	286,259
Total property, plant and equipment	904,538	888,922
Intangible assets		
Software	4,275,340	4,315,202
Other	61,877	58,218
Total intangible assets	4,337,218	4,373,420
Investments and other assets		
Investment securities	306,636	314,853
Shares of subsidiaries and associates	130,250	130,250
Long-term prepaid expenses	122,221	107,933
Deferred tax assets	80,458	86,561
Other	179,908	182,599
Total investments and other assets	819,475	822,199
Total non-current assets	6,061,232	6,084,542
Total assets	18,963,165	19,302,440

(Thousands of yen)

	As of December 31, 2025	As of March 31, 2026
Liabilities		
Current liabilities		
Accounts payable - trade	49,727	70,328
Current portion of long-term borrowings	890,000	995,000
Accounts payable - other	741,968	700,476
Accrued expenses	661,434	665,946
Contract liabilities	2,922,616	3,159,069
Lease liabilities	116,414	118,906
Income taxes payable	320,682	224,364
Accrued consumption taxes	175,154	152,917
Provision for bonuses	104,646	101,169
Other	113,718	133,465
Total current liabilities	6,096,362	6,321,643
Non-current liabilities		
Long-term borrowings	1,462,500	1,835,000
Lease liabilities	226,553	221,741
Deferred tax liabilities	714,681	748,702
Other	112,589	115,206
Total non-current liabilities	2,516,324	2,920,651
Total liabilities	8,612,686	9,242,294
Net assets		
Shareholders' equity		
Share capital	916,900	916,900
Retained earnings	7,573,686	7,267,745
Treasury shares	(263,331)	(289,992)
Total shareholders' equity	8,227,255	7,894,653
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	67,999	61,905
Foreign currency translation adjustment	2,032,831	2,077,481
Total accumulated other comprehensive income	2,100,831	2,139,387
Non-controlling interests	22,392	26,105
Total net assets	10,350,478	10,060,146
Total liabilities and net assets	18,963,165	19,302,440

(2) Quarterly Consolidated Statements of Income and Comprehensive Income

Quarterly Consolidated Statement of Income

For the Three-Month Period

(Thousands of yen)

	For the three months ended March 31, 2025	For the three months ended March 31, 2026
Net sales	4,909,765	5,566,770
Cost of sales	1,988,218	2,356,262
Gross profit	2,921,547	3,210,507
Selling, general and administrative expenses	2,636,379	2,780,401
Operating profit	285,167	430,105
Non-operating income		
Interest income	12,668	15,863
Dividend income	22,349	9,080
Gain on investments in investment partnerships	1,440	16,683
Other	20,628	6,598
Total non-operating income	57,087	48,226
Non-operating expenses		
Interest expenses	6,911	10,464
Loss on investments in investment partnerships	6,694	-
Foreign exchange losses	44,252	5,368
Other	759	400
Total non-operating expenses	58,617	16,233
Ordinary profit	283,637	462,098
Profit before income taxes	283,637	462,098
Income taxes - current	107,833	89,450
Income taxes - deferred	(28,022)	22,275
Total income taxes	79,810	111,726
Profit	203,826	350,372
Profit attributable to non-controlling interests	1,417	2,893
Profit attributable to owners of parent	202,408	347,479

Quarterly Consolidated Statement of Comprehensive Income
For the Three-Month Period

(Thousands of yen)

	For the three months ended March 31, 2025	For the three months ended March 31, 2026
Profit	203,826	350,372
Other comprehensive income		
Valuation difference on available-for-sale securities	5,388	(6,094)
Foreign currency translation adjustment	(332,867)	45,470
Total other comprehensive income	(327,479)	39,376
Comprehensive income	(123,653)	389,748
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	(123,714)	386,035
Comprehensive income attributable to non-controlling interests	61	3,713

(3) Note to the Quarterly Consolidated Financial Statements

1. Notes to Going Concern Assumption

No significant matters to report.

2. Notes to Significant Changes in the Amount of Shareholders' Equity

No significant matters to report.

3. Notes to Quarterly Consolidated Statement of Cash Flows

The quarterly consolidated statement of cash flows for the cumulative first quarter has not been prepared. However, depreciation and amortization expenses (including those related to intangible fixed assets) for the period are as follows:

Depreciation and Amortization Expenses	(Thousands of yen)
Period	Amount
Three months ended March 31, 2025	422,550
Three months ended March 31, 2026	457,587

4. Notes to Segment Information, etc.

The amounts of the net sales and profit or loss by reporting segment

Three months ended March 31, 2025

(Thousands of yen)

	Reportable segment			Total	Adjustment amount (Note) 1	Quarterly consolidated income statement amounts (Note) 2
	Digital Certificate and eSignature	Cloud Infrastructure	Digital Transformation			
Net sales						
Revenue from external customers.	3,095,539	1,611,452	202,773	4,909,765	-	4,909,765
Internal sales or transfers between segments	41,405	82,400	9,892	133,698	(133,698)	-
Total	3,136,945	1,693,852	212,666	5,043,464	(133,698)	4,909,765
Segment profit or loss	272,505	45,213	(38,410)	279,308	5,859	285,167

Three months ended March 31, 2026

(Thousands of yen)

	Reportable segment			Total	Adjustment amount (Note) 1	Quarterly consolidated income statement amounts (Note) 2
	Digital Certificate and eSignature	Cloud Infrastructure	Digital Transformation			
Net sales						
Revenue from external customers.	3,425,247	1,898,862	242,660	5,566,770	-	5,566,770
Internal sales or transfers between segments	44,079	89,284	10,840	144,205	(144,205)	-
Total	3,469,327	1,988,147	253,501	5,710,975	(144,205)	5,566,770
Segment profit or loss	348,023	88,659	(15,022)	421,660	8,445	430,105

Notes: 1 The adjustment amount of 8,445 thousand yen for segment profit is eliminations of inter-segment transactions.

2 Segment profit is adjusted from operating profit reported in the quarterly consolidated income statement.

5. Significant Subsequent Events
(Business Combination through Acquisition of Shares)

At the meeting of the Board of Directors held on April 20, 2026, the Company resolved to acquire shares of StrategIT Co., Ltd. and make it a subsidiary, and to subscribe to a third-party allotment of new shares to be conducted by the company.

1. Overview of business combination

(1) Name of the acquired company and description of its business

Name: StrategIT Co., Ltd.

Description of business: Planning, development, operation, and sales of a Multi-Cloud Platform (MCP) construction platform with API connectors; SaaS implementation consulting; ERP implementation support, etc.

(2) Main reasons for the business combination

The objectives are to accelerate the evolution into next-generation corporate services designed for the AI agent era, while creating synergies through the cross-sectional utilization of technologies within our consolidated group and improving corporate value over the medium to long term.

(3) Date of business combination

April 30, 2026

(4) Legal form of business combination

Acquisition of shares for cash consideration

(5) Name of the company after combination

GMO AI Connect Co., Ltd.

(6) Percentage of voting rights acquired

97.24% (including indirect ownership)

2. Amount of acquisition consideration and type of consideration

Acquisition consideration for shares: 434 million yen

Subscription price for third-party allotment of new shares: 130 million yen

Total (estimate): 564 million yen

Type of consideration: Cash

3. Amount of goodwill incurred, reason for incurrence, amortization method, and amortization period

This is currently under calculation and has not been determined at this time.

4. Amount of assets received and liabilities assumed on the date of business combination and the primary breakdown

This is currently under calculation and has not been determined at this time.