

Press release

Company name: SAKURA internet Inc.  
 Listing: Tokyo Stock Exchange  
 Securities code: 3778  
 Representative: Kunihiro Tanaka, President and CEO  
 Inquiries: Masataka Kawada, Director, CFO  
 Telephone: +81-06-6476-8790

### Notice Regarding Revision of Earnings Forecast

SAKURA internet Inc. (the “Company”) hereby announces that, in light of recent business trends, it has revised the consolidated financial results forecast for the fiscal year ending March 31, 2026, which was originally announced on July 28, 2025, as set forth below.

#### 1. Revision of Full-Year Consolidated Earnings Forecast for FY Ending March 31, 2026 (April 1, 2025 to March 31, 2026)

	Consolidated net sales	Consolidated operating profit	Consolidated ordinary profit	Profit attributable to owners of parent	Consolidated net income per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previously announced forecasts (A)	36,500	350	400	200	5.00
Revised forecasts (B)	35,200	(500)	10	130	3.25
Change (B-A)	(1,300)	(850)	(390)	(70)	
Change (%)	(3.6)	—	(97.5)	(35.0)	
(Reference) Actual consolidated results( FY2025)	31,412	4,145	4,060	2,937	75.23

#### 2. Reason for the Revision

We have continued to advance our key initiatives, including the establishment of a customer-centric, company-wide integrated development structure designed to provide end-to-end support, as well as the strengthening of our sales organization through restructuring. In our focus area of GPU infrastructure services, we have steadily secured orders for NVIDIA H100 and H200 GPUs and increased their utilization.

With respect to the newly installed B200 GPUs, we have secured a large-scale contract with a major Japanese company (approximately 1,100 B200 GPUs), with services scheduled to be provided through March 2028.

However, following discussions with the customer regarding the terms of the contract for this project, a portion of the revenue initially expected to be recorded in the current fiscal year will be deferred to the next fiscal year.

As a result, net sales are expected to decrease by ¥1,300 million from the previous forecast to ¥35,200 million.

Although we have carefully reviewed and optimized cost of sales as well as selling, general and administrative expenses, this was not sufficient to offset the impact of the timing difference in revenue recognition.

Consequently, operating profit is expected to decrease by ¥850 million from the previous forecast, resulting in an operating loss of ¥500 million.

Ordinary profit is expected to decrease by ¥390 million from the previous forecast to ¥10 million, reflecting the above factors as well as the recording of subsidy income under the Ministry of Economy, Trade and Industry's Cloud Program.

Profit attributable to owners of the parent is expected to decrease by ¥70 million from the previous forecast to ¥130 million, reflecting the above factors as well as gain on sale of investment securities.

In light of the recent business performance trends and after comprehensive consideration of the above factors, we have revised the full-year consolidated earnings forecast originally announced on July 28, 2025.

Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.
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