

Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

February 12, 2026

## Summary of Consolidated Financial Statements for Q1 FY2026 (IFRS)



Company name: GMO Payment Gateway, Inc.  
 Listing: Tokyo Stock Exchange  
 Securities code: 3769  
 URL: <https://www.gmo-pg.com/en/ir/>  
 Representative: Issei Ainoura President & Chief Executive Officer  
 Inquiries: Ryu Muramatsu Director, Executive Vice President  
 Telephone: +81-3-3464-0182  
 Scheduled date to commence dividend payments: -  
 Preparation of supplementary material on financial results: Yes  
 Holding of financial results briefing: Yes (for institutional investors and analysts)

(Yen amounts are rounded down to millions, unless otherwise noted.)

### 1. Consolidated financial results for the three months ended December 31, 2025 (from October 1, 2025 to December 31, 2025)

#### (1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Revenue		Operating profit		Profit before income taxes		Profit		Profit attributable to owners of parent		Total comprehensive income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended December 31, 2025	22,491	10.8	8,561	18.0	8,815	16.2	5,460	13.2	5,149	12.8	8,260	△9.0
December 31, 2024	20,295	14.1	7,254	24.4	7,587	28.2	4,823	33.9	4,564	32.4	9,080	604.8

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Three months ended December 31, 2025	67.87	67.09
December 31, 2024	60.18	59.52

#### (2) Consolidated financial position

	Total assets	Total equity	Total equity attributable to owners of parent	Ratio of total equity attributable to owners of parent to total assets
	Millions of yen	Millions of yen	Millions of yen	%
As of December 31, 2025	443,764	113,361	110,156	24.8
September 30, 2025	406,800	116,177	113,013	27.8

### 2. Cash dividends

	Annual dividends				
	End of Q1	End of Q2	End of Q3	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended September 30, 2025	0.00	0.00	0.00	144.00	144.00
Fiscal year ending September 30, 2026	0.00				
Fiscal year ending September 30, 2026 (Forecast)		0.00	0.00	170.00	170.00

Note: Revisions to the forecast of cash dividends most recently announced: None

**3. Consolidated financial result forecasts for the fiscal year ending September 30, 2026 (from October 1, 2025 to September 30, 2026)**

(Percentages indicate year-on-year changes.)

	Revenue		Operating profit		Profit before income taxes		Profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending March 31, 2026	44,131	8.3	18,070	18.0	17,348	10.1	11,302	10.1	10,890	10.6	143.57
Full year	93,235	13.0	37,639	20.1	36,119	13.2	24,284	7.7	23,406	7.2	308.58

Note: Revisions to the forecast of financial results most recently announced: None

**\* Notes**

(1) Significant changes in the scope of consolidation during the period: None

Newly included: - companies ( )  
Excluded: - companies ( )

(2) Changes in accounting policies and changes in accounting estimates

- (i) Changes in accounting policies required by IFRS: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None

(3) Number of issued shares (ordinary shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of December 31, 2025	76,557,545 shares
As of September 30, 2025	76,557,545 shares

(ii) Number of treasury shares at the end of the period

As of December 31, 2025	563,977 shares
As of September 30, 2025	703,877 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended December 31, 2025	75,881,039 shares
Three months ended December 31, 2024	75,848,111 shares

Note: Number of treasury shares at the end of the term above include the shares attributed to the directors' remuneration board incentive plan trust and J-ESOP (698,305 shares for FY2025; 558,405 shares for Q1 FY2026.)

\* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: Yes(voluntary)

\* Proper use of earnings forecasts, and other special matters

- The above forecasts are outlooks based on information currently available and include various uncertain factors. Actual performance may differ substantially from the forecasts due to changes in business conditions and other factors. For the assumption on which financial forecasts are based and matters to be considered in using financial forecasts, please refer to "(3) Earnings forecasts" under "1. Overview of Operating Results and Others" on page 10 of the attachment.
- Results Presentation for Investors and Analysts to be held on February 12 2026. Supporting materials and a video of the presentation will be made available promptly on the company's website after the event.
- Amounts of line items and other matters presented in the Company's condensed quarterly consolidated financial statements were previously stated in thousands of yen but have been changed to being stated in millions of yen from the first quarter of the current fiscal year and the first quarter of the current cumulative consolidated period. To facilitate comparison, figures for the previous fiscal year and the first quarter of the previous cumulative consolidated period have also been adjusted to being presented in millions of yen.