

Translation

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Summary of Consolidated Financial Results for the Nine Months Ended December 31, 2025 (Based on Japanese GAAP)

February 10, 2026

Company name: Riskmonster.com
 Stock exchange listing: Tokyo
 Stock code: 3768 URL <https://www.riskmonster.co.jp>
 Representative: President, CEO Taichi Fujimoto
 General Manager, Finance and Accounting
 Inquiries: Division Maki Yoshida TEL 03-6214-0331
 Scheduled date to commence dividend payments: –
 Preparation of supplementary material on financial results: No
 Holding of financial results meeting: No

(Amounts less than one million yen are rounded down)

1. Consolidated financial results for the nine months ended December 31, 2025 (from April 1, 2025 to December 31, 2025)

(1) Consolidated operating results (cumulative)

Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended December 31, 2025	2,847	1.3	255	21.7	275	26.5	178	–
Nine months ended December 31, 2024	2,812	2.3	210	(7.8)	217	(2.4)	(1,082)	–

	Earnings per share	Diluted earnings per share
	Yen	Yen
Nine months ended December 31, 2025	23.68	23.67
Nine months ended December 31, 2024	(145.90)	–

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
As of December 31, 2025	7,300	6,252	84.2	811.85
As of March 31, 2025	7,139	5,982	82.4	788.06

2. Cash dividends

	Annual dividends per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended March 31, 2025	–	0.00	–	15.00	15.00
Year ending March 31, 2026	–	0.00	–		
Year ending March 31, 2026 (Forecast)				16.00	16.00

3. Forecast of consolidated financial results for the year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	3,900	4.6	380	43.9	380	31.1	210	–	27.84

4. Notes

- (1) Significant changes in the scope of consolidation during the nine months ended December 31, 2025: No
- (2) Application of special accounting methods for preparing quarterly consolidated financial statements: No
- (3) Changes in accounting policies, changes in accounting estimates, and restatement of prior period financial statements
- Changes in accounting policies due to revisions to accounting standards and other regulations: No
- Changes in accounting policies due to other reasons: No
- Changes in accounting estimates: No
- Restatement of prior period financial statements: No

(4) Number of issued shares (common shares)

Total number of issued shares at the end of the period (including treasury shares)

As of December 31, 2025	7,636,922 shares	As of March 31, 2025	7,636,922 shares
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Number of treasury shares at the end of the period

As of December 31, 2025	68,468 shares	As of March 31, 2025	173,268 shares
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Average number of shares during the period (cumulative from the beginning of the fiscal year)

Nine months ended December 31, 2025	7,551,943 shares	Nine months ended December 31, 2024	7,420,265 shares
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Quarterly consolidated financial statements

Consolidated balance sheets

(Thousands of yen)

	As of March 31, 2025	As of December 31, 2025
Assets		
Current assets		
Cash and deposits	1,225,736	1,736,266
Notes and accounts receivable - trade, and contract assets	460,340	509,016
Raw materials and supplies	10,287	10,501
Guarantee deposits	740,000	—
Other	142,559	104,542
Allowance for doubtful accounts	(11,711)	(2,794)
Total current assets	2,567,213	2,357,532
Non-current assets		
Property, plant and equipment		
Buildings and structures	588,914	589,762
Accumulated depreciation	(214,750)	(227,463)
Buildings and structures, net	374,163	362,298
Tools, furniture and fixtures	306,074	315,530
Accumulated depreciation	(253,391)	(247,315)
Tools, furniture and fixtures, net	52,682	68,214
Land	568,352	568,352
Leased assets	16,866	19,591
Accumulated depreciation	(6,313)	(8,980)
Leased assets, net	10,552	10,610
Total property, plant and equipment	1,005,751	1,009,476
Intangible assets		
Goodwill	62,764	55,398
Software	1,096,263	1,187,234
contents assets	786,622	879,865
Other	92,597	66,038
Total intangible assets	2,038,248	2,188,536
Investments and other assets		
Investment securities	1,387,142	1,552,093
Other	141,349	195,775
Allowance for doubtful accounts	(442)	(3,300)
Total investments and other assets	1,528,049	1,744,569
Total non-current assets	4,572,049	4,942,582
Total assets	7,139,262	7,300,115

(Thousands of yen)

	As of March 31, 2025	As of December 31, 2025
Liabilities		
Current liabilities		
Accounts payable - other	315,754	228,531
Short-term borrowings	350,100	233,400
Income taxes payable	40,947	25,132
Provision for bonuses	3,511	1,663
Other	148,874	159,683
Total current liabilities	859,188	648,411
Non-current liabilities		
Retirement benefit liability	30,734	24,418
Other provisions	18,257	17,841
Other	248,906	357,254
Total non-current liabilities	297,898	399,514
Total liabilities	1,157,086	1,047,925
Net assets		
Shareholders' equity		
Share capital	1,188,168	1,188,168
Capital surplus	813,643	805,243
Retained earnings	3,196,694	3,263,606
Treasury shares	(96,562)	(36,085)
Total shareholders' equity	5,101,944	5,220,933
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	757,236	897,540
Foreign currency translation adjustment	22,639	25,996
Total accumulated other comprehensive income	779,876	923,536
Share acquisition rights	5,593	9,917
Non-controlling interests	94,760	97,802
Total net assets	5,982,175	6,252,189
Total liabilities and net assets	7,139,262	7,300,115

Consolidated statements of income (cumulative) and consolidated statements of comprehensive income (cumulative)

Consolidated statements of income (cumulative)

(Thousands of yen)

	Nine months ended December 31, 2024	Nine months ended December 31, 2025
Net sales	2,812,321	2,847,506
Cost of sales	1,518,913	1,532,206
Gross profit	1,293,408	1,315,299
Selling, general and administrative expenses	1,083,183	1,059,368
Operating profit	210,224	255,930
Non-operating income		
Interest income	250	1,592
Dividend income	17,740	23,800
Other	2,638	6,158
Total non-operating income	20,628	31,552
Non-operating expenses		
Interest expenses	972	2,612
Commission expenses	9,000	2,261
Provision of allowance for doubtful accounts	—	3,450
Other	3,193	3,770
Total non-operating expenses	13,166	12,095
Ordinary profit	217,686	275,388
Extraordinary income		
Gain on sale of investment securities	83,000	9,435
Total extraordinary income	83,000	9,435
Extraordinary losses		
Loss on retirement of non-current assets	836	47
Loss on sale of investment securities	—	5,112
Loss on litigation	1,258,829	—
Other	3,475	—
Total extraordinary losses	1,263,141	5,159
Profit (loss) before income taxes	(962,454)	279,664
Income taxes - current	84,033	55,405
Income taxes - deferred	24,548	43,312
Total income taxes	108,582	98,718
Profit (loss)	(1,071,037)	180,946
Profit attributable to non-controlling interests	11,605	2,079
Profit (loss) attributable to owners of parent	(1,082,642)	178,867

Consolidated statements of comprehensive income (cumulative)

(Thousands of yen)

	Nine months ended December 31, 2024	Nine months ended December 31, 2025
Profit (loss)	(1,071,037)	180,946
Other comprehensive income		
Valuation difference on available-for-sale securities	205,304	140,205
Foreign currency translation adjustment	1,909	4,416
Total other comprehensive income	207,214	144,621
Comprehensive income	(863,823)	325,568
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	(876,081)	322,527
Comprehensive income attributable to non-controlling interests	12,258	3,041