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Summary of Consolidated Financial Results for the Six Months Ended September 30, 2025 (Based on Japanese GAAP)

November 7, 2025

Company name: Riskmonster.com

Stock exchange listing: Tokyo

Stock code: 3768 URL https://www.riskmonster.co.jp

Taichi Fujimoto Representative: President, CEO

General Manager, Finance and Accounting Inquiries:

Maki Yoshida TEL 03-6214-0331

Division

Scheduled date to file Semi-annual Securities Report: November 12, 2025

Scheduled date to commence dividend payments: Preparation of supplementary material on financial results: Yes Holding of financial results meeting: No

(Amounts less than one million yen are rounded down)

1. Consolidated financial results for the six months ended September 30, 2025 (from April 1, 2025 to September 30, 2025)

(1) Consolidated operating results (cumulative)

Percentages indicate year-on-year changes

	Net sales		Operating pr	ofit	Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Six months ended September 30, 2025	1,890	2.1	176	49.1	185	51.1	127	-
Six months ended September 30, 2024	1,852	2.3	118	(21.4)	122	(13.7)	(1,190)	_

	Earnings per share	Diluted earnings per share
	Yen	Yen
Six months ended September 30, 2025	17.00	16.99
Six months ended September 30, 2024	(160.92)	=

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
As of September 30, 2025	7,187	6,152	84.1	794.30
As of March 31, 2025	7,139	5,982	82.4	788.06

2. Cash dividends

		Annual dividends per share					
	1st quarter-end	Total					
	Yen	Yen	Yen	Yen	Yen		
Year ended March 31, 2025	_	0.00	_	15.00	15.00		
Year ending March 31, 2026	_	0.00					
Year ending March 31, 2026 (Forecast)			-	16.00	16.00		

3. Forecast of consolidated financial results for the year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

Percentages indicate year-on-year changes

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	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	3,900	4.6	380	43.9	380	31.1	210	_	27.74

4. Notes

(1) Significant changes in the scope of consolidation during the six months ended September 30, 2025: No

(2) Application of special accounting methods for preparing semi-annual consolidated financial statements: No

(3) Changes in accounting policies, changes in accounting estimates, and restatement of prior period financial statements

Changes in accounting policies due to revisions to accounting standards and other regulations: No Changes in accounting policies due to other reasons: No Changes in accounting estimates: No

Restatement of prior period financial statements: No

(4) Number of issued shares (common shares)

Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2025	7,636,922 shares	As of March 31, 2025		7,636,922 shares
Number of treasury shares at the end of the	e period			
As of September 30, 2025	23,268 shares	As of March 31, 2025	1	173,268 shares
Average number of shares during the perio	d (cumulative from the beg	ginning of the fiscal year)		
Six months ended September 30, 2025	7,525,129 shares	Six months ended September 30, 2024	1	7,398,452 shares

Semi-annual consolidated financial statements Consolidated balance sheets

(Thousands of yen)

		(Thousands of yell)
	As of March 31, 2025	As of September 30, 2025
Assets		
Current assets		
Cash and deposits	1,225,736	1,810,234
Notes and accounts receivable - trade, and contract assets	460,340	533,442
Raw materials and supplies	10,287	10,221
Guarantee deposits	740,000	=
Other	142,559	103,564
Allowance for doubtful accounts	(11,711)	(2,683)
Total current assets	2,567,213	2,454,779
Non-current assets		
Property, plant and equipment		
Buildings and structures	588,914	588,932
Accumulated depreciation	(214,750)	(223,066)
Buildings and structures, net	374,163	365,866
Tools, furniture and fixtures	306,074	310,011
Accumulated depreciation	(253,391)	(238,783)
Tools, furniture and fixtures, net	52,682	71,227
Land	568,352	568,352
Leased assets	16,866	19,591
Accumulated depreciation	(6,313)	(8,000)
Leased assets, net	10,552	11,590
Total property, plant and equipment	1,005,751	1,017,037
Intangible assets		<u> </u>
Goodwill	62,764	57,853
Software	1,096,263	1,171,552
Contents assets	786,622	853,507
Other	92,597	68,654
Total intangible assets	2,038,248	2,151,568
Investments and other assets		
Investment securities	1,387,142	1,361,328
Other	141,349	206,390
Allowance for doubtful accounts	(442)	(3,342)
Total investments and other assets	1,528,049	1,564,376
Total non-current assets	4,572,049	4,732,981
Total assets	7,139,262	7,187,760
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		(Thousands of yen)
	As of March 31, 2025	As of September 30, 2025
Liabilities		
Current liabilities		
Accounts payable - other	315,754	242,071
Short-term borrowings	350,100	233,400
Income taxes payable	40,947	43,322
Provision for bonuses	3,511	3,125
Other	148,874	156,783
Total current liabilities	859,188	678,703
Non-current liabilities		
Retirement benefit liability	30,734	28,668
Other provisions	18,257	17,621
Other	248,906	310,586
Total non-current liabilities	297,898	356,876
Total liabilities	1,157,086	1,035,579
Net assets		
Shareholders' equity		
Share capital	1,188,168	1,188,168
Capital surplus	813,643	805,243
Retained earnings	3,196,694	3,212,637
Treasury shares	(96,562)	(12,862)
Total shareholders' equity	5,101,944	5,193,187
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	757,236	831,643
Foreign currency translation adjustment	22,639	22,689
Total accumulated other comprehensive income	779,876	854,333
Share acquisition rights	5,593	8,519
Non-controlling interests	94,760	96,141
Total net assets	5,982,175	6,152,181
Total liabilities and net assets	7,139,262	7,187,760

Consolidated statements of income (cumulative) and consolidated statements of comprehensive income (cumulative)

Consolidated statements of income (cumulative)

		(Thousands of yen)
	Six months ended	Six months ended
	September 30, 2024	September 30, 2025
Net sales	1,852,141	1,890,892
Cost of sales	1,000,240	1,012,878
Gross profit	851,900	878,014
Selling, general and administrative expenses	733,302	701,132
Operating profit	118,597	176,881
Non-operating income		
Interest income	159	1,501
Dividend income	11,020	12,040
Gain on investments in investment partnerships	1,804	3,621
Other	1,951	821
Total non-operating income	14,936	17,985
Non-operating expenses		
Interest expenses	441	1,792
Commission expenses	8,823	2,244
Provision of allowance for doubtful accounts	_	3,500
Other	1,417	1,662
Total non-operating expenses	10,682	9,200
Ordinary profit	122,851	185,666
Extraordinary income		
Gain on sale of investment securities		9,435
Total extraordinary income	-	9,435
Extraordinary losses		
Loss on retirement of non-current assets	34	16
Loss on litigation	1,258,211	-
Loss on sale of investment securities		5,112
Total extraordinary losses	1,258,245	5,129
Profit (loss) before income taxes	(1,135,394)	189,973
Income taxes - current	36,417	37,171
Income taxes - deferred	10,890	23,485
Total income taxes	47,308	60,656
Profit (loss)	(1,182,702)	129,317
Profit attributable to non-controlling interests	7,830	1,419
Profit (loss) attributable to owners of parent	(1,190,532)	127,897

Consolidated statements of comprehensive income (cumulative)

		(Thousands of yen)
	Six months ended	Six months ended
	September 30, 2024	September 30, 2025
Profit (loss)	(1,182,702)	129,317
Other comprehensive income		
Valuation difference on available-for-sale securities	214,293	74,352
Foreign currency translation adjustment	(3,067)	65
Total other comprehensive income	211,225	74,417
Comprehensive income	(971,476)	203,734
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	(978,591)	202,353
Comprehensive income attributable to non-controlling	7 114	1 201
interests	7,114	1,381