

Translation

Notice: This document is an excerpt translation of the original Japanese document and is only for reference purposes. In the event of any discrepancy between this translated document and the original Japanese document, the latter shall prevail.



Summary of Consolidated Financial Results for the Three Months Ended June 30, 2025 (Based on Japanese GAAP)

August 8, 2025

Company name: Riskmonster.com
 Stock exchange listing: Tokyo
 Stock code: 3768 URL <https://www.riskmonster.co.jp>
 Representative: President,CEO Taichi Fujimoto
 General Manager,Finance and Accounting
 Inquiries: Division Maki Yoshida TEL 03-6214-0331
 Scheduled date to commence dividend payments: –
 Preparation of supplementary material on financial results: No
 Holding of financial results meeting: No

(Amounts less than one million yen are rounded down)

1. Consolidated financial results for the three months ended June 30, 2025 (from April 1, 2025 to June 30, 2025)

(1) Consolidated operating results (cumulative)

Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended June 30, 2025	917	5.6	63	358.9	73	252.0	43	–
Three months ended June 30, 2024	868	(1.0)	13	(73.3)	20	(60.3)	2	(88.6)

	Earnings per share		Diluted earnings per share	
	Yen		Yen	
Three months ended June 30, 2025	5.83		5.83	
Three months ended June 30, 2024	0.39		0.39	

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
As of June 30, 2025	7,059	6,030	84.0	794.30
As of March 31, 2025	7,139	5,982	82.4	788.06

2. Cash dividends

	Annual dividends per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended March 31, 2025	–	0.00	–	15.00	15.00
Year ending March 31, 2026	–				
Year ending March 31, 2026 (Forecast)		0.00	–	15.00	15.00

3. Forecast of consolidated financial results for the year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	3,900	4.6	380	43.9	380	31.1	210	–	27.74

4. Notes

- (1) Significant changes in the scope of consolidation during the three months ended June 30, 2025: No
- (2) Application of special accounting methods for preparing quarterly consolidated financial statements: No
- (3) Changes in accounting policies, changes in accounting estimates, and restatement of prior period financial statements
- Changes in accounting policies due to revisions to accounting standards and other regulations: No
- Changes in accounting policies due to other reasons: No
- Changes in accounting estimates: No
- Restatement of prior period financial statements: No

(4) Number of issued shares (common shares)

Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2025	7,636,922 shares	As of March 31, 2025	7,636,922 shares
---------------------	------------------	----------------------	------------------

Number of treasury shares at the end of the period

As of June 30, 2025	173,268 shares	As of March 31, 2025	173,268 shares
---------------------	----------------	----------------------	----------------

Average number of shares during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2025	7,463,654 shares	Three months ended June 30, 2024	7,357,654 shares
----------------------------------	------------------	----------------------------------	------------------

Quarterly consolidated financial statements

Consolidated balance sheets

(Thousands of yen)

	As of March 31, 2025	As of June 30, 2025
Assets		
Current assets		
Cash and deposits	1,225,736	1,640,959
Notes and accounts receivable - trade, and contract assets	460,340	467,851
Raw materials and supplies	10,287	10,370
Guarantee deposits	740,000	—
Other	142,559	151,801
Allowance for doubtful accounts	(11,711)	(11,717)
Total current assets	2,567,213	2,259,264
Non-current assets		
Property, plant and equipment		
Buildings and structures	588,914	589,191
Accumulated depreciation	(214,750)	(219,024)
Buildings and structures, net	374,163	370,166
Tools, furniture and fixtures	306,074	311,185
Accumulated depreciation	(253,391)	(256,069)
Tools, furniture and fixtures, net	52,682	55,115
Land	568,352	568,352
Leased assets	16,866	16,866
Accumulated depreciation	(6,313)	(7,157)
Leased assets, net	10,552	9,708
Total property, plant and equipment	1,005,751	1,003,344
Intangible assets		
Goodwill	62,764	60,309
Software	1,096,263	1,143,892
Contents assets	786,622	827,037
Other	92,597	75,702
Total intangible assets	2,038,248	2,106,941
Investments and other assets		
Investment securities	1,387,142	1,556,553
Other	141,349	133,403
Allowance for doubtful accounts	(442)	(482)
Total investments and other assets	1,528,049	1,689,474
Total non-current assets	4,572,049	4,799,760
Total assets	7,139,262	7,059,025

(Thousands of yen)

	As of March 31, 2025	As of June 30, 2025
Liabilities		
Current liabilities		
Accounts payable - other	315,754	224,548
Short-term borrowings	350,100	233,400
Income taxes payable	40,947	19,023
Provision for bonuses	3,511	1,694
Other	148,874	191,710
Total current liabilities	859,188	670,376
Non-current liabilities		
Retirement benefit liability	30,734	31,785
Other provisions	18,257	18,082
Other	248,906	308,720
Total non-current liabilities	297,898	358,588
Total liabilities	1,157,086	1,028,964
Net assets		
Shareholders' equity		
Share capital	1,188,168	1,188,168
Capital surplus	813,643	813,643
Retained earnings	3,196,694	3,128,289
Treasury shares	(96,562)	(96,562)
Total shareholders' equity	5,101,944	5,033,540
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	757,236	873,743
Foreign currency translation adjustment	22,639	21,115
Total accumulated other comprehensive income	779,876	894,859
Share acquisition rights	5,593	7,073
Non-controlling interests	94,760	94,588
Total net assets	5,982,175	6,030,060
Total liabilities and net assets	7,139,262	7,059,025

Consolidated statements of income (cumulative) and consolidated statements of comprehensive income (cumulative)

Consolidated statements of income (cumulative)

(Thousands of yen)

	Three months ended June 30, 2024	Three months ended June 30, 2025
Net sales	868,886	917,460
Cost of sales	485,409	501,937
Gross profit	383,476	415,523
Selling, general and administrative expenses	369,704	352,325
Operating profit	13,772	63,198
Non-operating income		
Interest income	23	265
Dividend income	11,020	12,040
Gain on investments in investment partnerships	4,048	—
Other	716	1,253
Total non-operating income	15,808	13,560
Non-operating expenses		
Interest expenses	233	1,264
Loss on investments in investment partnerships	—	1,368
Foreign exchange losses	1,593	—
Other	6,942	857
Total non-operating expenses	8,769	3,490
Ordinary profit	20,811	73,267
Profit before income taxes	20,811	73,267
Income taxes - current	18,106	16,773
Income taxes - deferred	(4,299)	12,910
Total income taxes	13,807	29,684
Profit	7,004	43,583
Profit attributable to non-controlling interests	4,163	33
Profit attributable to owners of parent	2,840	43,550

Consolidated statements of comprehensive income (cumulative)

(Thousands of yen)

	Three months ended June 30, 2024	Three months ended June 30, 2025
Profit	7,004	43,583
Other comprehensive income		
Valuation difference on available-for-sale securities	64,205	116,781
Foreign currency translation adjustment	2,425	(2,005)
Total other comprehensive income	66,630	114,776
Comprehensive income	73,635	158,359
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	68,585	158,532
Comprehensive income attributable to non-controlling interests	5,050	(172)