



November 14, 2025

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Pro-Ship Revises Forecasts on Consolidated Earnings for the Fiscal Year Ending March 31, 2026 (57th Period) and Announces Commemorative Dividend Following 5,500 Customer Milestone

Pro-Ship Incorporated (the "Company") announces a revision to its full-year earnings forecasts for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026), which were originally announced on May 9, 2025.

The Company also announces that at its Board of Directors meeting held on November 14, 2025, it resolved to revise its dividend forecast (implementation of a commemorative dividend for 5,500 company adoptions), as detailed below.

1. Revision of Consolidated Financial Forecast

(1) Revision of consolidated earnings forecast for the current fiscal year (April 1, 2025 to March 31, 2026)

	Consolidated Net Sales	Consolidated Operating Profit	Consolidated Ordinary Profit	Profit Attributable to Owners of the Parent	Consolidated Net Income Per Share
Previous forecast (A)	Millions of Yen 8,200	Millions of Yen 2,310	Millions of Yen 2,460	Millions of Yen 1,800	Yen 72.59
Revised forecast (B)	8,200	2,624	2,706	1,968	79.18
Increase (Decrease)(B-A)	0	+314	+246	+168	-
Increase (Decrease) (%)	0.00	+13.6	+10.0	+9.3	-
(Reference) Results for the previous fiscal year (F Y 2 0 2 5)	7,564	2,309	2,431	1,930	78.03

(Note) The Company implemented a 2-for-1 stock split of its common stock effective October 1, 2025. The consolidated net income per share above reflects this stock split.

(2) Reasons for the Revision

During the first six months of the fiscal year ending March 31, 2026, net sales progressed generally in line with plans, achieving 47.5% of the full-year consolidated forecast. In terms of profit, operating profit, ordinary profit, and net income attributable to owners of parent all exceeded their initial plans. This was driven by improved gross margins, stemming from company-wide quality initiatives and operational efficiency gains, as well as disciplined SG&A expense management.

Based on these first-half results, the Company is revising its full-year profit forecasts upward as it anticipates exceeding the previously announced projections. Additionally, we anticipate accelerating demand driven by the adoption of new lease accounting standards.

(Note) The forward-looking statements above are based on information currently available to the Company and certain assumptions deemed reasonable. Actual results may differ from these forecasts due to various factors.

2. Revision of Dividend Forecast

(1) Revision of dividend forecast for the current fiscal year (April 1, 2025 to March 31, 2026)

Standard Date	Annual Dividend (Yen)		
	End of 2nd quarter	End of FY	Total
Previous forecast (A)	Yen -	Yen 32.00	Yen 32.00
Revised forecast (B)	-	37.00 (Ordinary: 32.00) (Commemorative: 5.00)	37.00 (Ordinary: 32.00) (Commemorative: 5.00)
Actual results for the current fiscal year	0	-	-
(Reference) Results for the previous fiscal year (F Y 2 0 2 5)	0	63.00	63.00

(Notes) 1. The Company implemented a 2-for-1 stock split of its common stock effective October 1, 2025.

2. The dividend for the previous fiscal year (FY2025) is the actual pre-split amount.

(2) Reasons for the Revision

In October 2025, the Company achieved a milestone of 5,500 companies adopting its ProPlus. The Company sincerely expresses gratitude to our shareholders and all stakeholders for their long-standing support, which made this achievement possible. To express this gratitude to our shareholders, the Company has decided to implement a commemorative dividend of 5.00 yen per share for the fiscal year-end dividend for the fiscal year ending March 31, 2026.

Consequently, the year-end dividend forecast for FY 2026 will be revised to 37.00 yen per share, comprising the 32.00-yen ordinary dividend and the 5.00-yen commemorative dividend.

This matter is scheduled to be proposed at the Annual General Meeting of Shareholders in June 2026.