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Announcement Regarding Revision of Financial Forecast

Systems Engineering Consultants Co.,LTD. (the "Company") hereby announces that it has revised its financial forecast for the six months ended September 30, 2025 which was previously announced on May 12, 2025, in light of recent trends in its business performance.

- Revision of financial forecast

Revised Non-consolidated Financial Forecast for the Six Months Ended September 30, 2025 (April 1, 2025 to September 30, 2025)

	Net sales	Operating profit	Ordinary profit	Profit	Basic earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previously announced forecast (A)	4,550	770	850	590	57.84
Revised Forecast (B)	5,317	827	889	623	61.10
Change (B-A)	767	57	39	33	
Change (%)	16.9	7.4	4.6	5.6	
(Reference) Actual results for the same period of the previous fiscal year (Six months ended September 30, 2024)	4,495	764	809	566	55.56

Note: The Company has conducted a 2-for-1 stock split of its common shares, effective October 1, 2025. The above figures for basic earnings per share for the fiscal year ended March 2025 are calculated assuming the stock split had been effective at the beginning of the period.

Reason for revision

As a result of increased development activities in the medical, transportation, and space astronomy sectors, sales and profits exceeded expectations. Accordingly, the Company has revised its financial forecast for the six months ended September 30, 2025.

The full-year financial forecast remains unchanged from the previous announcement, as performance is generally progressing in line with the plan. If any revisions become necessary, the Company will promptly disclose the updated forecast.

Note: The above forecast is based on information available to the Company as of the date of this announcement. Actual result may differ from the forecast due to various factors.