Progressive As We Go
常に前向きであれ

# Q1 FY5/26
# Supplementary Materials for Financial Results


Artwork provided for our “Smile Art” rental service, which features artworks created by artists with disabilities.

## RENT CORPORATION

**Stock Code: 372A**

**October 15, 2025**

# Q1 FY5/26 Overview

**Business Environment** | **The domestic economy remains uncertain / Construction investment continues to increase**

Domestic Economy

- Although corporate earnings have shown signs of leveling off, capital investment and personal consumption are recovering.
- The outlook remains uncertain due to persistent inflation and concerns over an economic slowdown overseas.

Construction Investment

- Private-sector construction investment declined, but overall construction investment remained above the previous year's level.

**Initiatives** | **Continuing growth investments / Expanding our "Valueplus" services**

- We developed and deepened relationships with customers in urban areas and key demand regions.
- Sales related to Valueplus services increased.
- We expanded rental asset holdings and revised rental rates.

**Financial Results** | **Sales grew by 9.2% while maintaining profitability**

- Net sales: 12.6 billion yen (up 9.2% YoY); Operating profit: 1.1 billion yen (profit margin maintained the same level)
- Through the issuance of new shares associated with its stock market listing, the Company carried out capital investments mainly in rental assets.

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# Q1 FY5/26 Results: Sales and Profits

The Company worked to expand its rental asset holdings and revise rental pricing, achieving a 9.2% increase in net sales while maintaining profit margins.

| Unit: Million yen | Q1 FY5/25 (For reference) | Q1 FY5/26 | Pct. change | FY5/26 Forecasts | Pct. change | Progress Rate against FY6/26 Forecasts |
|---|---|---|---|---|---|---|
| Net Sales | 11,600 | 12,667 | +9.2% | 54,000 | +10.0% | 23.5% |
| Operating Profit | 1,023 | 1,126 | +10.0% | 4,300 | +10.1% | 26.2% |
| Profit margin | 8.8% | 8.9% | | 8.0% | | |
| Ordinary Profit | 885 | 986 | +11.4% | 3,750 | +8.9% | 26.3% |
| Profit margin | 7.6% | 7.8% | | 6.9% | | |
| Profit Attributable to Owners of Parent | 590 | 690 | +16.9% | 2,600 | +4.0% | 26.6% |
| Profit margin | 5.1% | 5.4% | | 4.8% | | |

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# Q1 FY5/26 Results: Balance Sheet

Through the issuance of new shares associated with its stock market listing, the Company carried out capital investments mainly in rental assets.

| Unit: Million yen | End-FY5/25 | End-Q1 FY5/26 | Change |
|---|---|---|---|
| Total Assets | 57,910 | 59,416 | +1,505 |
| Current Assets | 16,076 | 17,139 | +1,062 |
| Non-current Assets | 41,833 | 42,276 | +442 |
| Of which, Rental Assets | 23,482 | 24,019 | +537 |
| Liabilities | 42,674 | 41,572 | - 1,101 |
| Interest-bearing Debt | 29,309 | 28,370 | - 939 |
| Net Assets | 15,235 | 17,843 | +2,607 |

| | | |
|---|---|---|
| Equity Ratio | 25.8% | 29.6% |
| Net D/E Ratio | 1.5 x | 1.2 x |

**Note**

- Cash and Deposits: +134
- Notes and Accounts Receivable: +523
- Rental Assets: +537
- Interest-bearing Debt: -939
- Issuance of New Shares Associated with Listing: +2,496
- Financial ratios showed improvements.

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## [Contact Information]

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