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February 16, 2026

Company Name: OPTiM Corporation

Representative: Shunji Sugaya, President

(Stock code: 3694)

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Notice Concerning Results and Completion of Purchase of Treasury Shares Through the Off-Auction Own Share Repurchase Trading System (ToSTNeT-3)

OPTiM Corporation (hereafter "the Company") hereby announces that it has purchased treasury shares pursuant to the announcement made on February 13, 2026.

The Company also announces the completion of the purchase of treasury shares based on the resolution of the Board of Directors on February 13, 2026.

1. Reason for the Acquisition of Treasury Shares

This initiative is not intended as a short-term measure to influence the Company's share price. Rather, it was implemented as part of a capital policy aimed at enhancing medium- to long-term corporate value by acquiring a portion of the shares held by the controlling shareholder and reducing the total number of shares outstanding, thereby improving per-share value and capital efficiency.

The treasury shares acquired through this transaction are scheduled to be fully retired, thereby optimizing our capital structure and increasing the free float ratio.

2. Details of Acquisition

(1) Type of shares to be acquired	The Company's common stock
(2) Total number of shares to be acquired	600,000 shares (1.09 % of the total number of issued shares (excluding treasury shares))
(3) Total acquisition amount	282,000,000 yen
(4) Acquisition Date	February 16, 2026
(5) Method of acquisition	Purchase of Treasury Stock via the Tokyo Stock Exchange's Off-Exchange Purchase System (ToSTNeT-3) * The Company has been notified by Mr. Shunji Sugaya, President and its controlling shareholder, that he has sold 600,000 shares of the Company's common stock in connection with this share repurchase.

(Reference) Resolution Regarding the Acquisition of Treasury Stock at the Board of Directors Meeting Held on February 13, 2026

(1) Type of shares to be acquired	The Company's common stock
(2) Total number of shares to be acquired	Up to 700,000 shares (1.27% of the total number of issued shares (excluding treasury shares))
(3) Total acquisition amount	Up to 357,000,000 yen
(4) Acquisition Date	February 16, 2026
(5) Method of acquisition	Purchase of Treasury Stock via the Tokyo Stock Exchange's Off-Exchange Purchase System (ToSTNeT-3)

Progress Status as of February 16, 2026

(1) Total number of shares to be acquired	Up to 600,000 shares (1.09% of the total number of issued shares (excluding treasury shares))
(2) Total acquisition amount	Up to 282,000,000 yen

3. Cancellation of Treasury Stock

(1)	Type of shares to be canceled	The Company's common stock
(2)	Total number of shares to be canceled	600,000 shares (1.09% of the total number of issued shares before cancellation (excluding treasury shares))
(3)	Cancellation Date	March 31, 2026
(4)	Total number of shares outstanding after cancellation	54,598,528 shares