

May 2, 2025

Company Name: OPTiM Corporation

Representative: Shunji Sugaya, President

(Stock code: 3694)

Inquiries: Akihiro Hayashi, Director

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Notice Regarding Compliance with Listing Maintenance Criteria

OPTiM Corporation ("the company") has received confirmation from the Tokyo Stock Exchange ("TSE") regarding our compliance with the "Listing Maintenance Criteria (Distribution Criteria)." As a result, as of the end of March 2025, the company hereby announces that it has verified that we meet the listing maintenance criteria for the Prime Market.

○ Compliance with the Company's listing maintenance criteria

As of the end of March 2024, the company did not meet the 'ratio of tradable shares' requirement for maintaining our listing on the Prime Market. However, our major shareholder, Mr. Sugaya, sold a portion of the company's shares by December 17, 2024, bringing the ratio of tradable shares into compliance. Consequently, as a result of efforts based on the 'Plan for Compliance with Listing Maintenance Criteria' announced on June 27, 2024, as of the end of March 2025, we met all the standards required to maintain our listing.

We will continue to comply with the listing maintenance standards of the Prime Market and strive to enhance our corporate value.

		Ratio of tradable shares
The Company's status of compliance	As of March 31, 2024 ^(*)	29.6%
	As of March 31, 2025 ^(*)	35.4%
Listing maintenance criteria		35.0%
Compliance status		Compliant

* The compliance status of the company was calculated based on the distribution of our stock certificates and other related equity instruments, as determined by the TSE as of the base date.