DIGITAL HEARTS HLDGS.

Note: This document has been translated from a part of the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

September 15, 2026

To whom it may concern

Company name:	DIGITAL HEARTS HOLDINGS Co., Ltd.
Name of representative:	President and CEO Toshiya Tsukushi (Code number: 3676, Prime, Tokyo Stock Exchange)
Contact:	Executive Officer and CFO Hideto Itami (TEL: +81-3-3373-0081)

Notice Regarding the Establishment of the Record Date for Convocation of Extraordinary Shareholders' Meeting

DIGITAL HEARTS HOLDINGS Co., Ltd. (hereinafter referred to as the "Company") hereby announces that, as described below, pursuant to a resolution of its Board of Directors adopted today, the Company establish a record date required for the convocation of an extraordinary shareholders' meeting in preparation for the possibility that the extraordinary shareholders' meeting may be held around mid-November 2026 (the "Extraordinary Shareholders' Meeting").

1. Record Date and Related Matters for the Extraordinary Shareholders' Meeting

In order to determine the shareholders entitled to exercise their voting rights at the Extraordinary Shareholders' Meeting, the Company has set September 30, 2026 (Wednesday) as the record date (the "Record Date"), and the shareholders whose names appear or are recorded on the final shareholder register as of the Record Date will be entitled to exercise their voting rights at the Extraordinary Shareholders' Meeting.

The Company will give public notice of the Record Date as follows:

(1) Record Date :September 30, 2026 (Wednesday)

(2) Date of Public Notice :September 15, 2026 (Tuesday)

(3) Method of Public Notice :Electronic public notice (to be posted on the Company's website)
https://www.digitalhearts-hd.com/ir/publicnotice/

2. Schedule date, Agenda Items and Related Matters for the Extraordinary Shareholders' Meeting

As announced in the Company's "Notice of Implementation of MBO and Recommendation for Tendering Shares (Summary)" dated August 6, 2026, if the tender offer (the "Tender Offer") for common shares of the Company (the “Company Shares”) commenced by Sandbox K.K. (the “Tender Offeror”) on August 7, 2026, is successfully completed but the Tender Offeror is unable to acquire all of the Company Shares (including the restricted shares owned by Mr. Toshiya Tsukushi, the Representative Director, President and CEO of the Company, who is unable to tender such shares in the Tender Offer due to transfer restrictions attached thereto, but excluding the Company Shares not tendered by Mr. Eiichi Miyazawa (“Mr. Miyazawa”), who serves as the Representative Director and Chairman of the Company and the Tender Offeror's Representative Director, in the Tender Offer (the “Non-Tendered Mr. Miyazawa Shares”) (Note) and treasury shares held by the Company), the Tender Offeror plans, for the purpose of making the Tender Offeror and Mr. Miyazawa the sole shareholders of the Company, to request that the Company hold the Extraordinary Shareholders’ Meeting around mid-November 2026, promptly after the completion of settlement of the Tender Offer. The agenda items for the Extraordinary Shareholders’ Meeting will include proposals for (i) share consolidation of the Company Shares pursuant to Article 180 of the Companies Act (Act No. 86 of 2005, as amended) (the “Share Consolidation”) and (ii) a partial amendment to the Articles of Incorporation to abolish the provision on the number of shares constituting one unit, subject to the Share Consolidation becoming effective. The Tender Offeror and Mr. Miyazawa intend to vote in favor of each of the above proposals at the Extraordinary Shareholders’ Meeting.

(Note) “Non-Tendered Mr. Miyazawa Shares” means the 8,925,633 shares out of the 9,425,633 Company Shares held by Mr. Miyazawa, excluding 500,000 shares which Mr. Miyazawa has indicated his intention to tender in the Tender Offer.

Thus, in order to prepare for the possibility that the Extraordinary Shareholders’ Meeting may be held, the Company has decided to establish the Record Date; however, if the Tender Offer is not successfully completed, the Company plans not to hold the Extraordinary Shareholders’ Meeting and in such case will not use the Record Date, either. If the Extraordinary Shareholders’ Meeting is to be convened and held, the Company will provide notice regarding the date, time, place, details of the agenda items and other related matters as soon as they are determined.