



March 19, 2026

Company name: DIGITAL HEARTS HOLDINGS Co., Ltd.
Name of representative: President and CEO Toshiya Tsukushi
(Code number: 3676, Prime, Tokyo Stock Exchange)
Contact: Executive Officer and CFO Hideto Itami
(TEL: +81-3-3373-0081)

Notice Regarding the Additional Acquisition of Shares in G-angle Co., Ltd. (Making It an Equity-Method Affiliate) and the Agreement on Conditions for the Future Acquisition of the Remaining Shares (Making It a Consolidated Subsidiary)

DIGITAL HEARTS HOLDINGS Co., Ltd. (hereinafter referred to as “the Company”) announces that, at the Board of Directors meeting held today, it resolved to additionally acquire shares representing 28.4% of the issued shares of G-angle Co., Ltd. (“G-angle”), with which the Company entered into a capital and business alliance agreement in February 2024, and to enter into a basic agreement on the conditions for the future acquisition of all of the remaining shares, as outlined below.

1. Reasons for the additional share acquisition

In recent years, the global expansion of game titles has accelerated, leading to a sharp increase in demand for multilingual support and localization to enable simultaneous releases across various countries and regions. Against this backdrop, our group is currently working to evolve into a “Global Quality Partner” capable of comprehensively enhancing “Entertainment Quality.” We have been building on the management resources and know-how and actively leveraging M&A and strategic alliances to develop a one-stop solution framework that encompasses our founding business of game debugging, translation and LQA (Linguistic Quality Assurance), game development support, marketing support, and related services. As part of these initiatives, in February 2024, the Company entered into a capital and business alliance agreement with G-angle with the aim of expanding its multilingual voice recording services.

G-angle is a creative company that brings together a diverse range of creatives capable of all kinds of artistic expression, including video, animation, design, 3D computer graphics, voice recording, and music production. Especially in the field of voice recording, its strength lies in its one-stop delivery framework that covers everything from casting to translation, recording, and editing in over 20 languages.

Since entering into the capital and business alliance agreement, the Company Group and G-angle have mutually complemented each other’s customer bases and solutions, resulting in progress beyond initial expectations. This includes the successful acquisition of large-scale projects involving the integrated provision of translation and LQA services for new titles, as well as voice recording in nine languages. In light of the anticipated further strengthening and development of the collaboration between the two companies, and the growth expected for both the Company Group and G-angle, the Company has decided to additionally acquire shares in G-angle.

2. Overview of the company for additional share acquisition

(1) Company name	G-angle Co., Ltd.								
(2) Location	1-13-6 Ebisu, Shibuya-ku, Tokyo, Japan								
(3) Title and name of representative	President, Kazumasa TAKAHASHI								
(4) Business descriptions	Game and narration voice recording, character design, and video production, etc.								
(5) Share capital	30 million yen								
(6) Date of establishment	March 29, 2002								
(7) Major shareholders and shareholding ratios	<table border="0" style="width: 100%;"> <tr> <td style="width: 80%;">Kazumasa TAKAHASHI</td> <td style="text-align: right;">75.0%</td> </tr> <tr> <td>Gonta TERADA</td> <td style="text-align: right;">19.9%</td> </tr> <tr> <td>DIGITAL HEARTS HOLDINGS Co., Ltd. (The company)</td> <td style="text-align: right;">5.1%</td> </tr> </table>			Kazumasa TAKAHASHI	75.0%	Gonta TERADA	19.9%	DIGITAL HEARTS HOLDINGS Co., Ltd. (The company)	5.1%
Kazumasa TAKAHASHI	75.0%								
Gonta TERADA	19.9%								
DIGITAL HEARTS HOLDINGS Co., Ltd. (The company)	5.1%								
(8) Relationship between the listed company and the said company	Capital ties	The Company owns 5.1% of G-angle's issued shares.							
	Personnel relations	None							
	Business relations	DIGITAL HEARTS Co., Ltd., DIGITAL HEARTS (Shanghai) Co., Ltd., and DIGITAL HEARTS Seoul Co., Ltd., consolidated subsidiaries of the Company, have business relationships with G-angle in connection with game voice recording and related services.							
(9) Operating results and financial position of G-angle for the past three years									
Fiscal year	Fiscal Year Ended December 2023	Fiscal Year Ended December 2024	Fiscal Year Ended December 2025						
Net assets (million yen)	263	215	317						
Total assets (million yen)	668	637	884						
Net assets per share (yen)	104,243.93	85,157.36	125,675.35						
Net sales (million yen)	1,608	1,942	2,236						
Operating income (million yen)	6	-43	123						
Ordinary income (million yen)	10	-44	141						
Net income (million yen)	22	-48	102						
Net income per share (yen)	8,800.45	-19,086.57	40,518.00						
Dividend per share (yen)	—	—	—						

3. Overview of the counterparty to the stock acquisition

(1) Name	Kazumasa TAKAHASHI
(2) Location	Chiba, Japan
(3) Relationship between the listed company and the counterparty	President of G-angle, with which the Company has entered into a capital and business alliance agreement.

(1) Name	Gonta TERADA
(2) Location	Kanagawa, Japan
(3) Relationship between the listed company and the counterparty	Director of G-angle, with which the Company has entered into a capital and business alliance agreement.

4. Number of shares to be acquired, acquisition cost and status of ownership before and after acquisition

(1) Number of shares owned before transfer	128 shares (Number of voting rights: 128) (Ownership percentage of voting rights: 5.1%)
(2) Number of shares to be acquired	718 shares (Number of voting rights: 718)
(3) The acquisition cost	While the Company has decided not to disclose the acquisition price in consideration of the counterparty's request, the price was determined through discussions with the counterparty, with reference to valuations based on multiple generally accepted methods, at a level the Company considers fair and reasonable. In addition, the acquisition price represents less than 5% of the Company's consolidated net assets as of the most recent consolidated fiscal year-end and, as such, does not meet the quantitative threshold requiring disclosure under the timely disclosure rules.
(4) Number of shares owned after transfer	846 shares (Number of voting rights: 846) (Ownership percentage of voting rights: 33.4%)

5. Agreement on conditions for the future acquisition of the remaining shares

If the alliance between G-angle and the Company progresses as initially expected and the anticipated synergies are realized, and if the effects of the alliance are confirmed in terms of business performance and other factors by 2028, and no issues are identified through further due diligence or other reviews, the Company plans to acquire all of the remaining 1,684 shares (representing 1,684 voting rights) of G-angle ("Final Additional Acquisition"), thereby making G-angle a wholly owned subsidiary of the Company. Details of the schedule and acquisition price for the Final Additional Acquisition have not yet been determined at this time and will be promptly announced once decided.

6. Schedule

- (1) Date of the Board of Directors' resolution : March 19, 2026
- (2) Date of conclusion of the share transfer agreement : March 19, 2026 (Scheduled)
- (3) Date of the share acquisition : March 31, 2026 (Scheduled)

7. Future outlook

We expect this time additional acquisition to have a minor effect on the Company's consolidated business results for the fiscal year ending March 31, 2026. However, we will promptly make an announcement if it becomes necessary to revise our earnings forecast or if any matter requiring disclosure arises in the future.