Aug 3, 2026

Broadleaf Co., Ltd.
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Representative Director, President and CEO
(Code No.: 3673 Prime Market of the Tokyo Stock Exchange)

Notice of Revisions to Consolidated Earnings Forecasts for the First Six Months of the Fiscal Year

Broadleaf Co., Ltd. ("the Company") hereby announces that, in light of recent performance, it has revised its consolidated earnings forecast for the first six months of the fiscal year ending December 31, 2026 (from January 1, 2026 to June 30, 2026) which were originally announced on Feb 12, 2026, as follows.

1. Revisions to consolidated earnings forecasts for the first six months of the fiscal year ending December 31, 2026 (from January 1, 2026 to June 30, 2026)

	Revenue	Operating profit	Profit before tax	Profit attributable to owners of the parent	Basic earnings per share
Previous forecast (A) (Announced on Feb 12, 2026)	Millions of yen 10,400	Millions of yen 1,100	Millions of yen 1,050	Millions of yen 700	Yen 3.87
Revised forecast (B)	10,781	1,477	1,392	1,001	5.54
Change (B-A)	+381	+377	+342	+301	-
Percentage change (%)	+3.7%	+34.3%	+32.6%	+43.0%	-
(Reference) Result for the first six months of the fiscal year ended December 31, 2025	9,819	771	600	417	2.32

Note: The Company implemented a two-for-one stock split of its common stock effective July 1, 2026. Basic earnings per share for the interim period has been calculated assuming that the stock split had taken place at the beginning of the previous consolidated fiscal year.

2. Reasons for the revisions

While the migration from packaged software to cloud software by customers in the automotive industry has been progressing as planned, sales of packaged software to customers in non-automotive industries were stronger than planned. In addition, hardware sales remained solid, primarily reflecting sales of PCs used to operate the Company's software. As a result, revenue is expected to exceed the previously announced forecast. Furthermore, as the Company promoted the insourcing of operations through the active use of generative AI, administrative outsourcing expenses, as well as expenses related to advertising and sales activities, are expected to be below the plan.

As a result, operating profit, profit before tax, and profit attributable to owners of the parent for the second quarter (interim period) are expected to exceed the previously announced forecasts.

Regarding the full-year consolidated earnings forecast for the fiscal year ending December 31, 2026 (from January 1, 2026 to December 31, 2026), the Company is currently reviewing the forecast. Should any revisions be deemed necessary, the Company will promptly disclose them.

(NOTE) The above forecasts are based on information available at the time of publication of this document. Actual results may differ from the forecasts due to various factors in the future.