

June 12, 2026

Consolidated Financial Results for the Three Months Ended April 30, 2026 (Under Japanese GAAP)

Company name: Enigmo Inc.
 Listing: Tokyo Stock Exchange
 Securities code: 3665
 URL: <https://enigmo.co.jp/>
 Representative: Shokei SUDA, Representative Director, CEO
 Inquiries: Yoichi KANEDA, Executive Officer, Chief Director of Corporate Operation
 Telephone: +81-3-6894-3665
 Scheduled date to commence dividend payments: -
 Preparation of supplementary material on financial results: Yes
 Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended April 30, 2026 (from February 1, 2026 to April 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended								
April 30, 2026	1,463	(2.0)	(150)	-	(131)	-	101	30.9
April 30, 2025	1,493	-	24	-	7	-	77	-

Note: Comprehensive income For the three months ended April 30, 2026: ¥(86) million [-%]
 For the three months ended April 30, 2025: ¥114 million [-%]

	Basic earnings per share		Diluted earnings per share	
	Yen		Yen	
Three months ended				
April 30, 2026	2.55	-	-	-
April 30, 2025	1.94	-	-	-

Note: 1. Quarterly net income per share after adjusting for potential shares is not shown because there is no dilution effect, although there are potential shares.

2. Since consolidated financial statements have been prepared since the interim period ending January 2025, the year-on-year percentage change in the first quarter of the fiscal year ending January 31, 2026 is not shown.

(2) Consolidated financial position

	Total assets		Net assets		Equity-to-asset ratio	
	Millions of yen		Millions of yen			%
As of						
April 30, 2026	13,579		10,495			76.9
January 31, 2026	15,289		11,771			76.6

Reference: Equity
 As of April 30, 2026: ¥10,441 million
 As of January 31, 2026: ¥11,716 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended January 31, 2026	-	0.00	-	30.00	30.00
Fiscal year ending January 31, 2027	-				
Fiscal year ending January 31, 2027 (Forecast)				30.00	30.00

Note: Revisions to the forecast of cash dividends most recently announced: Yes

For the revision of the dividend forecast, please refer to the "Notice of Revision of Dividend Forecast" released today (June 12, 2026).

(Breakdown of year-end dividends for the fiscal year ending January 31, 2027 (forecast): ordinary dividend of 10.00 yen, commemorative dividend of 20.00 yen)

3. Forecast of consolidated financial results for the fiscal year ending January 31, 2027 (from February 1, 2026 to January 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending January 31, 2027	7,267	15.4	44	(4.7)	40	(8.0)	493	51.1	12.44

Note: Revisions to the earnings forecasts most recently announced: None

* Notes

- (1) Significant changes in the scope of consolidation during the period: None
- (2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None
- (3) Changes in accounting policies, changes in accounting estimates, and restatement
 - (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
 - (ii) Changes in accounting policies due to other reasons: None
 - (iii) Changes in accounting estimates: None
 - (iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of April 30, 2026	42,642,000 shares
As of January 31, 2026	42,642,000 shares

(ii) Number of treasury shares at the end of the period

As of April 30, 2026	2,969,400 shares
As of January 31, 2026	2,969,400 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended April 30, 2026	39,672,600 shares
Three months ended April 30, 2025	39,672,600 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

The forecasts expressed in this material are based on information available at the time of publication, and are subject to considerable uncertainties. Actual results may differ from the figures in this report due to changes in domestic and international circumstances. For matters related to the forecasts of this document, please refer to "1. Summary of Operating Results, etc. (3) Explanation of Forward-Looking Information such as Consolidated Earnings Forecasts."

Supplementary financial results materials are scheduled to be posted on the Company's website on Friday, June 12, 2026.

Quarterly consolidated balance sheet

(Thousands of yen)

	As of January 31, 2026	As of April 30, 2026
Assets		
Current assets		
Cash and deposits	8,790,447	6,864,420
Accounts receivable - trade	303,578	268,259
Merchandise	12,456	33,202
Supplies	10,573	9,826
Advance payments	-	517,810
Prepaid expenses	172,926	188,865
Other	161,911	162,588
Total current assets	9,451,895	8,044,972
Non-current assets		
Property, plant and equipment		
Buildings, net	87,989	82,847
Facilities attached to buildings, net	22,663	22,769
Vessels, net	26,763	25,304
Vehicles, net	75,374	96,793
Tools, furniture and fixtures, net	60,699	45,204
Other	4,836	7,618
Total property, plant and equipment	278,327	280,538
Intangible assets		
Software	12,497	28,790
Software in progress	4,248	7,357
Goodwill	511,231	491,432
Customer-related intangible assets	267,519	267,206
Other	18	18
Total intangible assets	795,515	794,805
Investments and other assets		
Investment securities	3,953,737	3,621,877
Shares of subsidiaries and associates	104	104
Deferred tax assets	6,152	6,692
Other	803,886	831,006
Total investments and other assets	4,763,880	4,459,680
Total non-current assets	5,837,724	5,535,023
Total assets	15,289,619	13,579,996

	As of January 31, 2026	As of April 30, 2026
Liabilities		
Current liabilities		
Accounts payable - other	528,973	423,208
Current portion of long-term borrowings	17,336	17,760
Income taxes payable	255,753	90,501
Deposits received	1,872,306	1,824,941
Provision for bonuses	71,230	18,844
Provision for point card certificates	13,556	11,207
Other	58,657	65,050
Total current liabilities	2,817,814	2,451,515
Non-current liabilities		
Long-term borrowings	51,556	47,960
Deferred tax liabilities	617,809	554,247
Asset retirement obligations	30,491	30,572
Total non-current liabilities	699,857	632,780
Total liabilities	3,517,671	3,084,295
Net assets		
Shareholders' equity		
Share capital	381,903	381,903
Capital surplus	373,292	373,292
Retained earnings	10,880,763	9,791,783
Treasury shares	(1,506,980)	(1,506,980)
Total shareholders' equity	10,128,979	9,039,999
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	1,578,061	1,382,462
Deferred gains or losses on hedges	17	-
Foreign currency translation adjustment	9,748	18,936
Total accumulated other comprehensive income	1,587,827	1,401,399
Share acquisition rights	41,588	41,588
Non-controlling interests	13,552	12,713
Total net assets	11,771,947	10,495,700
Total liabilities and net assets	15,289,619	13,579,996

Quarterly consolidated statement of income

(Thousands of yen)

	Three months ended April 30, 2025	Three months ended April 30, 2026
Net sales	1,493,818	1,463,672
Cost of sales	394,358	381,421
Gross profit	1,099,460	1,082,251
Selling, general and administrative expenses	1,075,107	1,232,765
Operating profit (loss)	24,352	(150,514)
Non-operating income		
Interest income	4,314	9,947
Foreign exchange gains	-	6,632
Gain on reversal of deposits received	-	3
cashback income	940	882
Interest on tax refund	7	-
Other	1,349	2,175
Total non-operating income	6,611	19,642
Non-operating expenses		
Interest expenses	1,663	458
Foreign exchange losses	9,134	-
Share of loss of entities accounted for using equity method	1,622	-
Loss on investments in investment partnerships	9,693	-
Miscellaneous losses	857	69
Total non-operating expenses	22,971	527
Ordinary profit (loss)	7,992	(131,399)
Extraordinary income		
Gain on sale of non-current assets	-	1,566
Gain on sale of investment securities	301,300	352,960
Total extraordinary income	301,300	354,527
Extraordinary losses		
Loss on retirement of non-current assets	0	7,770
Impairment losses	-	12,652
Loss on valuation of investment securities	213,599	-
Total extraordinary losses	213,599	20,422
Profit before income taxes	95,693	202,704
Income taxes - current	40,579	83,399
Income taxes - deferred	(29,047)	19,214
Total income taxes	11,532	102,613
Profit	84,161	100,090
Profit attributable to		
Profit attributable to owners of parent	77,328	101,198
Profit (loss) attributable to non-controlling interests	6,833	(1,107)
Other comprehensive income		
Valuation difference on available-for-sale securities	39,061	(195,599)
Deferred gains or losses on hedges	-	(17)
Foreign currency translation adjustment	(8,552)	9,188
Total other comprehensive income	30,509	(186,427)
Comprehensive income	114,670	(86,337)
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	107,837	(85,229)
Comprehensive income attributable to non-controlling interests	6,833	(1,107)