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MEMBERSHIP

July 10, 2026

CELSYS, Inc.
Kei Narushima, Representative & President
(Securities code: 3663, TSE, Prime Market)
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Notice Regarding Revision to Financial Results Forecasts for the Six Months (Semi-Annual Period) Ended June 30, 2026

CELSYS, Inc. (the “Company”) hereby announces that it has revised its financial results forecasts for the six months ended June 30, 2026 (from January 1, 2026 to June 30, 2026) announced on February 13, 2026, as follows, considering the recent trend of its business performance and other factors.

1. Revision to financial results forecasts for the six months ended June 30, 2026

(1) Details of revision

Revision to the figures in the financial results forecasts for the six months ended June 30, 2026 (from January 1, 2026 to June 30, 2026)

	Net sales	Operating profit	Ordinary profit	Profit	Basic earnings per share
Previously announced forecasts (A)	Millions of yen 5,016	Millions of yen 1,598	Millions of yen 1,579	Millions of yen 1,054	Yen 35.57
Current revised forecasts (B)	5,560	2,220	2,240	1,500	50.59
Change (B - A)	544	622	661	446	-
Rate of change (%)	10.8%	38.9%	41.9%	42.3%	-
(Reference) Previous period financial results (Six months ended June 30, 2025)	4,738	1,533	1,531	870	28.43

(2) Reasons for revision

Net sales are expected to exceed previously announced forecasts, as sales of one-time purchase version and subscription contracts of CLIP STUDIO PAINT have been exceeding the initial plan due to the positive reception among users across the world of the major update (Ver. 5.0) released in March 2026, as well as the contribution of sales promotion campaigns and other efforts aimed at acquiring new users.

Profits are expected to exceed previously announced forecasts, driven by the increase in net sales and the fact that cost of sales (particularly outsourcing expenses) and selling, general and administrative expenses (particularly advertising expenses) trended as planned.

As a result, the financial results forecasts for the six months ended June 30, 2026 are revised as stated above.

2. Full-year financial results forecasts and dividends forecasts for the fiscal year ending December 31, 2026

The figures in the full-year financial results forecasts remain unchanged from those announced on February 13, 2026. However, the Company expects that its business performance will remain stable in the second half, mainly due to sales of the subscription model of CLIP STUDIO PAINT. By monitoring factors such as the trend of sales reflecting the campaign for the one-time purchase version of CLIP STUDIO PAINT, which has been conducted in the second half of past years to acquire new users, the Company will disclose any revisions in financial results forecasts in a timely manner if any upward trend in its business performance is expected.

As for dividends, the Company plans to increase the amount of the annual dividend per share by 12 yen (increases by 2 yen of the interim dividend and by 10 yen as a commemorative dividend) from the initially forecasted amount (38 yen) to pay an annual dividend of 50 yen, as disclosed in the "Notice Regarding Revision to Interim Dividends Forecasts (Increased Dividends)" on June 5, 2026 and the "Notice Regarding Revision to Dividends Forecasts (Dividend Increase for the 35th Anniversary Commemorative Dividend)" on July 7, 2026. The Company will continue to closely monitor business progress and trends in financial performance while flexibly implementing additional shareholder return measures for the current fiscal year.

(Note) Financial results forecasts provided in this material have been prepared based on information available as of the date of this announcement. Actual financial results may differ from these forecasts owing to various factors in the future.