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CELSYS, Inc.
 Kei Narushima, Representative & President
 (Securities code: 3663, Tokyo Stock Exchange,
 Prime Market)
 Contact: Ken Ito, Director
 Telephone: +81-3-6258-2904

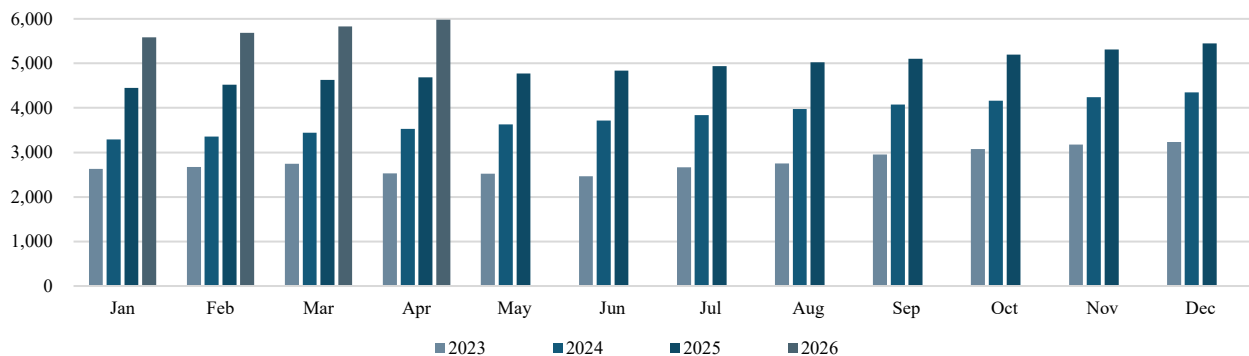
Notice of monthly business progress report for April 2026

We would like to present the following monthly business progress report for April 2026.

The popularity of the major version update (Ver. 5.0) of Clip Studio Paint, launched in March and well received by creators worldwide, continued through April. As a result, both ARR and total revenue (three-month moving average) reached all-time highs. The churn rate has remained stable, and business performance remains steady.

(Creator Support field)

(1) Three-month moving average ARR of Clip Studio Paint subscription sales



(Unit: Million yen)

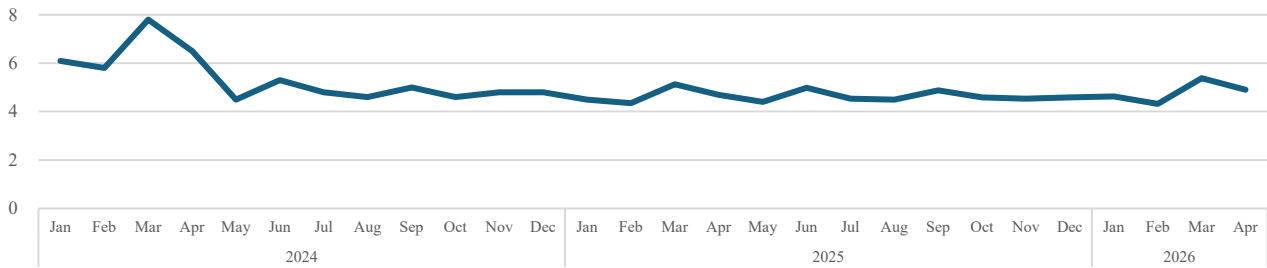
| | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sep | Oct | Nov | Dec |
|------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| 2023 | 2,633 | 2,676 | 2,746 | 2,531 | 2,523 | 2,462 | 2,668 | 2,755 | 2,956 | 3,074 | 3,178 | 3,236 |
| 2024 | 3,293 | 3,358 | 3,439 | 3,527 | 3,631 | 3,713 | 3,840 | 3,972 | 4,075 | 4,158 | 4,240 | 4,347 |
| 2025 | 4,451 | 4,524 | 4,631 | 4,683 | 4,776 | 4,834 | 4,935 | 5,025 | 5,106 | 5,200 | 5,312 | 5,450 |
| 2026 | 5,583 | 5,682 | 5,831 | 5,981 | | | | | | | | |

Note: ARR (an abbreviation for Annual Recurring Revenue, which is the revenue assumed to be earned in a year, assuming that all contracts are renewed at the time of contract renewal) is a three-month moving average due to monthly fluctuations caused by the number of days per month (28 business days for regular months and 35 business days for special months) depending on the settlement method and the fact that the settlement is adjusted for each quarter-end month.

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ARR reached 5.9 billion yen, an all-time high.

(2) Clip Studio Paint churn rate (paid subscriptions)



(Unit: %)

| | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sep | Oct | Nov | Dec |
|------|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|
| 2024 | 6.1 | 5.8 | 7.8 | 6.5 | 4.5 | 5.3 | 4.8 | 4.6 | 5.0 | 4.6 | 4.8 | 4.8 |
| 2025 | 4.5 | 4.4 | 5.1 | 4.7 | 4.4 | 5.0 | 4.5 | 4.5 | 4.9 | 4.6 | 4.5 | 4.6 |
| 2026 | 4.6 | 4.3 | 5.4 | 4.9 | | | | | | | | |

Note: The cancellation rate (customer churn rate) based on the number of customers with paid subscription contracts for the Clip Studio Paint. It is calculated based on the number of cancellations during the month relative to the number of subscriptions as of the end of the previous month; if one customer has multiple subscriptions, each subscription is calculated as a separate subscription. In addition, due to the nature of the product, which offers monthly subscription plans that can be used only when necessary, in addition to annual subscription plans, there are cases where the same customer repeatedly subscribes and cancels subscriptions, and all these instances are included in the calculation.

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Following the release of the major version update (Ver. 5.0) of Clip Studio Paint in March 2026, the churn rate temporarily increased in March. However, it improved this month and improved to below our target level of 5%.

(Creator Platform field)

(1) Number of platform users



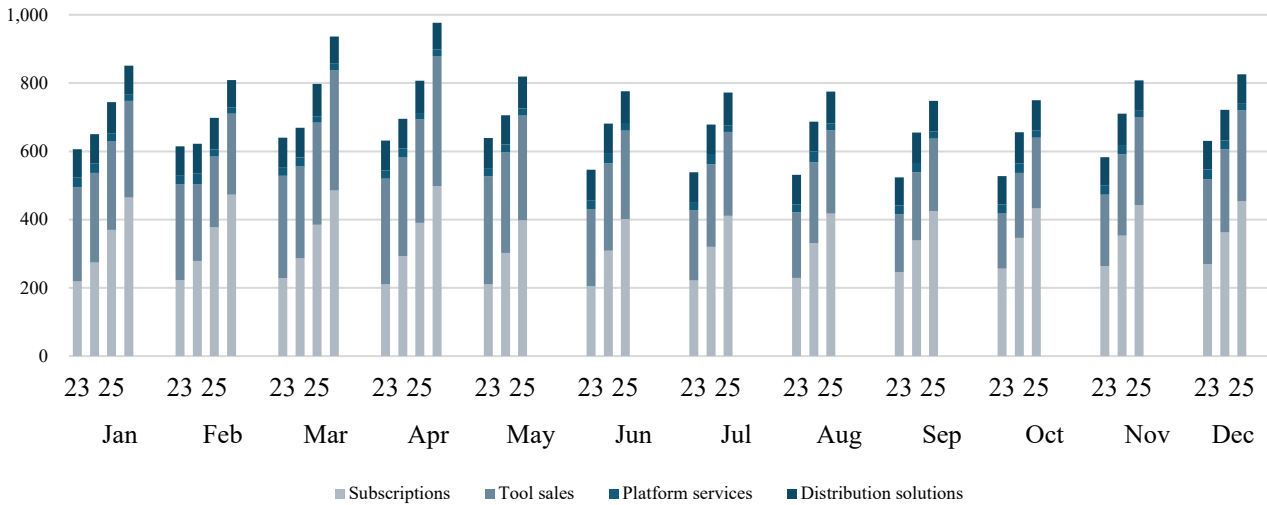
(Unit: thousand people)

| | Number of users | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sep | Oct | Nov | Dec |
|------|-------------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| 2024 | Cumulative | 8,363 | 8,468 | 8,585 | 8,694 | 8,801 | 8,929 | 9,055 | 9,177 | 9,299 | 9,409 | 9,520 | 9,655 |
| | New registrations | 118 | 105 | 117 | 108 | 108 | 128 | 125 | 122 | 122 | 110 | 111 | 135 |
| 2025 | Cumulative | 9,781 | 9,886 | 10,044 | 10,192 | 10,337 | 10,491 | 10,660 | 10,827 | 10,996 | 11,159 | 11,324 | 11,622 |
| | New registrations | 125 | 105 | 158 | 148 | 145 | 154 | 169 | 167 | 168 | 163 | 166 | 297 |
| 2026 | Cumulative | 11,868 | 12,072 | 12,337 | 12,563 | | | | | | | | |
| | New registrations | 247 | 203 | 265 | 226 | | | | | | | | |

Note: The number includes users of services provided in the Creator Platform field as well as users of "CLIP STUDIO ASSETS" and other web services related to CLIP STUDIO.

(Overall)

(1) Three-month moving average sales breakdown by Creator Support and Creator Platform fields



(Unit: One million yen)

| | | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sep | Oct | Nov | Dec |
|------|------------------------|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|
| 2023 | E-Books | 83 | 85 | 86 | 88 | 88 | 91 | 88 | 86 | 83 | 83 | 84 | 84 |
| | Services | 28 | 27 | 26 | 24 | 24 | 24 | 23 | 24 | 25 | 26 | 26 | 29 |
| | Tool sales | 276 | 280 | 300 | 310 | 317 | 226 | 206 | 192 | 170 | 162 | 209 | 249 |
| | Subscriptions | 219 | 223 | 228 | 210 | 210 | 205 | 222 | 229 | 246 | 256 | 264 | 269 |
| 2024 | E-Books | 85 | 86 | 87 | 87 | 86 | 86 | 86 | 87 | 89 | 91 | 92 | 90 |
| | Services | 28 | 32 | 26 | 26 | 22 | 30 | 30 | 32 | 27 | 28 | 27 | 26 |
| | Tool sales | 263 | 225 | 270 | 289 | 296 | 256 | 242 | 237 | 200 | 191 | 238 | 244 |
| | Subscriptions | 274 | 279 | 286 | 293 | 302 | 309 | 320 | 331 | 339 | 346 | 353 | 362 |
| 2025 | Distribution solutions | 91 | 93 | 95 | 95 | 94 | 96 | 95 | 93 | 90 | 89 | 89 | 85 |
| | Services | 24 | 20 | 19 | 19 | 20 | 19 | 20 | 20 | 21 | 21 | 20 | 20 |
| | Tool sales | 259 | 208 | 299 | 303 | 307 | 259 | 246 | 244 | 212 | 207 | 257 | 267 |
| | Subscriptions | 370 | 377 | 385 | 390 | 398 | 402 | 411 | 418 | 425 | 433 | 442 | 454 |
| 2026 | Distribution solutions | 83 | 80 | 79 | 78 | | | | | | | | |
| | Services | 20 | 19 | 20 | 20 | | | | | | | | |
| | Tool sales | 283 | 237 | 352 | 381 | | | | | | | | |
| | Subscriptions | 465 | 473 | 485 | 498 | | | | | | | | |

Note: Three-month moving averages are used because the amount fluctuates on a monthly basis due to the number of days in a month (28 business days for regular months and 35 business days for special months) depending on the means of settlement and the fact that settlement adjustments are made for each quarter-end month.

Differences from consolidated results and other indices may arise due to the fact that amounts less than one million yen are rounded down in the calculation process.

Subscriptions is the sales from Clip Studio Paint subscriptions. Tool sales includes sales of the one-time purchase model and corporate licenses.

Platform services include sales of CLIP STUDIO WEB services. Distribution solutions include sales related to e-books.–

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- (1) Total revenue (three-month moving average) reached an all-time high.
- (2) Tool sales reached an all-time high.
- (3) Subscription sales reached an all-time high.



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Information on our products and services, marketing, alliances, and other qualitative activities of company is posted on our website as needed (https://www.celsys.com/en/irinfo_celsysnews/). We have posted an IR survey on our website. We have made changes to the IR report and this report based on feedback we received.

About CELSYS, Inc.

Celsys provides tools such as Clip Studio Paint to support creators in the creator economy that is expanding through the creation and use of digital content. We are also providing new service platforms that act as a new avenue for creators' activities. We look toward a more vibrant world where everyone's passions are connected, by offering total support to creators around the world through each part of their "creator journey".

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