



October 13, 2026

Company Name: Ateam Holdings Co., Ltd.

Representative: Takao Hayashi, President

(Code Number: 3662)

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Notice Regarding Adjustment of Exercise Price of the 9th Series Share Acquisition Rights and Conversion Price of the 1st Series Unsecured Convertible Bonds with Share Acquisition Rights

Ateam Holdings Co., Ltd. (hereafter the "Company") hereby announces that the exercise price of the 9th series share acquisition rights and conversion price of the 1st series of convertible bonds with share acquisition rights issued by the Company will be adjusted as follows.

1. Adjustment of Exercise Price and Conversion Price

	Exercise Price or Conversion Price Before Adjustment	Exercise Price or Conversion Price After Adjustment
9th Series Share Acquisition Rights	643 JPY	636.20 JPY
1st Series Unsecured Convertible Bonds with Share Acquisition Rights	643 JPY	636.20 JPY

2. Effective Date

After October 10, 2026

3. Reason for Adjustment

As the dividend of surplus resolved at the meeting of the Board of Directors of the Company held on September 4, 2026 falls under the category of "Special Dividend" as set forth in the issuance guidelines of the 9th Series Share Acquisition Rights and the 1st Series Unsecured Convertible Bonds with Share Acquisition Rights, the exercise price and conversion price will be adjusted in accordance with the exercise price adjustment clause and conversion price adjustment clause of the respective issuance guidelines.