The following English translation is for reference purposes only, as it was originally prepared and published by the Company in Japanese and is qualified in its entirety by the original Japanese version submitted to the Tokyo Stock Exchange. Please refer to the Japanese version in the event of any discrepancy between the English and Japanese versions.

ATEAM HOLDINGS

FASF

September 4, 2026

Company Name: Ateam Holdings Co., Ltd.
Representative: Takao Hayashi, President
(Code Number: 3662)
Contact: Mayuko Morishita, Corporate Officer, General Manager of Corporate Development Division
(Tel: +81-52-747-5573)

Notice Regarding Differences Between Financial Forecast and Actual Results

Ateam Holdings Co., Ltd. (hereafter Ateam HD) hereby announces that the actual consolidated results for the fiscal year ended July 31, 2026 differed from the original forecasts released on September 5, 2025, as follows.

1. Differences Between Financial Forecasts and Actual Results for the Fiscal Year Ended July 31, 2026 (August 1, 2025 through July 31, 2026)

	Revenue (Million JPY)	Adjusted EBITDA (Million JPY)	Operating Income (Million JPY)	Ordinary Income (Million JPY)
Previous Financial Forecast (A)	24,500	1,500	900	900
Actual Consolidated Results (B)	22,997	1,100	1,095	584
Difference from Forecast (B-A)	-1,502	-399	195	-315
Difference in Percentage (%)	-6.1	-26.6	21.7	-35.1
(Ref.) Results for the Fiscal Year Ended July 31, 2025	23,917	1,719	845	1,585

	EBITDA (Million JPY)	Net Income Attributable to Shareholders of Parent Company (Million JPY)	Net Income per Share (JPY)
Previous Financial Forecast (A)	1,300	600	32,32
Actual Consolidated Results (B)	1,506	359	19.36
Difference from Forecast (B-A)	206	-240	-12.96
Difference in Percentage (%)	15.9	-40.0	-40.1
(Ref.) Results for the Fiscal Year Ended July 31, 2025	1,273	1,036	55.75

2. Reasons for Difference Between Financial Forecast and Actual Results

Full-year forecasts for ordinary income and net income attributable to shareholders of parent company were prepared assuming crypto asset market values would remain unchanged from levels recorded on July 31, 2025 (the initial forecast release date). Due to a year-over-year decline in market valuations of crypto assets as of July 31, 2026, we recognized a valuation loss under non-operating expenses, resulting in a negative deviation relative to our full-year forecast.